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Shared Data Model and Notation (SDMN)

Version 1.0 Beta 2

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<https://www.omg.org/spec/SDMN/20240210/SDMN.xmi>
<https://www.omg.org/spec/SDMN/20240210/SDMN.mdzip>
<https://www.omg.org/spec/SDMN/20240210/SDMN-diagrams.zip>

Informative: <https://www.omg.org/spec/SDMN/20240210/SDMN-examples.zip>

Commented [SW1]: This convenience document provides the changes (deletions and additions) to the SDMN specification based on the resolutions for issues raised for the SDMN FTF. For this document, all the issues that were being approved for all FTF Ballots. Thus, this represents the final specification for the FTF. A comment is attached to each change in the document. The comment identifies the type of change (e.g., a figure update) and the raised Issue and its resolution sub-task. Thus, the issues will be identified as so (e.g.): SDMN-2/SDMN-51. By searching through the document for a particular issue (e.g., SDMN-2), you can find all the changes to the specification based on the resolution for that issue.

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Commented [SW3]: The content tables were updated to reflect changes in the document structure.

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Preface

OMG

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1 Scope

A Shared Data Model is a **repository-collection of DataItems and ItemDefinitions** to be used (referenced) by the other BPM-Plus (BPM+) data elements:

- **BPMN Data Objects, CMMN Case File Items, DMN Data Inputs, etc.**
- The **DataItems and ItemDefinitions** can be created once and maintained in a single location and **can then maintenance can** be distributed across multiple models
 - This eliminates the manual synchronization burden of working with the **BPM+** models without a Shared Data Model
- A Shared Data Model is a model because there are relationships between the **DataItems and ItemDefinitions** (e.g., parent-child)
 - **A-dDiagrams is-can be** included to visualize the **DataItems** and their relationships **or ItemDefinitions and their relationships**
- Note that a Shared Data Model is not an executable model
 - It is a library for the executable **BPM+** models

The primary goal of **SDMN** is to provide a set of structural elements that are common to other Object Management Group (OMG) specifications, **BPM+ Knowledge Package Model and Notation (BKPMN), Pedigree and Provenance Model and Notation (PPMN), and SDMN** have has been structured to be dependent on the elements defined in Specification Common Elements (see the **SCE** specification for more information ~~{OMG doc number bmi-2021-12-09}~~). Other Business Modeling and Integration (BMI) Task Force and Healthcare Domain Task Force (HDTF) specifications may also utilize the elements of **SCE** as they are updated in the future.

Commented [SW4]: This text was updated for the resolution of Issue SDMN-129/SDMN-130. Editorial issues. Update Scope to match the language used in the Overview.

Commented [SW5]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

2 Conformance

2.1 General

Software can claim compliance or conformance with **SDMN 1.0** if and only if the software fully matches the applicable compliance points as stated in the specification. In addition, the structural elements provided by Specification Common Elements (**SCE 1.0** ~~{OMG doc number bmi-2021-12-09}~~) are also required in a compliant or conformant software solution. Software developed only partially matching the applicable compliance points can claim only that the software was based on this specification but cannot claim compliance or conformance with this specification.

Commented [SW6]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

2.2 Shared Data Modeling Conformance

The implementation claiming conformance to the Shared Data Modeling Conformance SHALL comply with all of the requirements set forth in Clauses ~~8 Error! Reference source not found., 9,~~ and 10; and it should be conformant with the Visual Notation Conformance in Clause 14. Conformant implementations SHALL fully support and interpret the exchange format specified in Clause 13.

This compliance point is intended to be used by **SDMN** modeling tools.

Commented [SW7]: This text was deleted for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

2.3 Visual Conformance

An implementation that creates and displays **SDMN** models SHALL conform to the specifications and restrictions with respect to diagrammatic relationships between graphical elements, as described in Clause ~~14 Error! Reference source not found., Error! Reference source not found.~~. A key element of **SDMN** is the choice of shapes and icons used for the graphical elements identified in this specification. The intent is to create a standard visual language that all Shared Data modelers will recognize and understand. An implementation that creates and displays **SDMN**

Commented [SW8]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

models SHALL use the graphical elements, shapes, markers and decorators illustrated in this specification.

There is flexibility in the size, color, line style, and text positions of the defined graphical elements, except where otherwise specified. In particular:

- **SDMN** elements MAY have labels (e.g., its name and/or other attributes) placed inside the shape, or above or below the shape, in any direction or location, depending on the preference of the modeler or modeling tool vendor.
- The fills that are used for the graphical elements MAY be white or clear. The notation MAY be extended to use other fill colors to suit the purpose of the modeler or tool (e.g., to highlight the value of an object attribute).
- Graphical elements, shapes, and decorators MAY be of any size that suits the purposes of the modeler or modeling tool with the condition that the additional graphical elements SHALL NOT conflict with any current **BPM+~~BPM+~~** Standard defined graphical element.
- The lines that are used to draw the graphical elements MAY be black.
 - The notation MAY be extended to use other line colors to suit the purpose of the modeler or tool (e.g., to highlight the value of an object attribute).
 - The notation MAY be extended to use other line styles to suit the purpose of the modeler or tool (e.g., to highlight the value of an object attribute) with the condition that the line style SHALL NOT conflict with any current BPM+ Standard defined line style.

Commented [SW9]: This text was bolded for the resolution of Issue SCE-69/SCE-106. Editorial changes. Make "BPM+" bold. This will be done throughout the document but WILL NOT be marked with a comment each time.

The following extensions to a **SDMN** model are permitted:

- New decorators or indicators MAY be added to the specified graphical elements. These decorators or indicators could be used to highlight a specific attribute of a **SDMN** element or to represent a new subtype of the corresponding concept with the condition that the additional graphical elements SHALL NOT conflict with any current BPM+ Standard defined decorator or indicator.
- A new shape representing a kind of **DataItem** or **ItemDefinition** MAY be added to a model with the condition that the shape SHALL NOT conflict with the shape specified for any other BPM+ Standard element or decorator.
- Graphical elements MAY be colored, and the coloring MAY have specified semantics that extend the information conveyed by the element as specified in this standard.
- The line style of a graphical element MAY be changed, but that change SHALL NOT conflict with any other line style REQUIRED by this specification or the other BPM+ Standards.
- An extension SHALL NOT change the specified shape of a defined graphical element or decorator. (e.g., changing a square into a triangle, or changing rounded corners into squared corners, etc.).

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This compliance point is intended to be used by entry-level **SDMN** tools.

3 References

3.1 Normative References

The following normative documents contain provisions which, through reference in this text, constitute provisions of this specification. For dated references, subsequent amendments to, or revisions of, any of these publications do not apply.

- Key words for use in RFCs to Indicate Requirement Levels, S. Bradner, IETF RFC 2119, March 1997 <http://www.ietf.org/rfc/rfc2119.txt>
- [BPMN] **OMG**-Business Process and Model Notation (BPMN™): <https://www.omg.org/bpmn/>
- [CMMN] **OMG**-Case Management Model and Model Notation (CMMN™): <https://www.omg.org/spec/CMMN/>
- [DD] Diagram Definition (DD™): <https://www.omg.org/spec/DD/>

- [DMN] **OMG** Decision Model and Model Notation (DMN™): <https://www.omg.org/spec/DMN/>
- ~~[MOF] Meta-Object Facility (MOF™): <https://www.omg.org/spec/MOF/>~~
- [SCE] Specification Core Elements (SCE): <https://www.omg.org/spec/SDMNSCE/> ~~<https://www.omg.org/spec/SDMN/>~~
- [UML] Unified Modeling Language™ (UML®): <http://www.omg.org/spec/UML>
- [XMI] XML Metadata Interchange (XMI®) <http://www.omg.org/spec/XMI>

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3.2 Non-normative References

The following normative documents ~~does not contain any non-normative references, provisions which, through reference in this text, constitute exemplars or influencers of this specification. For dated references, subsequent amendments to, or revisions of, any of these publications do not apply.~~

- ~~[MDMI] **OMG** Model Driven Message Interoperability (MDMI), Version 1.0: <https://www.omg.org/spec/MDMI/>~~

- ~~[SysML] **OMG** Systems Modeling Language (SysML®): <http://www.omg.org/spec/SysML/>~~

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4 Terms and Definitions

The table below presents a glossary for this specification:

Table 1. Glossary

| Term | Definition |
|----------------------|--|
| Case | A CMMN element that is a proceeding that involves actions taken regarding a subject in a particular situation to achieve a desired outcome. |
| Dataltem | A SDMN Dataltem represents a common definition and structure for the data handling elements of the other BPM+BPM+ models. |
| DataState | DataItemsean optionally reference a DataState element, which is the state of the data contained in the Dataltem. The definition of these DataStates, e.g., possible values and any specific semantic are out of scope of this specification. Therefore, SDMN adopters can use the DataState element and the SDMN extensibility capabilities to define their DataStates. |
| Decision | A DMN element that is the act of determining an output value (the chosen option), from a number of input values, using logic defining how the output is determined from the inputs. |
| ItemDefinition | Defines the detailed structure, which can be simple or complex, of a Dataltem. |
| Process | A BPMN element that describes a sequence or flow of Activities in an organization with the objective of carrying out work. The ProcessRef element provides a link to a Process in a BPMN document. |

Commented [SW13]: DataState removed from table for Issue SDMN-3/SDMN-52

Commented [SW14]: DataState removed from table for Issue SDMN-3/SDMN-52

5 Symbols

There are no symbols defined in this specification.

6 Additional Information

6.1 Conventions

The section introduces the conventions used in this document. This includes (text) notational conventions and

notations for schema components. Also included are designated namespace definitions.

6.2 Typographical and Linguistic Conventions and Style

This document incorporates the following conventions:

- The keywords “MUST,” “MUST NOT,” “REQUIRED,” “SHALL,” “SHALL NOT,” “SHOULD,” “SHOULD NOT,” “RECOMMENDED,” “MAY,” and “OPTIONAL” in this document are to be interpreted as described in RFC-2119.
- A **term** is a word or phrase that has a special meaning. When a term is defined, the term name is highlighted in **bold** typeface.
- A reference to another definition, section, or specification is highlighted with underlined typeface and provides a link to the relevant location in this specification.
- A reference to a graphical element is highlighted with a bold, capitalized word (e.g., **ProcessRef**).
- A reference to a non-graphical element or **SDMN** concept is highlighted by being italicized and (e.g., *Documentation*).
- A reference to an attribute or model association will be presented with the *Courier New* font (e.g., *Expression*).
- Non-normative examples are set off in boxes and accompanied by a brief explanation.
- XML and pseudo code is highlighted with *Courier New* typeface. Different font colors MAY be used to highlight the different components of the XML code.
- The cardinality of any content part is specified using the following operators:
 - [1] — exactly once
 - [0..1] — 0 or 1
 - [0..*] — 0 or more
 - [1..*] — 1 or more
- Attributes separated by | and grouped within { and } — alternative values
 - <value> — default value
 - <type> — the type of the attribute

6.3 Display of Metamodel Diagrams

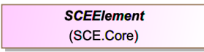
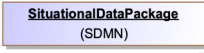
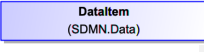
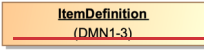

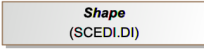
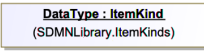
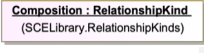
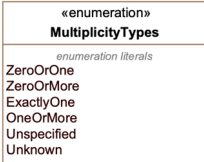
The metamodel presented in these sections utilizes the patterns and mechanisms that are used for the current **BPM+** specifications. **BPM+** specifications rarely display the entire metamodel of a technical specification in a single diagram. The entire metamodel would be very large, complicated, and hard to follow. Typically, a specification will present sub-sets of the overall metamodel as they apply to specific topics. For example, in the **BPMN** specification there are metamodel diagrams that show the elements relating to activities or data elements. This document will follow that pattern and present sub-sets of a larger metamodel.

The metamodel diagrams are Unified Modeling Language (UML) structure diagrams. In addition to the metamodel, OMG specifications provide XML schemas which map to the metamodels. In general, it is through XML documents that **BPM+** models are stored and exchanged.

Further, some of the metamodel elements are references to elements from other specifications. To clarify the owner of the metamodel element, there is a parenthesized text that identifies the model owner of that element. In addition, colors are used to support the text identification of the owner-language of that element. The colors are used as an aid to distinguish the languages but does not represent a normative aspect of the metamodels nor do they add any semantic information about the metamodels.

The table below presents examples of elements used throughout the metamodel diagrams within this specification:

Table 2. SDMN Metamodel Color-Coding

| Element | Description | Example Color |
|--|---|---|
| SCE Structural Class | Metamodel elements from the SCE 1.0 specification [OMG doc number bmi-2021-12-09] are shown in SDMN metamodel diagrams when SDMN elements are dependent on a SCE element. These elements include the owner of the language (SCE) in parentheses below the element name and these elements are color-coded lavender (see figure to the right). |  |
| SDMN General Class | These elements include the owner of the language (SDMN) in parentheses below the element name and these elements are color-coded purple and the border line color is purple (see figure to the right). These make up the majority of metamodel elements shown in this specification. |  |
| SDMN General Class (focus of diagram) | These elements have the same naming and color, but the border line color is dark blue instead of light brown (see figure to the right). They are highlighted as the focus of the particular metamodel diagram. This is an informative depiction that does not add any semantic information about the particular metamodel diagram. |  |
| DMN General Class | Metamodel elements from the DMN-1.3 specification are shown in SDMN metamodel diagrams when SDMN elements are dependent on a DMN element. These elements include the owner of the language (DMN) in parentheses below the element name and these elements are color-coded yellowish (see figure to the right). |   |
| External Class | Classes from specifications that are not specifically part of the BPM+ stack of standards can be included in metamodel diagrams and display the owner of the language in parentheses below the element name and these elements are color-coded light-gray. (see figure to the right). |  |
| SDMN Class Instance | These elements include the owner of the language (SDMN) in parentheses below the element name and these elements are color-coded light-purple to identify SDMN class instances from the SDMN Library (see figure to the right). |  |
| SCE Class Instance | These elements include the owner of the language (SCE) in parentheses below the element name and these elements are color-coded light-violet to identify SCE class instances from the SCE Library (see figure to the right). |  |
| Enumerations | (see figure to the right). |  |

Commented [SW15]: This text and figure were updated for the resolution of Issue SDMN-129/SDMN-130. Editorial Issues. Clean up references to DMN.

6.4 Use of Text, Color, Size, and Lines in a Diagram

- Diagram elements MAY have labels (e.g., its name and/or other attributes) placed inside the shape, or above or below the shape, in any direction or location, depending on the preference of the modeler or modeling tool vendor.
- The fills that are used for the graphical elements MAY be white or clear.
 - The notation MAY be extended to use other fill colors to suit the purpose of the modeler or tool (e.g., to highlight the value of an object attribute).
- Diagram elements and markers MAY be of any size that suits the purposes of the modeler or modeling tool.
- The lines that are used to draw the graphical elements MAY be black.
 - The notation MAY be extended to use other line colors to suit the purpose of the modeler or tool (e.g., to highlight the value of an object attribute).
 - The notation MAY be extended to use other line styles to suit the purpose of the modeler or tool (e.g., to highlight the value of an object attribute) with the condition that the line style SHALL NOT conflict with any current defined line style of the diagram.

6.5 Abbreviations

The table below presents a list of acronyms, and their definition, that are used in this specification:

Table 3. Acronyms

| Acronym | Definition |
|-------------------|---|
| BHMN | BPM+ Harmonization Model and Notation |
| BKPMN | BPM+ Knowledge Package Model and Notation |
| BPM+ | Business Process Management Plus |
| BPMN | Business Process Model and Notation |
| CMMN | Case Management Model and Notation |
| DC | Diagram Commons |
| DD | Diagram Definition |
| DI | Diagram Interchange |
| DMN | Decision Model and Notation |
| MDMI | Model-Driven Message Interoperability |
| MOF | Meta-Object Facility |
| OMG | Object Management Group |
| PPMN | Provenance and Pedigree Model and Notation |
| RFC | Remote-Function-Call |
| SCE | Specification Common Elements |
| SDMNDI | Shared Data Model and Notation Diagram Interchange |
| SDMN | Shared Data Model and Notation |
| SysML | Systems Modeling Language |
| URI | Uniform Resource Identifier |
| XMI | XML Metadata Interchange |
| XML | Extensible Markup Language |

Commented [SW16]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Commented [SW17]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Commented [SW18]: This text was updated for the resolution of Issue SDMN-33/SDMN-107. direct reuse of SCEDI

Commented [SW19]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Commented [SW20]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

6.6 Structure of this Document

This document provides a brief introduction to SDMN and its purpose (see the section entitled “~~Overview~~”). ~~Error! Reference source not found.~~ ~~Error! Reference source not found.~~ The introduction is followed by normative clauses that define the elements of the specification and their properties and associations (see the sections entitled

Commented [SW21]: This text was changed for Issue SDMN-72/SDMN-73

“SDMN Metamodel” (Clause 9); “SDMN Model Elements” (Clause 10); ~~“SDMN Models” (Clause 11); “SDMN Library” (Clause 12); “Mapping to BPM+ Models” (Clause 1311); and “SDMN Diagram Interchange” (Clause 1614)).~~

Commented [SW22]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

6.7 Acknowledgements

The following companies submitted version 1.0 of this specification~~Submitting Organizations (RFP Process)~~

- Auxilium Technology Group, LLC
- BPM Advantage Consulting, Inc.

The following companies supported this specification~~Supporting Organizations (RFP Process)~~

~~The following organizations support this specification but are not formal submitters:~~

- ~~Adaptive~~
- ~~agnos.ai UK Ltd~~
- Airbus Group
- BookZurman, Inc.
- Camunda Services GmbH
- Department of Veterans Affairs
- FICO
- Mayo Clinic
- MDIX, Inc.
- Red Hat
- Thematrix Partners, LLC
- ~~Trisotech~~
- ~~University of Utah~~
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Special Acknowledgements

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7 Overview

The focus of this document is to define the content and structure of ~~a the~~ Shared Data Model and Notation (SDMN).

A "Shared Data Model" (SDM) is a ~~library-collection~~ of data elements ~~and item definitions~~ that supports a set of ~~BPM-Plus (BPM+) BPM+Models~~ (see directly below) that are used together to address a particular business modeling topic. In particular, a Shared Data Model will provide a single source for the definition of ~~all, and only~~ the data elements that are used across those correlated ~~BPM+BPM+~~ models. Thus, the SDM provides a shared, scoped, and focused view that supports mutual interfaces between the models, as well as external data

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sources.

7.1 What Constitutes a BPM+ Model?

Three OMG standards – Business Process Model and Notation (**BPMN**); Case Management Model and Notation (**CMMN**); and Decision Model and Notation (**DMN**) – are often used together to model real-world business situations since they provide (for the most part) a good separation of concerns for Process, Case, and Decision. Thus, the three languages are often spoken about and written about in this context. The origins of the **BPM+** acronym was to reduce the burden of referring to all three specifications in speech and in print. A single acronym to refer to the three languages is just simpler.

The idea of **BPM+** has since expanded to be a business modeling language stack that will gain new standards as they are developed. The standards that fit into that stack will be languages that address additional areas of concerns and can interact with, in one way or another, with at least one of the other **BPM+** languages. **SDMN** is a modeling standard designed to fit into the **BPM+** stack. In this context, a Shared Data Model is considered the “fourth pillar” of a **BPM-Plus (BPM+) Knowledge Package**. The other three pillars being the **BPM+BPM+** standards for Process, Case, and Decision. Additionally, new standards are being developed to fit in the **BPM+BPM+** stack. These include **BPM+ Knowledge Package Model and Notation (BKPMN)** and **Pedigree and Provenance Model and Notation (PPMN)**.

7.2 Why a Shared Data Model?

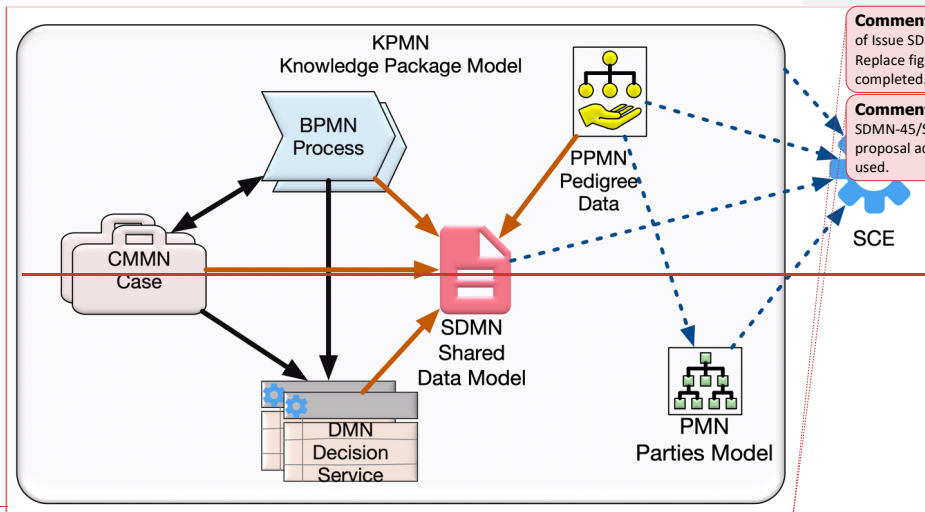
Based on experience with the current set of **BPM+** standards – **BPMN**, **CMMN**, and **DMN** – the need of a centralized **library-collection** of **DataItems** and **ItemDefinitions** was identified (see the use case described in Clause 14.1 as an illustration of the drivers of this need). For example, using **BPM+BPM+** models to address a large topic, such as the behaviors of a healthcare clinical guideline (e.g., for hypertension or kidney disease) may result in dozens of individual Process, Case, and Decision models. Specific data elements are frequently used by multiple models across the three classes of **BPM+** model types (Process, Case, and Decision). To continue the hypertension example, a data element for “blood pressure” may be used within a Process, Case, and/or Decision. To ensure consistency and accuracy across the models of these large topics, the detailed structures (names and types) of the data elements should be synchronized across all the models that use them.

Since the development of the models of these large topics are lengthy and iterative, the detailed structures of the shared data elements are likely to change over time. Experience has shown that synchronizing the changes to data elements across multiple models, multiple times, is a burdensome maintenance requirement.

Thus, a need for a central data **library-collection** for the data elements of a **BPM+ Knowledge Package Models** was identified. This **library-collection** would serve as a central source for the development of data elements that would be referenced by the other **BPM+** models. This **library-collection** should reflect the structure and capabilities of the current **BPM+** models data elements. The library should also include a diagram and modeling environment that is consistent with the data representations of the current **BPM+** modeling environments to ease the modeling experience as a modeler moves between the respective modeling tools.

In addition to ~~these three new BPM+ standards~~ **SDMN**, there is ~~the sixth standard,~~ Specification Core Elements (**SCE**), that provides a set of common modeling language elements, such as root element and basic packaging capabilities. Instead of defining these basic, non-language specific elements ~~within each of the new languages, BKPMN, PPMN, and SDMN are is~~ built upon the structures provided by **SCE**. ~~Other BPM+ languages can also use SCE.~~

The following figure illustrates the relationships between the old and new **BPM+** standards.



Commented [SW24]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues. Replace figure 1 to remove other specifications that are not yet completed.

Commented [SW25]: This figure was updated is for Issue SDMN-45/SDMN-46. Note that the svg image attached to the JIRA proposal actually doesn't render the colors. So, this PNG should be used.

Figure 1 -

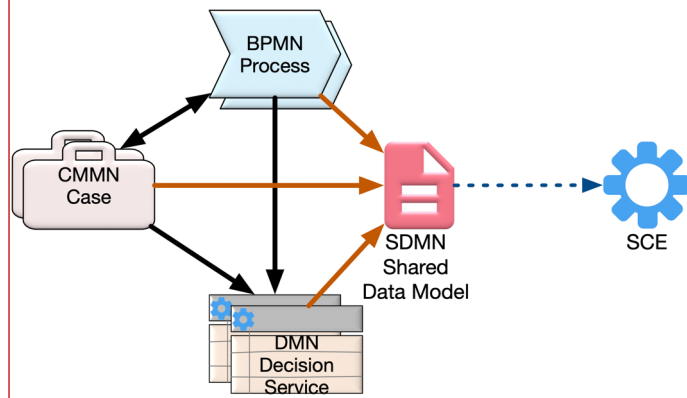


Figure 1 - Overview of SDMN in the Context of BPM+ Standards

7.2.1 Use Case: Hello Patient

The ~~BPM+BPM+~~ Health community has been defining Shareable Clinical Pathways by using the current ~~BPM+~~ standards to define formal and executable versions of current clinical guidelines (e.g., for hypertension, chronic kidney disease, etc.). Current clinical guidelines are usually found in printed or PDF documents and they contain vague and often confusing semantics leading to a great variability in how the guidelines are understood and performed.

This section describes a simple use case that was developed by the ~~BPM+~~ Health community. At that time there was no concept of a ~~BPM+ Knowledge Package or of a~~ Shared Data Model. The work on this and other use cases was instrumental in identifying the need and requirements for a ~~BPM+ Knowledge Package and a~~ Shared Data Model.

Organizing BPM+ Models (A BPM+ Knowledge Package)

The use case defined the Processes, Cases, and Decision Services that are involved in managing a visit to a doctor's office. Note that these models were intended to be illustrative rather than an official, comprehensive healthcare guideline.

The following table lists the major BPM+ model elements that made up the use case.

Table 1. List of BPM+ Models for the Hello Patient Use Case

| Cases | Decision Services | Processes |
|---|---|--|
| <ol style="list-style-type: none"> 1. Hello Patient 2. Perform Examination 3. Perform Additional Test for Physical | <ol style="list-style-type: none"> 1. What is Treatment Plan? 2. What is Patient's BMI Category? 3. Weight Counseling Suggested? 4. What is Blood Pressure Rating? 5. Physical Required? | <ol style="list-style-type: none"> 1. Manage Hello Patient Triggers 2. Evaluate Applicability 3. Manage Patient Visit 4. Check In Patient 5. Take Vital Signs 6. Check Out Patient 7. Update Appointment Information 8. Ask Screening Questions 9. Manage Counseling Referral |

A larger use case for "Antenatal Care" was developed and contained more models than listed above. For that use case there were 9 Cases, 15 Decision Services, and 28 Processes.

Reviewing one of the models listed in the table above does not provide the overall scope and context of the set of models in the use case. While it may be possible to trace through the connections between the BPM+ models, that tracing still does not provide the proper context.

This lack of perspective resulted in a new type of diagram included with the use case. It is referred to as a Knowledge Diagram in this specification. The diagram provides graphical representations of the BPM+ models and draws connectors to represent how the models can be traced through their connections. The following figure displays the Knowledge Diagram for the Hello Patient use case. Note that all the items listed in Table 1, above, have diagram elements associated with them. There are different notations for Processes, Cases, and Decision Services.

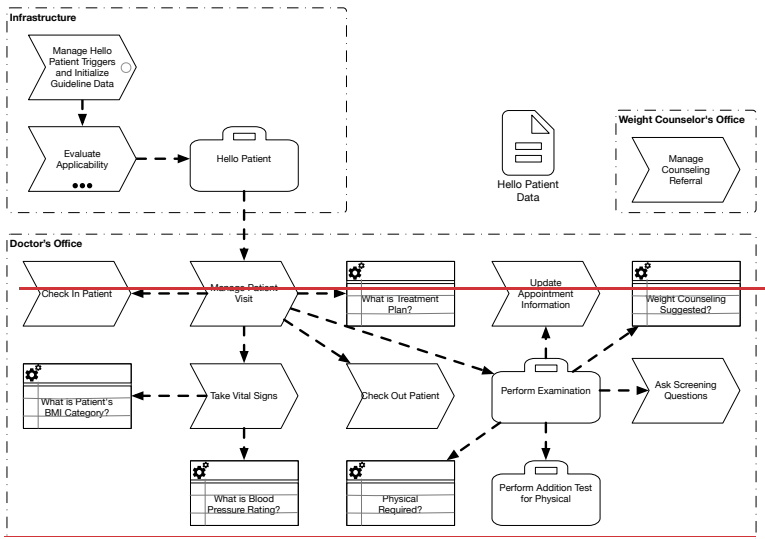


Figure 2 — Example of a BPM+ Knowledge Diagram

This diagram is just an example, and the exact notation is not a requirement for this specification, but there are requirements as to the type of elements, and how they are connected, listed below:

Note that the development of the Knowledge Diagram for the use cases was an indication that something else was needed to fully document the contexts of a set of BPM+ models created for a specific topic. This and other factors led to the requirements for a BPM+ Knowledge Package.

Organizing BPM+ Data Elements (A Shared Data Model)

Several elements in **BPM+BPM+** Models are intended to store or convey data required for the execution of those Models. **BPMN** has Data Objects, Data Inputs, Data Outputs, Data Stores, and Properties. **CMMN** has Case File Items. **DMN** has Information Items that are used for Data Inputs and Decisions. The Hello Patient use case employed many of these types of data elements within its **BPM+** models. The following table lists those data elements used within the set of **BPM+** models for the Hello Patient use case.

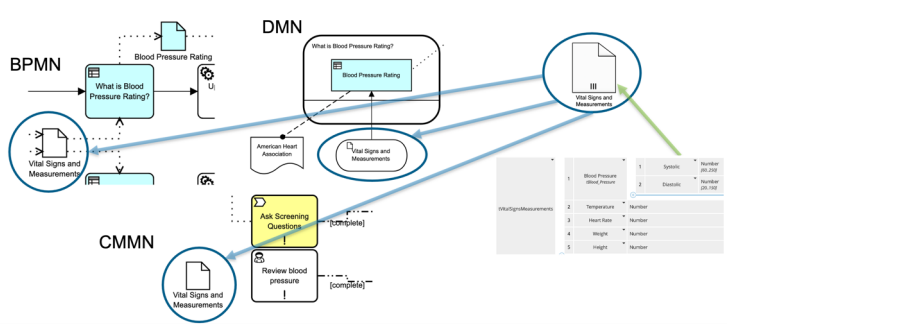
Table 4. List of Data Elements used by the BPM+ Models in the Hello Patient Use Case

| Cases | Decision Services | Processes |
|---|---|---|
| <ol style="list-style-type: none"> 1. Blood Pressure 2. Blood Pressure Goal 3. BMI Category 4. Encounter 5. Exam Data 6. Guideline Info 7. Health Conditions 8. Medication 9. Medication Tolerances 10. Pathway Goals 11. Patient Health Record 12. Referral 13. Treatment Plan 14. Vital Signs and Measurements 15. Weight Counseling Referral 16. Weight Counseling Referral Choice | <ol style="list-style-type: none"> 1. Blood Pressure 2. Blood Pressure Goal 3. Blood Pressure Rating 4. BMI Category 5. Demographics 6. Exam Data 7. Health Conditions 8. Medication 9. Medication Tolerances 10. Pathway Goals 11. Patient Complaints 12. Patient Health Record 13. Referral 14. Treatment Plan 15. Treatment Choice 16. Vital Signs and Measurements 17. Weight Counseling Referral 18. Weight Counseling Referral Choice | <ol style="list-style-type: none"> 1. Blood Pressure 2. Blood Pressure Goal 3. Blood Pressure Rating 4. BMI Category 5. Demographics 6. Encounter 7. Exam Data 8. Health Conditions 9. Loop Counter 10. Medication 11. Medication Tolerances 12. Pathway Goals 13. Patient Complaints 14. Patient Health Record 15. Referral 16. Treatment Plan 17. Treatment Choice 18. Vital Signs and Measurements 19. Weight Counseling Referral |

Note that the data elements listed in **bold** in the table are those that appear in all three types of **BPM+** models. The other data elements appear in at least two of the model types.

The set of data elements listed in the above table reflect those data elements that are necessary for only the context of this use case (Hello Patient). They do not represent all the data elements that a doctor’s office may require for all of its operations – let alone all the data elements required for the healthcare domain. The use case only specified the data elements that are shared across the models for its particular situation. Hence, we refer to sets of data elements used in this way as “Shared Data”.

Since the use case employed all three different types of **BPM+** models (Process, Case, and Decision Service), the common data elements of the use case are shared and distributed across the three types of models. While there are some technical differences between how data is structured and used across the **BPM+** specifications, at the logical level, they all play the same role within the respective languages. This is evident when a specific conceptual data element (e.g., “Vital Signs and Measures”) can be included in all three **BPM+BPM+** modeling languages (see figure below). That is, the same data element (and its values during runtime) can be passed from a **CMMN** Case to a **BPMN** Process and then be used in a **DMN** Decision.



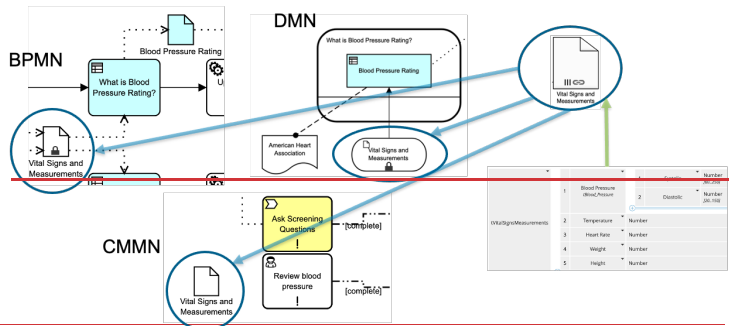


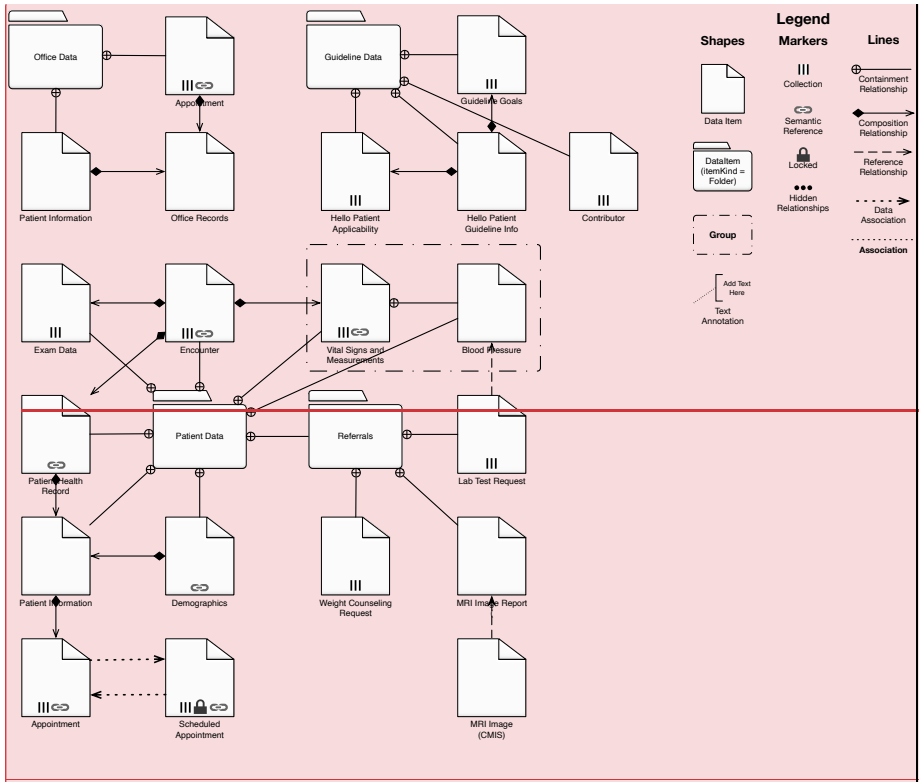
Figure 3—Figure 2 - Illustration of How Data Elements are Shared Across BPM+ Models

Currently, the same data element has to be defined separately in the tools dedicated to each modeling language. There are no standard mechanisms for sharing data elements across the three types of BPM+ models.

If there are a lot of data elements that are shared between the models of a set of BPM+ Knowledge Package models, the development and maintenance burden for synchronizing the properties of the data elements will be problematic. All of the Hello Patient use date elements were used in at least two types of models. Each time any of the data elements were modified, which can happen multiple times during the BPM+ Knowledge Package development cycle frequently, there would be one or more modifications in the other types of BPM+ models. It would be up to the modeler to ensure that the modifications were made and were consistent.

This maintenance burden was the driver for defining a Shared Data Model, which would be a library-collection of data elements that would readily be available for synchronization with the other BPM+ models. That is, the **Data Items and Item Definitions** of the Shared Data Model should share the same characteristics as the data elements of the three BPM+ model data elements. Further, the modeling experience should be very similar across all four models to ease burdens on the modeler.

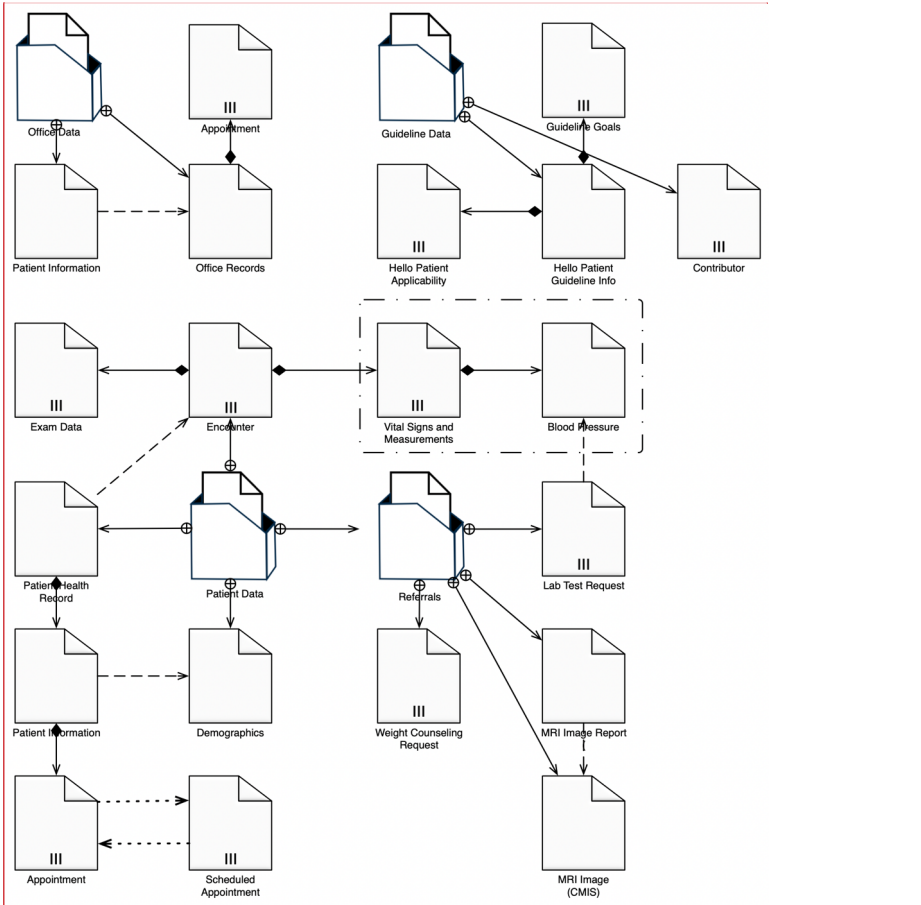
The Shared Data Model would provide an environment where data elements can be defined and modified in a single location and the changes could be distributed to the other BPM+ models without additional work and vigilance by the modeler. Modeling tools that implement **SDMN** should provide a diagramming capability that is consistent with how current **BPM+BPM+** modeling tools represent their data elements. Specifically, the notation for **BPMN** and **CMMN** data elements are consistent and should be used as the basis for a **SDMN** diagram. The following figure provides an example of how a **SDMN** Data Item Diagram could look.



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Commented [SW27]: This figure was replaced as a resolution for Issue SDMN-29/SDMN-64

Commented [SW28]: This figure was updated as a resolution for Issue SDMN-29/SDMN-64



Commented [SW29]: This figure was also updated for the resolution of issue SDMN-135/SDMN-136. fix SDMN diagram connector errors.

Figure 4- Figure 3 - An Example of How a SDMN Dataltem Diagram

A Shared Data Model would then become another component of a BPM+ Knowledge Package (as shown in Figure 2 above) set of models.

7.3 The Purpose and Use of a Shared Data Model in a BPM+ Knowledge Package

A Shared Data Model serves multiple purposes with a set of BPM+ Knowledge Package models.

First, it provides a library collection of Data Items and Item Definitions that serve as the source for the data elements of the BPMN, CMMN, and DMN models within the BPM+ Knowledge Package, including:

- BPMN Data Objects, Data Inputs, Data Outputs, and Messages
- CMMN Case File Items
- DMN Data Inputs and Decision Outputs

A Shared Data Model may also serve as a source for **BPMN** Data Object initialization at the start of a Process. See the section “Pre-Assigning Values for DataItems,” below, for more information.

8 Specification Core Elements

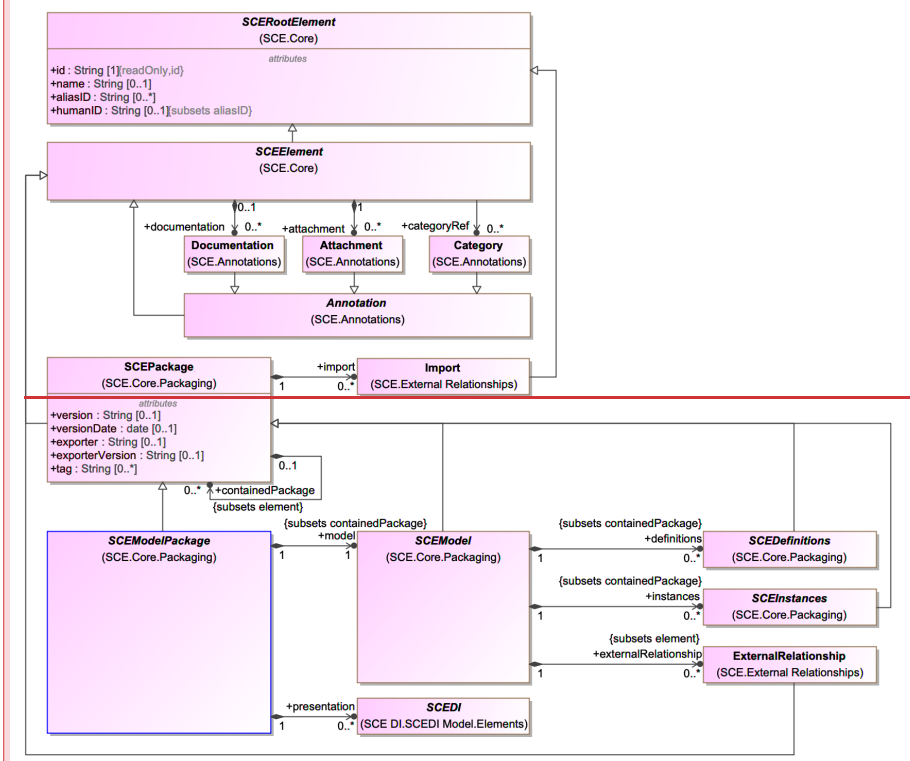
The **SDMN** specification utilizes (is dependent on) structural elements defined in the Specification Core Elements (**SCE**) metamodel. This metamodel is defined in a separate specification ~~[[OMG doc number bmi-2021-12-09~~See the **SCE specification** and contains a set of basic metamodel classes that are common to **BKPMN**, **PPMN**, and **SDMN** – and potentially other OMG specifications. Details about the elements of the **SCE** are maintained in a separate document.

As can be seen in the below, **SCE** defines elements that can be used by any modeling specification – that is, the elements are not specific to any particular area of concern, such a data, process, decision, etc. For example, the **SCE Documentation** element can be used (and is used) in any modeling specification since it is important to allow modelers to provide documentation about a semantic element they include in a model.

Because **SCE** defines these elements, **SDMN** does not have to duplicate them in this specification. **SDMN** can just create metamodel bindings to the elements in **SCE**. Thus, throughout this specification, **SCE** elements will be seen in metamodel diagrams and **SDMN** elements will be shown as being specializations of those **SCE** elements. The **SCE** and **SDMN** metamodel elements will be identified as described in Section 6.3.

The **SCE** high-level metamodel defines the basic infrastructure elements of a **BPM+** model (see figure below).

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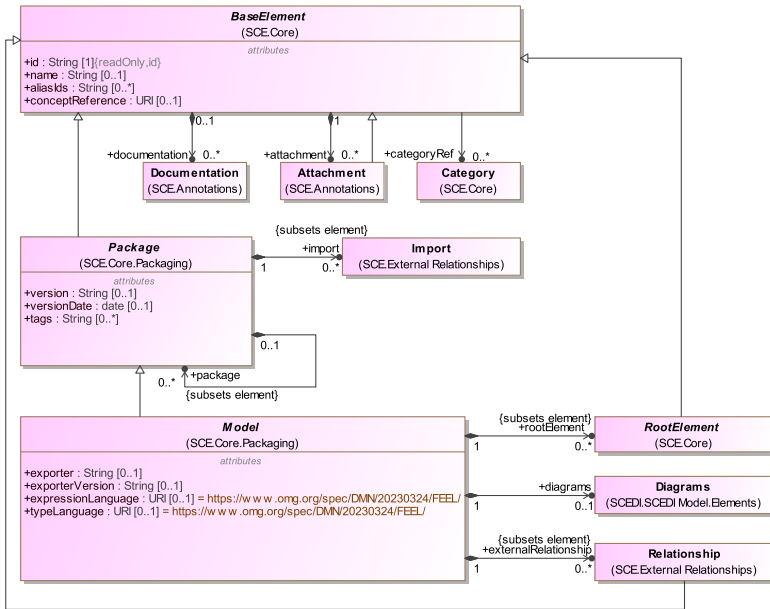


Figure 5 - Figure 4 - The Specification Core Elements (SCE) Base Metamodel

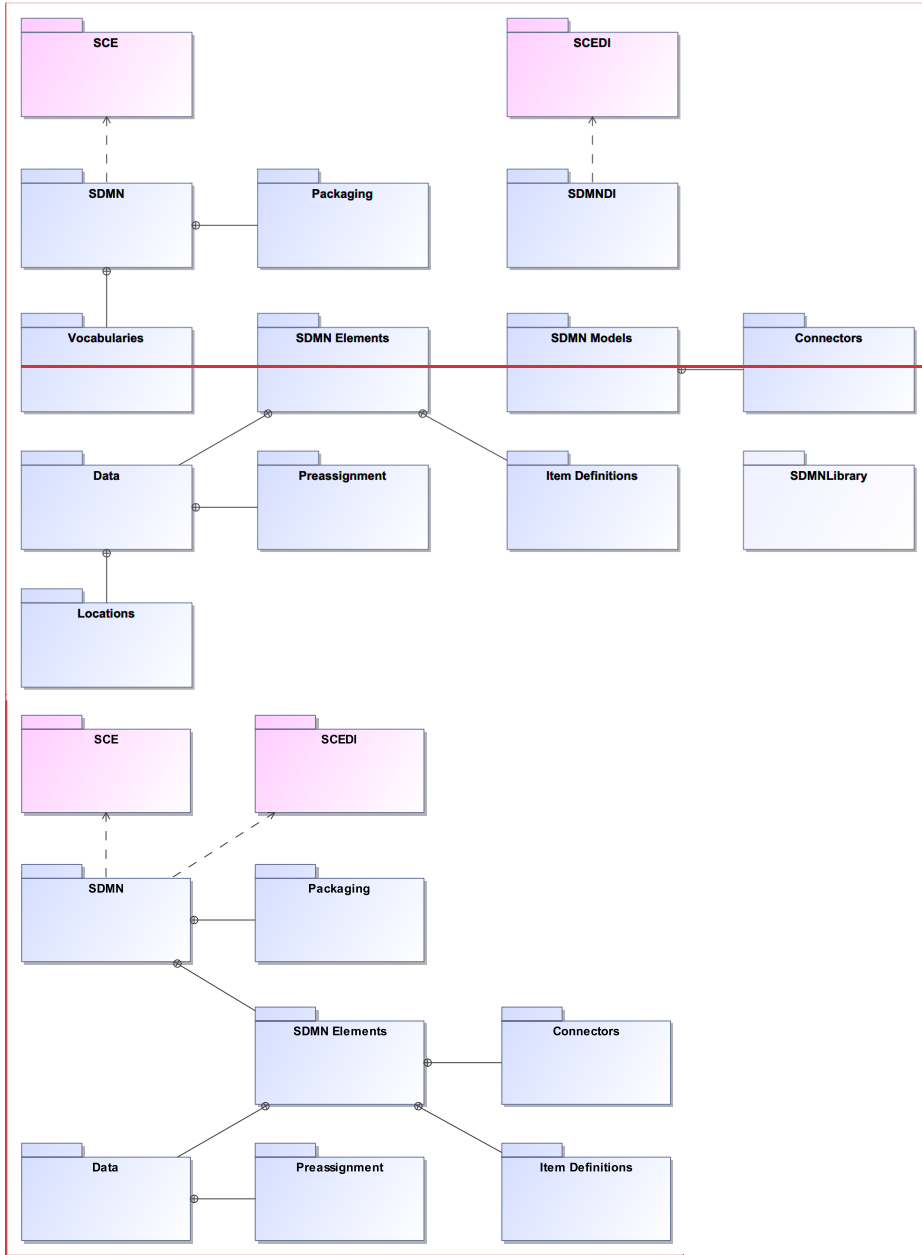
9 SDMN Metamodel

The **SDMN** core metamodel defines the basic infrastructure elements of a **Shared Data Model**. As mentioned in the previous section, **SDMN** is dependent on **SCE** [OMG doc number bmi-2021-12-09 see the SCE specification]. This dependency is manifested in multiple **SDMN** metamodel relationships. For example, the **SDMNModelSharedDataModelPackageSDMNModelPackage** element directly specializes the **SCEModelPackage** element, thus inheriting all the properties and associations of that element.

The following figure shows the organization of the **SDMN** metamodel packages.

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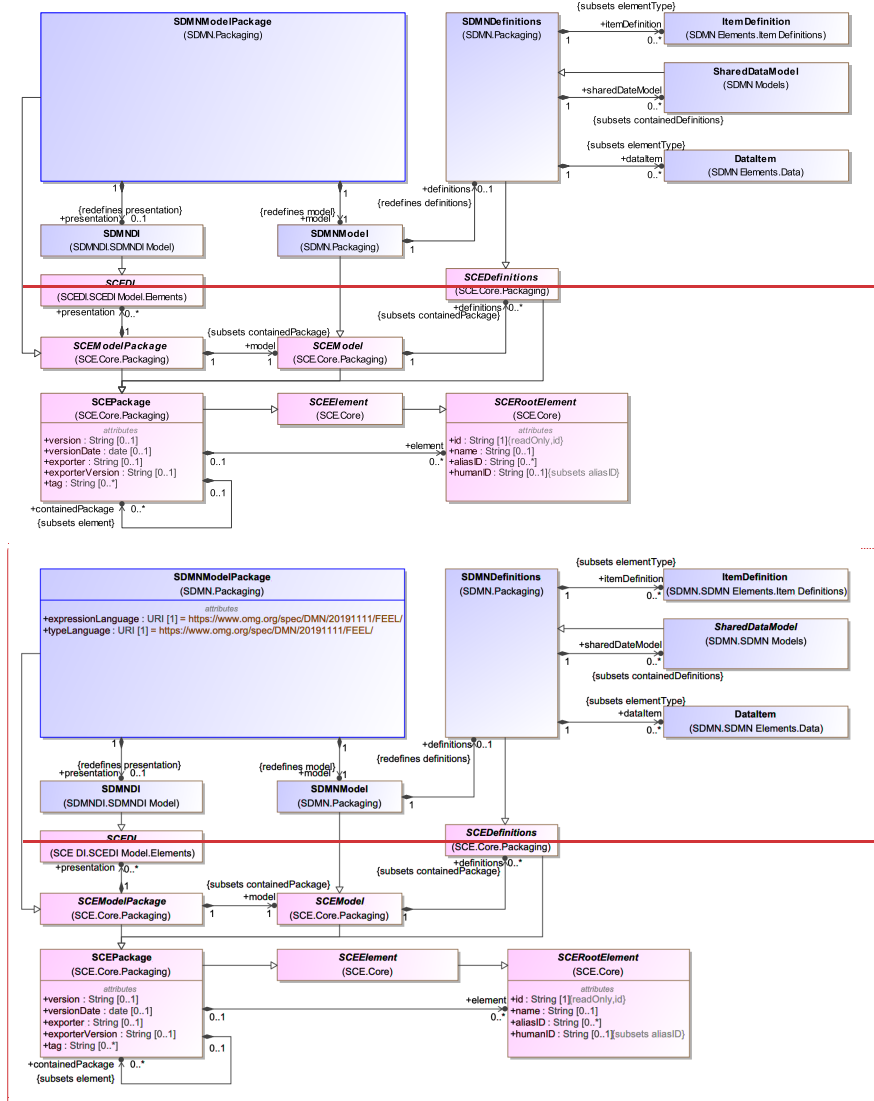
Commented [SW35]: This figure was updated for the resolution of Issue SDMN-33/SDMN-107. directly re-use SCEDI

Commented [SW36]: This figure was also updated for the resolution of Issue SDMN-113/SDMN-114. Merge SDMNModel and SharedDataModel.

Figure 6–Figure 5 - SDMN Main Packages

Further, most of the other SDMN elements directly specialize the SCE *[SCEBaseElement or SCE RootElement, SCEElement]*. These relationships can be seen in the metamodel diagrams in this chapter as well as being identified in the “Generalizations” subsections for the relevant SDMN classes defined in this chapter.

The following figure shows the SDMN-core elements metamodel.



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Commented [SW38]: This figure was removed by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE. this figure is now redundant with the next figure.

Figure 7 – The SDMN Core Metamodel

9.1 Packaging

SDMN extends three of the five main packaging elements of SCE [OMG-doe-number-bmi-2021-12-09]: *SCEModelPackage*, *SCEModel*, and *SCEDefinitions*. See the next three sections.

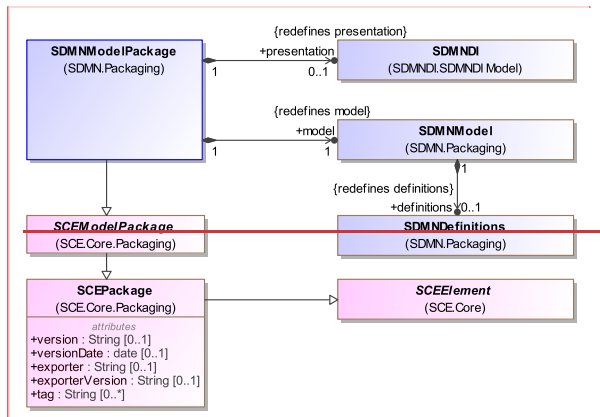
9.1.19.1 SDMNModelSharedDataModelPackageSDMNModelPackage

The *SDMNSharedDataModelPackageSDMNModelPackage* class is the outermost containing object for all SDMN elements. It defines the scope of visibility and the namespace for all contained elements. The interchange of SDMN files will always be through one or more *SDMNModelSharedDataModelPackages*, *SDMNModelPackages*. Specifically, an XML file for a *SharedDataModel* **Shared-Data-Model** usually would be appended with a “.sdmn” label.

The *ItemDefinition* element is directly contained in a *SharedDataModel*. Other SDMN elements, such as *DataItem* and *Connector*, are also included in a *SharedDataModel* since they subclass the *SCE RootElement*, which is contained in the *SCE Model* element. And thus, a *SharedDataModel* will contain any element that is based on *SCE RootElement*.

The *SDMNModelPackage* contains two main elements: *SDMNModel* and *SDMNNDI*.

The following figure shows the *SDMNModelSharedDataModelPackageSDMNModelPackage* metamodel.



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Commented [SW40]: This section title was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW41]: This section header and text was removed by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW42]: This text was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW43]: This figure was updated for the resolution of Issue SDMN-33/SDMN-107. directly re-use SCEDI

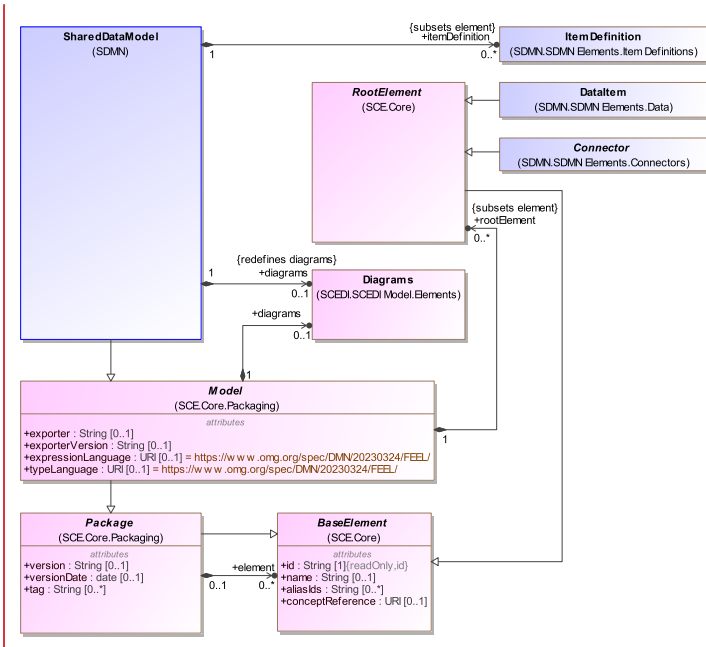


Figure 8 – Figure 6 - The SharedDataSDMNModel PackageSDMNModelPackage Metamodel

Generalizations

The *SDMNSharedDataModelPackageSDMNModelPackage* element inherits the attributes and/or associations of:

- *SCEModelPackage* (see the SCE Specification for more information [OMG-doe-number-bmi-2021-12-09]).

Properties

The following table presents the additional attributes and/or associations for *SDMNModelSharedDataModelPackageSDMNModelPackage*:

Table 5. *SDMNModelSharedDataModelPackageSDMNModelPackage* Attributes and/or Associations

| Property/Association | Description |
|--|--|
| expressionLanguage : URI [1] default: https://www.omg.org/spec/DMN/2019-11/FEEL/ | This attribute identifies the formal expression language used in Expressions within the elements of this <i>SDMNModelPackage</i> . The Default is “ https://www.omg.org/Spec/DMN/20180521/FEEL/ ”. This value MAY be overridden on each individual formal Expression. The language SHALL be specified in a URI format. |
| model : SDMNModel [1] | This the <i>SDMNModel</i> sub-package contained within a <i>SDMNModelPackage</i> . This is a subset of the containedPackage association of the <i>SCEPackage</i> element. |

Commented [SW44]: This figure was also updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW45]: This figure was also updated for the resolution of Issue SDMN-113/SDMN-114. Merge SDMNModel and SharedDataModel.

Commented [SW46]: This text was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW47]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Commented [SW48]: This text was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW49]: This row was removed by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

| | |
|--|---|
| itemDefinition : ItemDefinition [0..*] | This is a list of the ItemDefinitions that are included in the <i>SharedDataModel</i> . See the section entitled "Item Definitions," below, for more information about ItemDefinitions . |
| presentation-diagrams : SDMNDI SCE::Diagrams [0..1] | This attribute contains the Diagram Interchange information contained within this <i>SDMNModelSharedDataModelPackageSDMNModelPackage</i> . See the section entitled "SDMN Diagram Interchange" for more information. |
| typeLanguage : URI [1] default: https://www.omg.org/spec/DMN/2019-11/FEEL/ | This attribute identifies the type system used by the elements of this <i>SDMNModelPackage</i> . The Default is "http://www.omg.org/Spec/DMN/20180521/FEEL". This value can be overridden on each individual ItemDefinition. The language SHALL be specified in a URI format. |

Commented [SW50]: This text was updated for the resolution of Issue SDMN-33/SDMN-107. directly re-use SCEDI

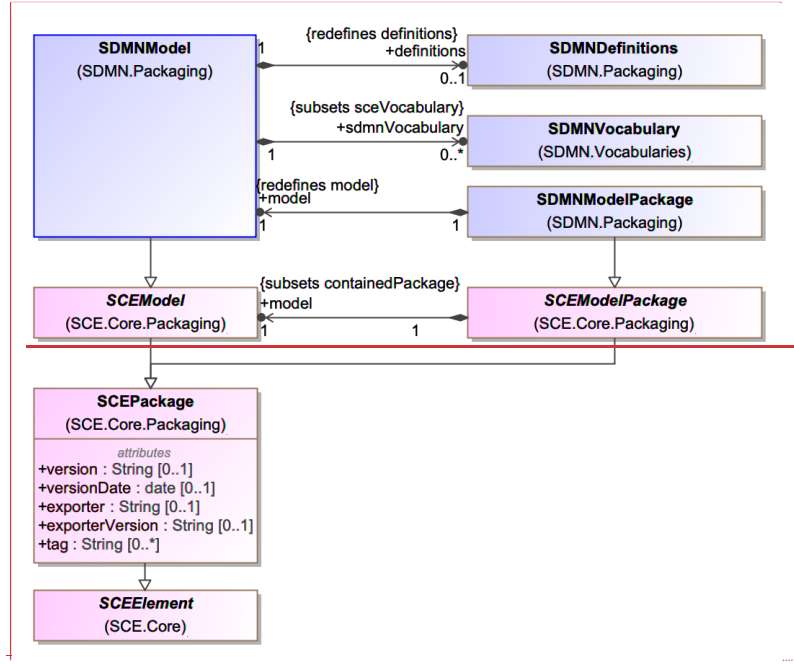
Commented [SW51]: This text was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

9.1.2 — SDMNModel

The *SDMNModel* element contains the modeling content of an **SDMN** model (as opposed to the diagram interchange content for the modeling content). The two sub-packagepackages for *SDMNModel* are *SDMNDefinitions* and *SDMNVocabulary*.

An *SDMNModel* is contained within an *SDMNModelPackage*.

The following figure shows the *SDMNModel* metamodel.



Commented [SW52]: This text was updated for the resolution of Issue SDMN-27/SDMN-86.

Commented [SW53]: This figure was updated for the resolution of Issue SDMN-27/SDMN-86. The SDMN Vocabulary Class was removed.

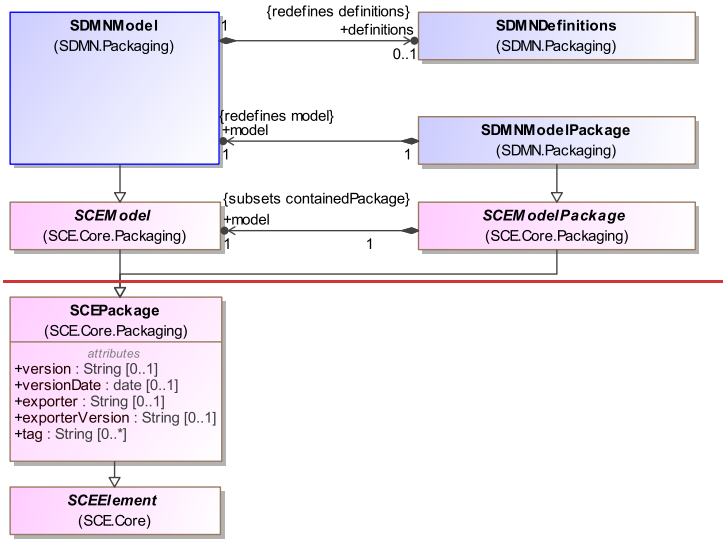


Figure 9 — The SDMModel Metamodel

Generalizations

The *SDMModel* element inherits the attributes and/or associations of:

- *SCEModel* (see the SCE Specification for more information [OMG doc number bmi-2021-12-09]).

Properties

The following table presents the additional attributes and/or associations for *SDMModel*:

Table 2. — SDMModel Attributes and/or Associations

| Property/Association | Description |
|--|--|
| definitions : SDMDefinitions [0..*] | This is a list of the <i>SDMDefinitions</i> that are included in the <i>SDMModel</i> . |

9.1.3 — SDMDefinitions

Most of the *SDMN* modeling elements are contained within the *SDMDefinitions* sub-package. This includes the two key elements **DataItem** and **ItemDefinition**. It is contained within an *SDMModel*.

The following figure shows the *SDMDefinitions* metamodel.

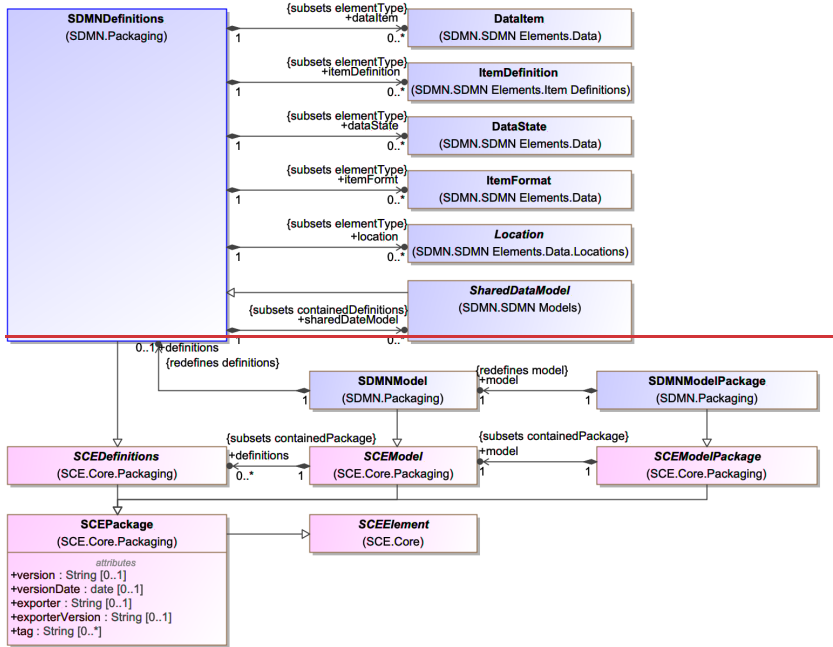


Figure 10 – The SDMDefinitions Metamodel

Generalizations

The *SDMDefinitions* element inherits the attributes and/or associations of:

- *SCEDefinitions* (see the SCE Specification for more information [OMG doc number bmi-2021-12-09]).

Properties

The following table presents the additional attributes and/or associations for *SDMDefinitions*:

Table 3. — SDMDefinitions Attributes and/or Associations

| Property/Association | Description |
|---|--|
| dataItem : DataItem [0..*] | This is a list of the DataItems that are included in the <i>SDMDefinitions</i> . See the section entitled “DataItems,” below, for more information about DataItems. |
| dataState : DataState [0..*] | This is a list of the potential <i>DataStates</i> that can be associated with a DataItem . |
| itemFormat : ItemFormat [0..*] | A list of potential <i>ItemFormats</i> for DataItems . This will apply mainly to electronic documents (such as .pdf). |

Commented [SW55]: DataState removed from table for Issue SDMN-3/SDMN-52

Commented [SW56]: ItemFormat removed from table for Issue SDMN-62/SDMN-63

| | |
|--|---|
| itemDefinition : ItemDefinition [0..*] | This is a list of the ItemDefinitions that are included in the <i>SDMNDefinitions</i> . See the section entitled "Item Definitions," below, for more information about ItemDefinitions . |
| location : Location [0..*] | A list of potential <i>Locations</i> for DataItems . |
| sharedDataModel : SharedDataModel [0..*] | This is a list of SharedDataModels that included in the <i>SDMNDefinitions</i> . See the section entitled "SharedDataModel," below, for more information. |

Commented [SW57]: location removed from table for Issue SDMN-4/SDMN-53

9.2 — SDMN Vocabularies

Vocabularies (lists of terms) can be added to an *SDMNModel*. *SDMNVocabularies* are sets of terms that can be defined by an external ontology. The terms link to formal definitions for the model elements that are created by the modeling language. The *SemanticReference* element is used to name the term and provide a link to the definitions. These terms/definitions can then be associated with the appropriate model elements. *SDMNVocabularies* are contained within an *SDMNModel*.

The figure below displays the *SDMNVocabulary* metamodel (including the two predefined instances for *SDMNVocabulary*):

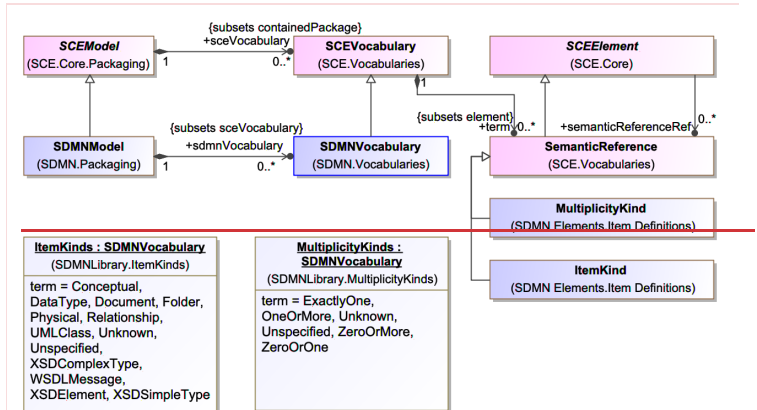


Figure 11 – The SDMNVocabulary Metamodel

9.2.1 — SDMNVocabulary

An *SDMNVocabulary* is a list of terms, through the *SemanticReference* element, that can be used to relate to model elements to the external definition or meaning. The terms themselves do not represent the definitions or meanings but provide links to an external source. Multiple *SDMNVocabularies* can be defined. They are contained in an *SDMNModel*.

Further, *SDMNVocabularies* can be used for creating a user-defined list of enumerated values for use within a *SDMN* (as opposed to a fixed enumeration list). It is up to the *SDMN* modeling tool to organize the *SDMNVocabularies* into the appropriate enumerated lists. Since the *SemanticReference* element has a name and the

links to external definitions are optional, the list (the “enumeration” *SDMN* Vocabularies) can be created before the specific external definitions are established.

SDMN has two pre-defined *SDMN* Vocabularies for the enumerated terms for the *ItemKind* element (see the section entitled “*ItemKind*” for more information) and the *MultiplicityKind* (see the section entitled “*MultiplicityKind*” for more information).

Generalizations

The *SDMN* Vocabulary element inherits the attributes and/or associations of:

- *SCE* Vocabulary (see the *SCE* Specification for more information [OMG doc number bmi_2021-12_09]).

Properties

The *SDMN* Vocabulary element does not have any additional attributes and/or associations.

Commented [SW59]: This section was removed for the resolution of Issue SDMN-27/SDMN-86

10 SDMN Model Elements

This chapter defines **DataItem** and its related elements and **ItemDefinition** and its related elements.

10.1 DataItems

Several elements in *BPM+* Models are intended to store or convey data required for the execution of those Models. *BPMN* has Data Objects, Data Inputs, Data Outputs, Data Stores, and Properties. *CMMN* has Case File Items. *DMN* has Information Items that are used for Data Inputs and Decisions. While there are some technical differences between how data is structured and used across the *BPM+* specifications, at the logical level, they all play the same role within the respective languages. This is evident when a specific conceptual data element (e.g., “Invoice”) can be included in all three *BPM+* modeling languages. That is, the same data element can be passed from a *CMMN* Case to a *BPMN* Process and then used in a *DMN* Decision. Currently, the same logical data element has to be defined separately in each modeling language. If there are a lot of data elements that are shared between the models of a *BPM+* Knowledge Package, the development and maintenance burden for synchronizing the properties of the data elements will be problematic. This is the driver for defining a **DataItem**.

Thus, a **SDMN DataItem** represents a common definition and structure for the data handling elements of the other *BPM+* models.

A **DataItem** may represent a piece of information of any nature, ranging from unstructured to structured, and from simple to complex, which information can be defined based on any information modeling “language.” A **DataItem** can be anything from a folder or document stored with CMIS, an entire folder hierarchy referring or containing other **DataItems**, or simply an XML document with a given structure. The structure, as well as the “language” (or format) to define the structure, is defined by the associated **ItemDefinition** (see below). This may include the definition of properties (“metadata”) of a **DataItem**, which is only applied to *CMMN* Case File Items. If the internal content of the **DataItem** is known, an XML Schema, describing the **DataItem**, may be imported.

To support *CMMN* Case File Items, **DataItems** can be organized into arbitrary hierarchies either by containment or by composition.

For containment hierarchies the associations children and parent are used whereas for reference hierarchies the associations targetRefs and sourceRef are used. For example, a folder hierarchy can be implemented by using a CaseFileItemDefinition.definitionType of CMISFolder, and using children and parent CaseFileItems as the folder structure. The resulting hierarchy can include metadata for each folder represented by the properties as defined by the associated CaseFileItemDefinition. Case file items can be used to represent arbitrary content. For example, documents can be implemented by using CaseFileItemDefinition.definitionType of CMISDocument. There is no need to know the internals of those content objects, but if the internals of the object are known, the XML Schema can be defined by the Import class (see 5.1.3) of the CaseFileItemDefinition. The document or content object can include metadata as well, as represented by the properties as defined by the associated

Commented [SW60]: This text was updated for the the resolution of Issue SDMN-129/SDMN-130. Editorial issues. fix incomplete sentence.

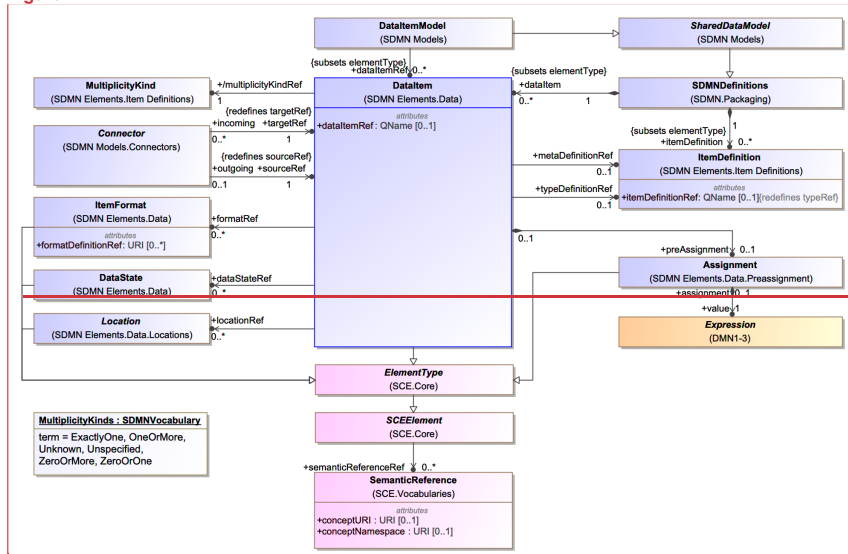
CaseFileItemDefinition:

Several elements in BPMN are subject to store or convey items during process execution. These elements are referenced generally as “item-aware elements.” This is similar to the variable construct common to many languages. As with variables, these elements have an **ItemDefinition**.

The data structure these elements hold is specified using an associated **ItemDefinition**. An **DataItem** **ItemAwareElement** MAY be underspecified, meaning that the structure attribute of its **ItemDefinition** is optional if the modeler does not wish to define the structure of the associated data. The elements in the BPMN specification defined as item-aware elements are: Data Objects, Data Object References, Data Stores, Properties, DataInputs and DataOutputs.

The following figure shows the metamodel elements related to the **DataItem** element.

Figure 12



Commented [SW61]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial changes. Removing extraneous text.

Commented [SW62]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial changes.

Commented [SW63]: This figure was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW64]: This figure was updated by the following issues:
 SDMN-3/SDMN-52 - removal of Data State
 SDMN-4/SDMN-53 - removal of Location
 SDMN-62/SDMN-63 - removal of ItemFormat

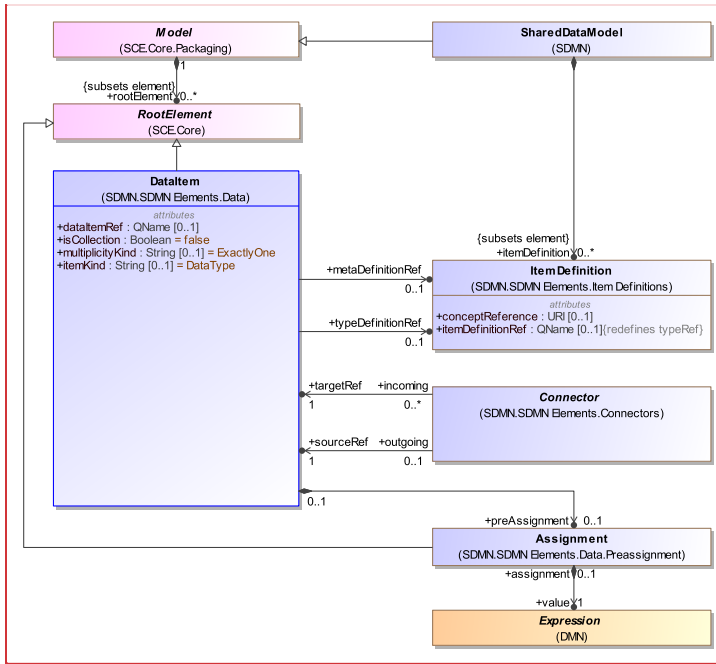


Figure 13 – Figure 7 - The Dataltem Metamodel

10.1.1 Dataltem

A SDMN **Dataltem** represents a common definition and structure for the data handling elements of the other BPM+ models (as described above). It is contained within a [SDMNDefinitionsSharedDataModel](#).

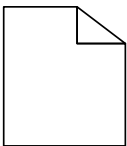
Notation

The following statements define the notation for a **Dataltem**:

- A **Dataltem** is a shape that SHALL be a document shape with folded upper right corner and drawn with a single line (see below).

The use of text, color, size, and lines for a **Reference Connector-Dataltem** SHALL follow the rules defined in the section entitled “Use of Text, Color, Size, and Lines in a Diagram” above.

The **Dataltem** shape is a document with folded upper right corner (see figure below). This is the default notation for a **Dataltem** and occurs when the `itemKind` property of the [ItemDefinition assigned to the Dataltem](#) is set to anything other than `folder`, which has a different notation as shown below.



Commented [SW65]: This figure was also updated for the resolution of Issue SDMN-113/SDMN-114. Merge SDMNModel and SharedDataModel.

Commented [SW66]: This figure was updated as a resolution for Issue SDMN-70/SDMN-71. Dataltem is now a subclass of SCEElement.

Commented [SW67]: This figure was also updated for the resolution of Issue SDMN-56/SDMN-87. Update DMN Dependencies

Commented [SW68]: This figure was also updated for the resolution of Issue SDMN-8/SDMN-66. The MultiplicityKind class was removed and replaced by an attribute. the `isCollection` attribute was added.

Commented [SW69]: This figure was also updated for the resolution of Issue SDMN-130/SDMN-132. Move ItemKind to Dataltem.

Commented [SW70]: This figure was also updated for the resolution of Issue SDMN-133/SDMN-134. remove multiplicityKind from ItemDefinition

Commented [SW71]: This text was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW72]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Commented [SW73]: This text was updated for for the resolution of Issue SDMN-130/SDMN-132. Move ItemKind to Dataltem.

Figure 14 – Figure 8 - A DataItem Object

The **DataItem** shape is a folder when the `itemKind` property of the `ItemDefinition` assigned to the **DataItem** is set to folder. (see figure below).

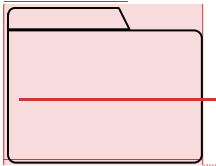
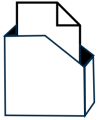


Figure 15 – Figure 9 - A DataItem Object

Generalizations

The **DataItem** element inherits the attributes and/or associations of:

- `SCE.RootSCEElement[ElementType]` (see the SCE Specification for more information `[OMG doc number bmi-2021-12-09]`);

Properties

The following table presents the additional attributes and/or associations for **DataItem**:

Table 6. DataItem Attributes and/or Associations

| Property/Association | Description |
|--|---|
| <code>dataItemRef</code> : QName [0..1] | A reference to an external DataItem that is imported into this Shared Data Model. The DataItem and its details can only be viewed in this model. Any changes to the original SHALL be carried out in the source Shared Data Model. A DataItem can have only one of <code>dataItemRef</code> or <code>ItemDefinitionRef</code> as a set attribute. Neither of them is required, though. If a <code>dataItemRef</code> is defined, then the graphical notation for the DataItem will include a locked icon. |
| <code>dataStateRef</code>: DataState [0..*] | A DataItem can have multiple <i>DataStates</i>, which represent significant states in its lifecycle. The <i>DataStates</i> of a DataItem may show up as Milestones within a CMMN Case. |
| <code>formatRef</code>: ItemFormat [0..1] | A list of potential <i>ItemFormats</i> for the DataItem. This will apply mainly to electronic documents (such as pdf). |
| <code>locationRef</code>: Location [0..*] | A list of potential <i>Locations</i> for the DataItem. |

Commented [SW74]: This text was updated for for the resolution of Issue SDMN-130/SDMN-132. Move ItemKind to DataItem.

Commented [SW75]: This text was updated for for the resolution of Issue SDMN-130/SDMN-132. Move ItemKind to DataItem.

Commented [SW76]: This figure was updated as a resolution for Issue SDMN-29/SDMN-64

Commented [SW77]: This text was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW78]: This text was updated as a resolution for Issue SDMN-70/SDMN-71

Commented [SW79]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Commented [SW80]: `dataStateRef` removed from table for Issue SDMN-3/SDMN-52

Commented [SW81]: `formatRef` removed from table for Issue SDMN-62/SDMN-63

Commented [SW82]: `locationRef` removed from table for Issue SDMN-4/SDMN-53

| | |
|---|--|
| isCollection : Boolean [0..1] = false | Defines if the DataItem represents a collection of elements. It is not needed when an itemDefinition is referenced. If an itemDefinition is referenced, then this attribute MUST have the same value as the isCollection attribute of the referenced itemDefinition . The default value for this attribute is <i>false</i> . |
| itemKind : String [0..1] default : Information | This defines the nature of the DataItem . Possible values are physical, information, conceptual, and others (see the table entitled “ItemKind Values”). The default value is <i>Information</i> . |
| metaDefinitionRef : ItemDefinition [0..1] | A reference to an itemDefinition that defines the <i>Properties</i> of the DataItem . The itemComponents of the ItemDefinition structure map to the <i>Properties</i> of a CMMN Case File Item. Each of the itemComponents SHALL be a simple type. |
| multiplicityKind : multiplicityKindRef : MultiplicityKind-String [0..1] default: ExactlyOne | This attribute sets the multiplicity of the DataItem . The default is <i>ExactlyOne</i> . See the table entitled “MultiplicityKind Values”, below, for the entire set of values. This attribute SHALL have the same value as the multiplicity attribute of the associated ItemDefinition , if there is one. If the multiplicity is set to <i>ZeroOrMore</i> , or <i>OneOrMore</i> then the graphical notation for the DataItem will include a Collection (multi-instance) icon. |
| preAssignment : Assignment [0..1] | Specifies an optional pre-assignment DMN Expression . The expression will provide values for one or more of the simple type itemComponents of the ItemDefinition set for the DataItem . |
| typeDefinitionRef : ItemDefinition [0..1] | A reference to an itemDefinition that defines the detailed structure, which can be simple or complex, of the DataItem . A DataItem can have only one of dataItemRef , or typeDefinitionRef as a set attribute. None of them are required, though. |

Commented [SW83]: This row was added from the list of ItemDefinition attributes for the resolution of Issue SDMN-129/SDMN-131. Editorial Issue. isCollection is part of the metamodel, but was left out of the table.

Commented [SW84]: This row was moved from the list of ItemDefinition attributes for the resolution of Issue SDMN-130/SDMN-132. Move ItemKind to DataItem. Additional text changes were made as necessary.

Commented [SW85]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Commented [SW86]: This text was removed for the resolution of Issue SDMN-133/SDMN-134. remove multiplicityKind from ItemDefinition

Commented [SW87]: This text was updated for the resolution of Issue SDMN-8/SDMN-66.

ItemKinds

The possible values of the **itemKind** attribute support the **BPMN**, **CMMN**, and possible future **BPM+** specifications. **DMN** does not include an **itemKind** attribute and thus it should be ignored by **DMN** models. See Sections 11.2 and 11.3 for mappings of the values presented below to the **BPMN** and **CMMN** specifications.

The following table presents a description for the possible values for **ItemKind**:

Table 7. ItemKind Values

| Literal | Description |
|-------------------|---|
| Conceptual | The type of the DataItem that doesn't represent data or physical items, but represents concepts in the minds of users that are important for tasks or decisions. For example, a preference for a particular type of procedure will influence a doctor's decision. While actual computations cannot be made with Conceptual DataItem , they are used to document aspects of the modeled behaviors. |

Commented [SW89]: This section and table was added for the resolution of Issue SDMN-7/SDMN-65. This defines the values for the itemKind attribute.

| | |
|-----------------------|---|
| Data Type | The type of the DataItem that fully utilizes the structural data capabilities inherent to ItemDefinition . If the DataItem has a typeDefinitionRef (to an ItemDefinition), then the value of itemKind MUST be Information . |
| Document | This represents a Data Object or Case File Item that is a type of Document . In BPMN , the document could be physical (e.g., printed) or electronic. In CMMN , it would represent a document in a Document Management System and is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/CMISDocument |
| Folder | This represents a CMMN Case File Item that is a Folder . A Folder can contain other Folders or Documents . Neither BPMN nor DMN have the concept of Folder as a data element. Thus, DataItems based that is a Folder would not map to BPMN or DMN data elements. The Folder is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/CMISFolder |
| Physical | The ItemKind is represents objects in a BPMN Process that are physical objects, such as printed documents or manufactured items. These types of DataItems are not currently relevant to CMMN or DMN . |
| Relationship | The ItemKind is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/CMISRelationship |
| UMLClass | The ItemKind is represents a UML Class in a Class Diagram. |
| Unknown | The ItemKind is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/Unknown |
| Unspecified | The ItemKind is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/Unspecified |
| WSDLMessage | The ItemKind is represents a WSDL Message . |
| XSDComplexType | For ItemKinds of this type, the (SCE) Import class SHOULD be used to import an XML Schema definition into the Shared Data Model . The ItemKind is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/XSDComplexType |
| XSDElement | For ItemKinds of this type, the (SCE) Import class SHOULD be used to import an XML Schema definition into the Shared Data Model . The ItemKind is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/XSDElement |
| XSDSimpleType | For ItemKinds of this type, the (SCE) Import class SHOULD be used to import an XML Schema definition into the Shared Data Model . The ItemKind is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/XSDSimpleType |

Commented [SW88]: This text was updated for the resolution of Issue SDMN-129/SDMN-130. Editorial Issues. the child and parent attributes mentioned if Folder do not exist.

Commented [SW90]: This section was moved ItemDefinition for the resolution of Issue SDMN-130/SDMN-132. Move ItemKind to DataItem. Additional text changes were made as necessary, such as replacing ItemDefinition with DataItem.

MultiplicityKinds

The *MultiplicityKind* attribute is included in *SDMN* to support the *DefinitionType* attribute of *CMMN CaseFileItemDefinition* Elements. The values listed in the table below are the same values as defined by *CMMN*. The *MultiplicityKind* attribute does not map to any attribute of *BPMN* and *DMN* and thus, should be ignored by those types of models. *BPMN* and *DMN* both use an *isCollection* attribute to determine multiplicity.

10.1.2 DataItemRelationship

An *DataItemRelationship* is used to define a relationship between *DataItems*. This relationship will specify that one *DataItem* is connected in some way to another *DataItem*—there is some type of relationship. This relationship is included to support the source and target reference associations that exists between *CMMN CaseFileItems*. For example, the *CaseFileItems* might be created at the same time (although independently) or they are often sent together during the performance of a *CMMN Case*, etc. In a sense, it is a non-graphical way of grouping *DataItems*.

They are contained in the *SDMNDefinitions* package.

The following figure shows the metamodel elements related to the *DataItemRelationship* element.

Commented [SW91]: Section 10.1.2 "DataItemRelationship" with its subsections, figure, and table have been removed as a resolution for Issue SDMN-1/SDMN-34

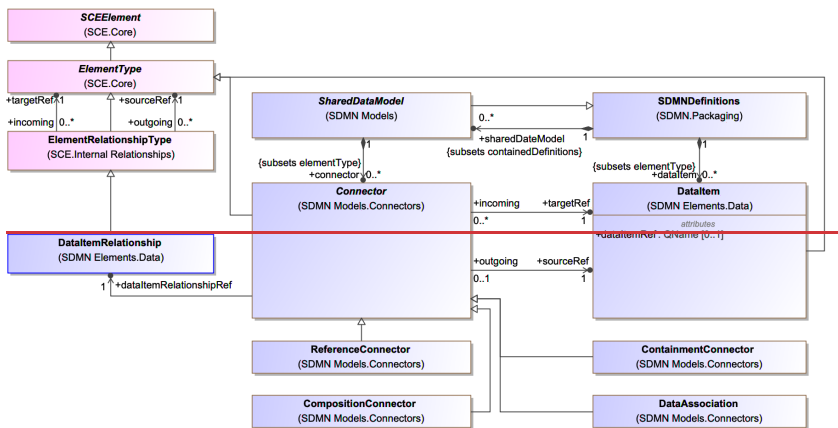


Figure 16 – The *DataItemRelationship* Metamodel

Generalizations

The *DataItemRelationship* element inherits the attributes and/or associations of:

- *ElementRelationshipType* (see the *SCE* Specification for more information [OMG doc number bmi-2021-12-09]).

Properties

The following table presents a description for the possible values for *MultiplicityKind*:

the additional attributes and/or associations *ReferenceRelationship*

Table 8. MultiplicityKind Values

Table 4. ReferenceRelationship Attributes and/or Associations

| LiteralProperty/Association | Description |
|--|--|
| ExactlyOneExactlyOnesourceRef: DataItem [1] | There is one copy of this DataItem. The source DataItem. For reference hierarchies of a DataItem, source refers to the source of the DataItem. If DataItem b is a target of DataItem a, then source of DataItem b is a. This redefines the sourceRef association inherited from SCE:ElementRelationshipType. |
| OneOrMore | There is at least one copy of this DataItem, but there may be more. |
| Unknown | The multiplicity is not known for this DataItem. |
| Unspecified | The multiplicity is not specified for this DataItem. |
| ZeroOrMoreZeroOrMoretargetRef: DataItem [1] | There may be no copies of this DataItem or there may be multiple copies. The target DataItem. The set of DataItemRelationship targets of a DataItem MUST NOT refer that DataItem or any DataItem in which that DataItem is referred. This avoids cycles in the references. This redefines the targetRef association inherited from SCE:ElementRelationshipType. |
| ZeroOrOne | There may be no copies of this DataItem or there may be one copy. |

Commented [SW92]: This was updated for the resolution of Issue SDMN-130/SDMN-132. Move ItemKind to DataItem. ItemDefinition removed from table since it no longer applies.

Commented [SW93]: This section and table was added for the resolution of Issue SDMN-8/SDMN-66. This defines the values for the multiplicityKind attribute.

Commented [SW94]: Section 10.1.3 Data State was removed as the resolution for Issue SDMN-3/SDMN-52

DataState

DataItems can optionally reference a DataState element, which is the state of the data contained in the DataItem. The definition of these DataStates, e.g., possible values and any specific semantic are out of scope of this specification. Therefore, SDMN adopters can use the DataState element and the SDMN extensibility capabilities to define their DataStates.

Generalizations

The DataState element inherits the attributes and/or associations of:

- Element Type (see the SCE Specification for more information [OMG doc number bmi-2021-12-09]).

Properties

The DataState element does not have any additional attributes and/or associations.

10.1.3 ItemFormat

Represents the format of an DataItem. It can be something as simple as "mime types" or the specification of a format documented in a formal format registry. ItemFormats are contained within a SDMNDefinitions and can be referenced by DataItems.

Generalizations

The ItemFormat element inherits the attributes and/or associations of:

- Element Type (see the SCE Specification for more information [OMG doc number bmi-2021-12-09]).

Commented [SW95]: Section 10.1.4 Item Format was removed as the resolution for Issue SDMN-62/SDMN-63

Properties

The following table presents the additional attributes and/or associations for *ItemFormat*:

Table 5.—ItemFormat Attributes and/or Associations

| Property/Association | Description |
|--|---|
| formatDefinitionRef : URI[0..*] | The identifier of the format within the specified format registry. For example "dicom" if the registry is that of W3C mime types. This is not the usual "id" found commonly in this specification. This is a "stringified" (if necessary) unique id in the context of the formatRegistry. |

10.1.4 Locations

The Locations package contains elements related to physical or virtual locations. Organizations may deem the locations at which a **DataItem** may exist to be of significance. *Locations* are often tracked in the context of pedigree and provenance.

10.1.4.1 Location

Location is an abstract class where its concrete specializations identify a particular place or position. *Locations* are contained within a *SDMNDefinitions* and can be referenced by **DataItems**.

The following figure shows the metamodel elements related to the *Location* element.

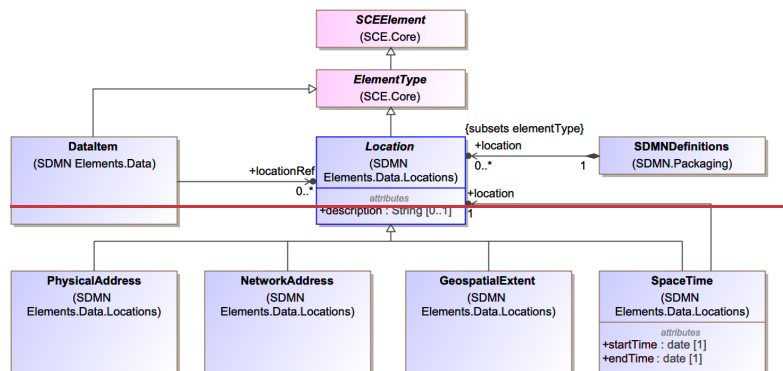


Figure 17 – The Location Metamodel

Generalizations

The *Location* element inherits the attributes and/or associations of:

- *ElementType* (see the *SCE* Specification for more information [OMG doc number bmi_2021_12_09]).

Properties

The following table presents the additional attributes and/or associations for *Location*:

Commented [SW96]: Section 10.1.5 Location and subsections were removed as the resolution for Issue SDMN-4/SDMN-53

Table 6. Location Attributes and/or Associations

| Property/Association | Description |
|--|--|
| <code>description : String [0..1]</code> | A description of the <i>Location</i> . |

10.1.4.2 GeospatialExtent

A location that is a volume in the world such as a container or a room.

Generalizations

The *GeospatialExtent* element inherits the attributes and/or associations of:

- *Location* (see the section entitled “[Location](#)” for more information).

Further, the *Location* element inherits the attributes and/or associations of:

- *ElementType* (see the SCE Specification for more information [OMG doc number bmi-2021-12-09]).

Properties

The *GeospatialExtent* element does not have any additional attributes and/or associations.

10.1.4.3 NetworkAddress

The address of an element or node on a network.

Generalizations

The *NetworkAddress* element inherits the attributes and/or associations of:

- *Location* (see the section entitled “[Location](#)” for more information).

Further, the *Location* element inherits the attributes and/or associations of:

- *ElementType* (see the SCE Specification for more information [OMG doc number bmi-2021-12-09]).

Properties

The *NetworkAddress* element does not have any additional attributes and/or associations.

10.1.4.4 PhysicalAddress

A physical location in the real world.

Generalizations

The *PhysicalAddress* element inherits the attributes and/or associations of:

- *Location* (see the section entitled “[Location](#)” for more information).

Further, the *Location* element inherits the attributes and/or associations of:

- *ElementType* (see the SCE Specification for more information [OMG doc number bmi-2021-12-09]).

Properties

The *PhysicalAddress* element does not have any additional attributes and/or associations.

10.1.4.5 SpaceTime

A *Location* at a particular point in time.

Generalizations

The *SpaceTime* element inherits the attributes and/or associations of:

- *Location* (see the section entitled “[Location](#)” for more information).

Further, the *Location* element inherits the attributes and/or associations of:

- *ElementType* (see the *SCE* Specification for more information [OMG doc number bmi-2021-12-09]).

Properties

The following table presents the additional attributes and/or associations for *SpaceTime*:

Table 7. SpaceTime Attributes and/or Associations

| Property/Association | Description |
|--------------------------------|---|
| endTime : Date [1] | The ending time of the <i>SpaceTime</i> . |
| location : Location [1] | The location of the <i>SpaceTime</i> . |
| startTime : Date [1] | The starting time of the <i>SpaceTime</i> . |

10.1.510.1.2 Pre-Assigning Values for DataItems

There are situations in the development of a collection of BPM+ Knowledge Package models when the values of some of the **DataItem** properties are known. For example, in a healthcare scenario, certain medications are recommended for a particular condition. Each medication with have a representative **DataItem** in the **Shared Data Model** that will share the same *ItemDefinition*. The **ItemDefinition** will define the properties that are needed for prescribing the medication, such as medication name, codes, dosages, etc.

Assignment

An **Assignment** is contained within a **DataItem** or a **DataAssociation**.

Generalizations

The *Assignment* element inherits the attributes and/or associations of:

- *SCE SCERootElement ElementType* (see the *SCE* Specification for more information [OMG doc number bmi-2021-12-09]).

Properties

The following table presents the additional attributes and/or associations for *Assignment*:

Table 9. Assignment Attributes and/or Associations

| Property/Association | Description |
|-------------------------------|--|
| value : Expression [1] | The <i>DMN Expression</i> that evaluates the <i>Assignment</i> . |

Commented [SW97]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Commented [SW98]: This text was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW99]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Pre-Assignment Example

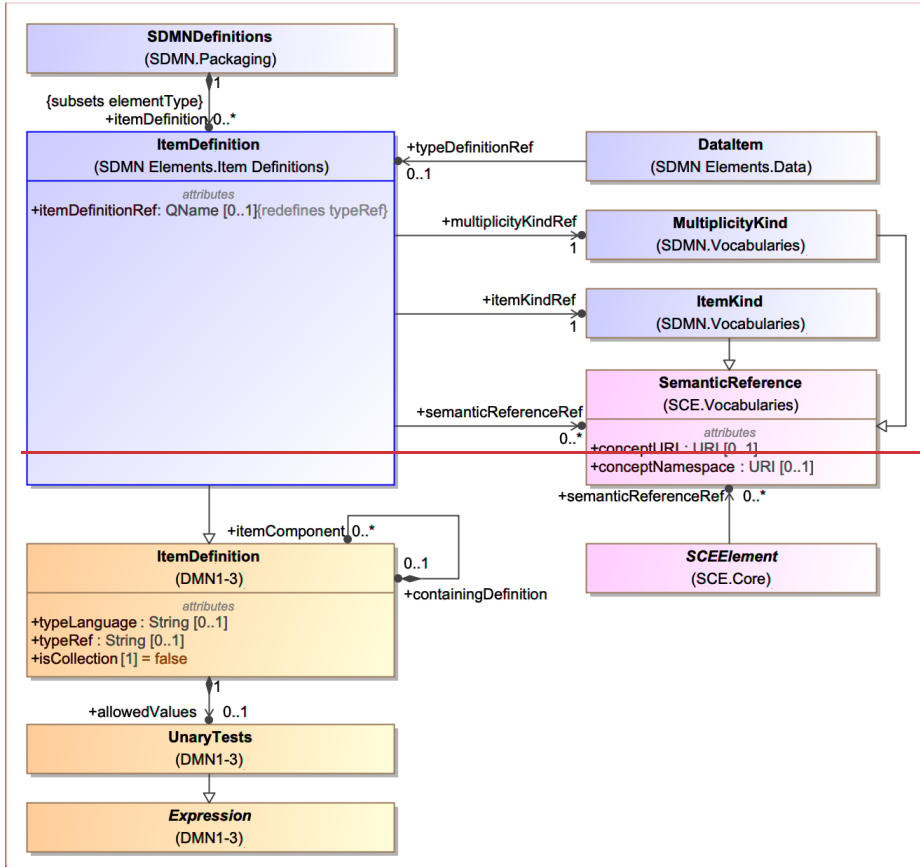
The following example is a FEEL expression that preassigns values for a “medication” **DataItem**.

```
{
  "Metoprolol Tartrate 25" : {
    Id : "metoprololTartrate25Medication" ,
    Code: {
      Coding : {
        System : "http://www.nlm.nih.gov/research/umls/rxnorm" ,
        Code : "866426"
      },
      Text : "Metoprolol Tartrate 25 MG"
    },
    Form : {
      Coding : {
        System : "http://snomed.info/sct" ,
        Code : "385055001" ,
        Display : "Tablet dose form"
      },
      Text : "Tablet dose form"
    },
    Ingredient : {
      Substance : {
        Id : "metoprololTartrate25Substance" ,
        Code : {
          Coding : {
            System : "http://www.nlm.nih.gov/research/umls/rxnorm" ,
            Code : "6918"
          }
          Text : "Metoprolol"
        }
      }
    }
    Strength : {
      Numerator : {
        Value : "25" ,
        Unit : "mg"
      },
      Denominator : {
        Value : "1" ,
        Unit : "{tbl}"
      }
    }
  }
}
```

10.2 Item Definitions

The **ItemDefinition** element is the mechanism for providing the data structure of **DataItems**.

The following figure shows the metamodel elements related to the **ItemDefinition** element.



Commented [SW100]: This figure was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW101]: This figure was updated for the resolution of Issue SDMN-7/SDMN-65. ItemKind changed to a string attribute.

Commented [SW102]: This figure was also updated for the resolution of Issue SDMN-56/SDMN-87. Update DMN Dependencies

Commented [SW103]: This figure was also updated for the resolution of Issue SDMN-8/SDMN-66. MultiplicityKind changed to a string attribute.

Commented [SW104]: This figure was also updated for the resolution of Issue SDMN-113/SDMN-114. Merge SDMNModel and SharedDataModel.

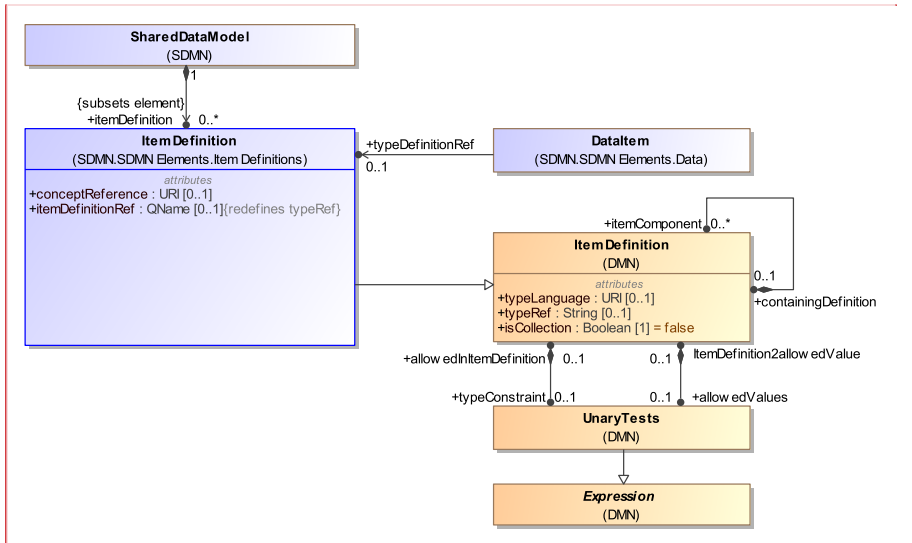


Figure 10 - The ItemDefinition Metamodel

10.2.1 ItemDefinition

The **ItemDefinition** element is the mechanism for providing the data structure of **DataItems**. It is contained within a **SDMNDefinitionsSharedDataModel**.

Notation

The following statements define the notation for an **ItemDefinition**:

- A **ItemDefinition** is a shape that SHALL be a boxes with two or more sections.
- The top section will display the name of the **ItemDefinition**.
- The bottom section(s) will display a type or a list of types.

The use of text, color, size, and lines for an **ItemDefinition** SHALL follow the rules defined in the section entitled "Use of Text, Color, Size, and Lines in a Diagram" above.

If the **ItemDefinition** is a simple type (e.g., has no **ItemComponent**), the **ItemDefinition** will be shown as in the following figure.

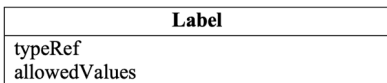


Figure 11 - An ItemDefinition Object with no ItemComponent

If the **ItemDefinition** is a complex type (e.g., has one or more **ItemComponent**), the **ItemDefinition** will be shown as in the following figure. Additional paired sections will be added to the bottom of the shape for each **ItemComponent** that makes up the **ItemDefinition**.

Commented [SW105]: This figure was also updated for the resolution of Issue SDMN-133/SDMN-134. remove multiplicityKind from ItemDefinition

Commented [SW106]: This figure was also updated for the resolution of Issue SDMN-130/SDMN-132. Move ItemKind to DataItem.

Commented [SW107]: This text was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

| Label | |
|--------------------|--------------------------|
| itemComponent name | typeRef allowedValues |

Figure 12 - An ItemDefinition Object with one or more ItemComponents

ItemDefinitions can be connected together through composition and reference relationships. The following figure displays an example of a composition indicator. It shares the line style of the **CompositionConnector** (see below) since it has the same basic semantic meaning.



Figure 13 - An ItemDefinition Composition Indicator

The connection rules for a composition indicator are as follows:

- The source of a **CompositionConnector** SHALL be an **ItemDefinition**.
- The source end of the **CompositionConnector** SHALL be attached to the right boundary of the **type** section of the sub-element for the source **ItemDefinition**.
- The target of a **CompositionConnector** SHALL be an **ItemDefinition**.
- The target end of the **CompositionConnector** SHALL be attached to the top-level name section for the target **ItemDefinition**.

The following figure displays an example of a reference indicator. It shares the line style of the **ReferenceConnector** (see below) since it has the same basic semantic meaning.



Figure 14 - A ItemDefinition Reference Indicator

The connection rules for a reference indicator are as follows:

- The source of a **ReferenceConnector** SHALL be an **ItemDefinition**.
- The source end of the **ReferenceConnector** SHALL be attached to the right boundary of the **type** section of the sub-element for the source **ItemDefinition**.
- The target of a **ReferenceConnector** SHALL be an **ItemDefinition**.
- The target end of the **ReferenceConnector** SHALL be attached to the top-level name section for the target **ItemDefinition**.

Generalizations

The **ItemDefinition** element inherits the attributes and/or associations of:

- **DMN ItemDefinition** (see the DMN [1.4 or later 1.X](#) specification for more information [\[OMG doc number formal-2023-0320211-01\]-01](#)).

Properties

The following table presents the additional attributes and/or associations for **ItemDefinition**:

Commented [SW108]: This text was updated for the the resolution of Issue SDMN-129/SDMN-130. Editorial issues. "the left boundary of" is not needed.

Commented [SW109]: This text was updated for the the resolution of Issue SDMN-129/SDMN-130. Editorial issues. "the left boundary of" is not needed.

Commented [SW110]: This text was changed for the resolution of Issue SDMN-56/SDMN-87. Updating DMN dependencies.

Table 10. ItemDefinition Attributes and/or Associations

| Property/Association | Description |
|--|--|
| <u>conceptReference</u> : URI [0..1] | The specific context of the BPM+BPM+ elements may result in different terminology or sub-sets of data representation elements within the normative domain models. To reduce any confusion due to terminology or data representation, the capability of linking model elements to the appropriate external sources of truth for their domain is provided (i.e., a <i>conceptReference</i>). Other SDMN elements receive this attribute by inheriting it from <i>SCE SCEBaseElement</i> . However, since <i>ItemDefinition</i> derives from DMN , which does not have the attribute, it is added here. It is expected that the value of the URI will be persistent. |
| <u>itemDefinitionRef</u> : QName [0..1] | A reference to an external ItemDefinition that is imported into this Shared Data Model . The ItemDefinition and its details can only be viewed in this model. Any changes to the original SHALL be carried out in the source Shared Data Model . Other types of structures are not allowed for the SDMN . However, BPMN Data Objects and CMMN Case File Items have the capability of references other types of structures. These other types of structures would not be a part of the SDMN Shared Data Model . |
| <u>itemKindRef</u> : ItemKind [1] | This defines the nature of the DataItem . Possible values are physical, information, conceptual, and others (see the section entitled "ItemKind.") The default value is information. If the ItemDefinition has <i>itemComponents</i> or <i>itemComponentRefs</i> , then the <i>itemKind</i> for each of these sub- ItemDefinitions SHALL match the top-level ItemDefinition . |
| <u>multiplicityKindRef</u> : MultiplicityKind [1] default: ExactlyOne | This sets the multiplicity of the <i>ItemDefinition</i> . The default is <i>ExactlyOne</i> . This attribute SHALL have the same value as the <i>multiplicity</i> attribute of the associated DataItem . This attribute redefines the <i>isCollection</i> attribute of the DMN-ItemDefinition . |
| <u>semanticReferenceRef</u> : (SCE) SemanticReference [0..*] | A <i>ItemDefinition</i> can include multiple <i>SCE SemanticReference</i> elements. This attribute was added because <i>ItemDefinition</i> is based on the DMN-ItemDefinition , which is not based on the <i>SCE</i> specification and thus, does not have a built-in <i>SemanticReference</i> as part of its definition. See the section entitled "Semantic-Reference" in the <i>SCE</i> specification for more information. |

Commented [SW111]: This text was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW112]: This text was updated for the resolution of Issue SDMN-7/SDMN-65.

Commented [SW113]: This row was moved to the list of **DataItem** attributes for the resolution of Issue SDMN-130/SDMN-132. Move *ItemKind* to **DataItem**.

Commented [SW114]: This text was updated for the resolution of Issue SDMN-8/SDMN-66.

Commented [SW115]: This row was removed for the resolution of Issue SDMN-133/SDMN-134. remove *multiplicityKind* from *ItemDefinition*

Table 2. ItemKind Literals

| Literal | Description |
|-------------------|--|
| <u>Conceptual</u> | The type of the ItemDefinition that doesn't represent data or physical items, but represents concepts in the minds of users that are important for tasks or decisions. For example, a preference for a particular type of procedure will influence a doctor's decision. While actual computations cannot be made with Conceptual ItemDefinitions , they are used to document aspects of the modeled behaviors. |

Commented [SW116]: This section was moved to **DataItems** for the resolution of Issue SDMN-130/SDMN-132. Move *ItemKind* to **DataItem**.

| | |
|-----------------------|--|
| Data Type | The type of the ItemDefinition that fully utilizes the structural data capabilities inherent to ItemDefinition . Using FEEL, these will define simple types or data structures. |
| Document | This represents a Data Object or Case File Item that is a type of Document . In BPMN , the document could be physical (e.g., printed) or electronic. In CMMN , it would represent a document in a Document Management System and is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/CMISDocument |
| Folder | This represents a CMMN Case File Item that is a Folder . A Folder can contain other Folders or Documents . These relationships are set through the Child and Parent attributes of the DataItem . Neither BPMN nor DMN have the concept of Folder as a data element. Thus, DataItems based on a Folder ItemDefinition would not map to BPMN or DMN data elements. The Folder is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/CMISFolder |
| Physical | The ItemKind is represents objects in a BPMN Process that are physical objects, such as printed documents or manufactured items. These types of DataItems are not currently relevant to CMMN or DMN . |
| Relationship | The ItemKind is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/CMISRelationship |
| UML Class | The ItemKind is represents a UML Class in a Class Diagram. |
| Unknown | The ItemKind is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/Unknown |
| Unspecified | The ItemKind is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/Unspecified |
| WSDL Message | The ItemKind is represents a WSDL Message. |
| XSDComplexType | For ItemKinds of this type, the (SCE) Import class SHOULD be used to import an XML Schema definition into the Shared Data Model . The ItemKind is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/XSDComplexType |
| XSDElement | For ItemKinds of this type, the (SCE) Import class SHOULD be used to import an XML Schema definition into the Shared Data Model . The ItemKind is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/XSDElement |
| XSDSimpleType | For ItemKinds of this type, the (SCE) Import class SHOULD be used to import an XML Schema definition into the Shared Data Model . The ItemKind is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/XSDSimpleType |

10.2.2 — ItemKind

This class is a type of *SemanticReference* that serves as the terms for an *SDMN Vocabulary* that is used to specify the kind of multiplicity that exists for an *ItemDefinition*. Instead of being defined a fixed enumerated list, the kinds can be defined through a class (*ItemKind*) and instances of that class (as shown below). The instances defined in the **SDMN Library** SHALL be included in any **SDMN** implementation. However, the implementation can allow additional instances of this class if required for a particular modeling situation (see the section entitled “MultiplicityKinds” for more information). Some of the literals for *ItemKind* are based on the **CMMN CaseFileItemDefinition** literals for *DefinitionType*.

In practice, when a modeler creates a model with an *ItemDefinition*, the *ItemKind* will be instantiated by one of the 13 instances in the Library. The *ItemKind* identifies the different natures that *ItemDefinitions*, and thus, the **DataItems** that reference the *ItemDefinitions*, may represent.

The following figure shows the metamodel elements related to the *ItemKind* element (which includes the standard set of instances provided by the **SDMN Library**):

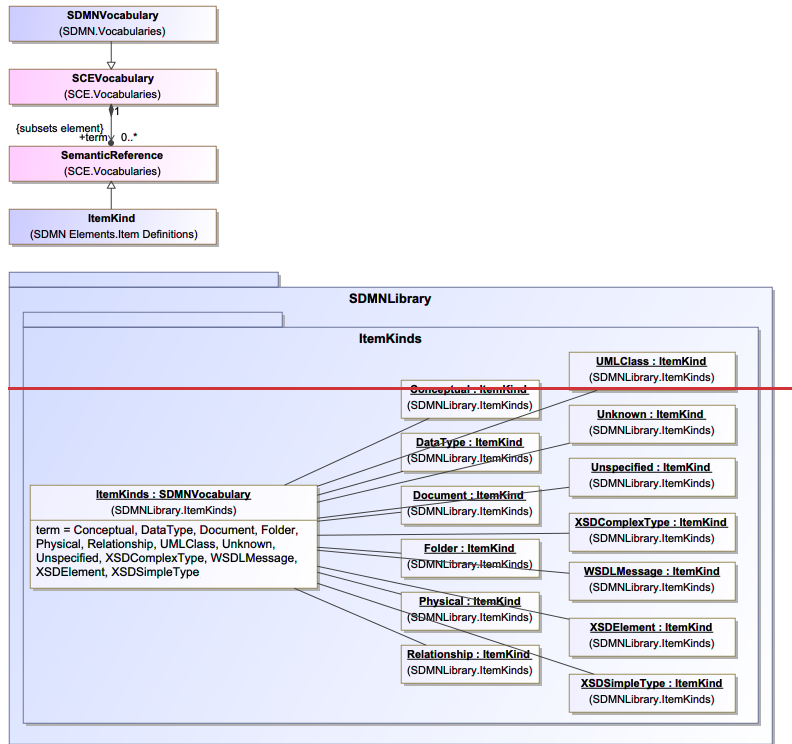


Figure 18 – The ItemKind Metamodel

Generalizations

The *ItemKind* element inherits the attributes and/or associations of:

• *SemanticReference* (see the SCE Specification for more information [OMG doc number bmi-2021-12-09]).

Properties

The *ItemKind* element does not have any additional attributes and/or associations.

Standard Terms Vocabulary

The following table presents a description for the included instances for *ItemKind*:

Table 8. Table 1. ItemKind Literals

| Literal | Description |
|--------------|--|
| Conceptual | The type of the <i>ItemDefinition</i> that doesn't represent data or physical items, but represents concepts in the minds of users that are important for tasks or decisions. For example, a preference for a particular type of procedure will influence a doctor's decision. While actual computations cannot be made with <i>Conceptual ItemDefinitions</i> , they are used to document aspects of the modeled behaviors. |
| Data Type | The type of the <i>ItemDefinition</i> that fully utilizes the structural data capabilities inherent to <i>ItemDefinition</i> . Using FEEL, these will define simple types or data structures. |
| Document | This represents a Data Object or Case File Item that is a type of <i>Document</i> . In <i>BPMN</i> , the document could be physical (e.g., printed) or electronic. In <i>CMMN</i> , it would represent a document in a Document Management System and is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/CMISDocument |
| Folder | This represents a <i>CMMN</i> Case File Item that is a <i>Folder</i> . A <i>Folder</i> can contain other <i>Folders</i> or <i>Documents</i> . These relationships are set through the <i>Child</i> and <i>Parent</i> attributes of the <i>DataItem</i> . Neither <i>BPMN</i> nor <i>DMN</i> have the concept of <i>Folder</i> as a data element. Thus, <i>DataItems</i> based on a <i>Folder ItemDefinition</i> would not map to <i>BPMN</i> or <i>DMN</i> data elements. The <i>Folder</i> is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/CMISFolder |
| Physical | The <i>ItemKind</i> represents objects in a <i>BPMN</i> Process that are physical objects, such as printed documents or manufactured items. These types of <i>DataItems</i> are not currently relevant to <i>CMMN</i> or <i>DMN</i> . |
| Relationship | The <i>ItemKind</i> is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/CMISRelationship |
| UML Class | The <i>ItemKind</i> represents a <i>UML Class</i> in a Class Diagram. |
| Unknown | The <i>ItemKind</i> is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/Unknown |

| | |
|-----------------------|---|
| Unspecified | The <i>ItemKind</i> is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/Unspecified |
| WSDLMessage | The <i>ItemKind</i> represents a WSDL Message. |
| XSDComplexType | For <i>ItemKinds</i> of this type, the (SCE) <i>Import</i> class SHOULD be used to import an XML Schema definition into the Shared Data Model . The <i>ItemKind</i> is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/XSDComplexType |
| XSDElement | For <i>ItemKinds</i> of this type, the (SCE) <i>Import</i> class SHOULD be used to import an XML Schema definition into the Shared Data Model . The <i>ItemKind</i> is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/XSDElement |
| XSDSimpleType | For <i>ItemKinds</i> of this type, the (SCE) <i>Import</i> class SHOULD be used to import an XML Schema definition into the Shared Data Model . The <i>ItemKind</i> is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/XSDSimpleType |

10.2.3 MultiplicityKind

This class is a type of *SemanticReference* that serves as the terms for an *SDMN* vocabulary that is used to specify the kind of multiplicity that exists for an *ItemDefinition* and a **DataItem**. Instead of being defined a fixed enumerated list, the kinds can be defined through a class (*MultiplicityKind*) and instances of that class (as shown below). The instances defined in the *SDMN* Library SHALL be included in any *SDMN* implementation. However, the implementation can allow additional instances of this class if required for a particular modeling situation (see the section entitled “*MultiplicityKinds*” for more information).

In practice, when a modeler creates a model with an *ItemDefinition* and a **DataItem**, the *MultiplicityKind* will be instantiated by one of the six instances in the Library. This set of instances is based on the *CMMN* CaseFileItem multiplicity setting. These kinds can be mapped to the *BPMN* Collection setting and the *DMN* Collection setting. See the section below for the mappings.

The following figure shows the metamodel elements related to the *MultiplicityKind* element (which includes the standard set of instances provided by the *SDMN* Library).

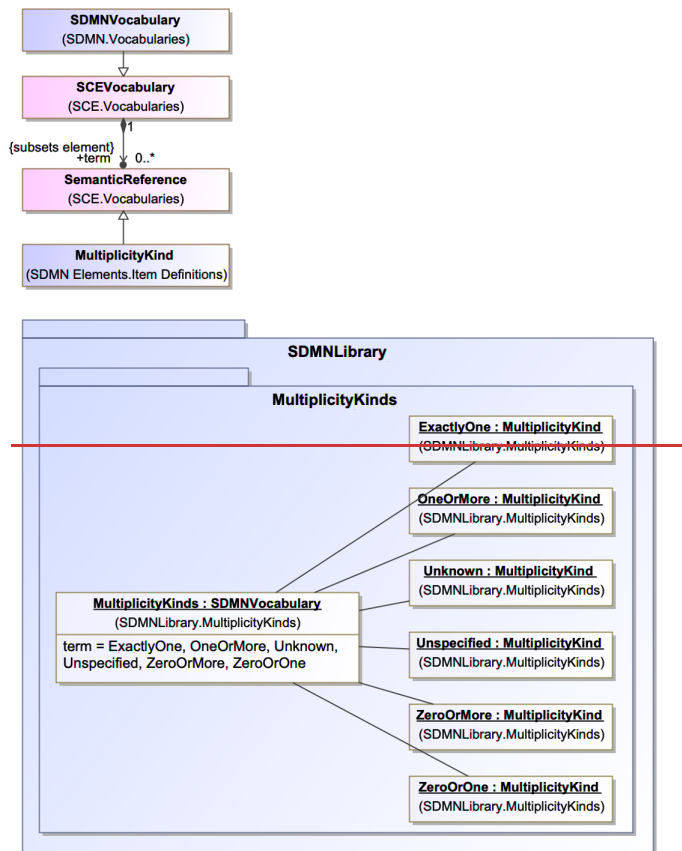


Figure 19 – The MultiplicityKind Metamodel

Generalizations

The *MultiplicityKind* element inherits the attributes and/or associations of:

- *SemanticReference* (see the *SCE* Specification for more information [OMG doc number bmi-2021-12-09]).

Properties

The *MultiplicityKind* element does not have any additional attributes and/or associations.

Standard Terms Vocabulary

The following table presents a description for the included instances for *MultiplicityKind*:

Table 9. MultiplicityKind Literals

| Literal | Description |
|--------------------|--|
| ExactlyOne | There is one copy of this <i>ItemDefinition</i> or DataItem . |
| OneOrMore | There is at least one copy of this <i>ItemDefinition</i> or DataItem , but there may be more. |
| Unknown | The multiplicity is not known for this <i>ItemDefinition</i> or DataItem . |
| Unspecified | The multiplicity is not specified for this <i>ItemDefinition</i> or DataItem . |
| ZeroOrMore | There may be no copies of this <i>ItemDefinition</i> or DataItem or there may be multiple copies. |
| ZeroOrOne | There may be no copies of this <i>ItemDefinition</i> or DataItem or there may be one copy. |

11 SDMN Models

The main purpose of SDMN is to allow modelers to create **DataItem** models, through a diagramming tool, to define the elements that are required for other BPM+ models, such as **BPMN**. This chapter defines the elements for constructing such models.

11.1 SharedDataModel

SharedDataModel is the abstract element that provides the foundation for the concrete SDMN models. Currently, there is only one concrete model, **DataItemModel** (see below). In future versions of SDMN, additional models can be added. It is a type of *SDMNDefinitions* and is contained in an *SDMNDefinitions*.

The figure below displays an example of a **SharedDataModel** for the Hello Patient use case.

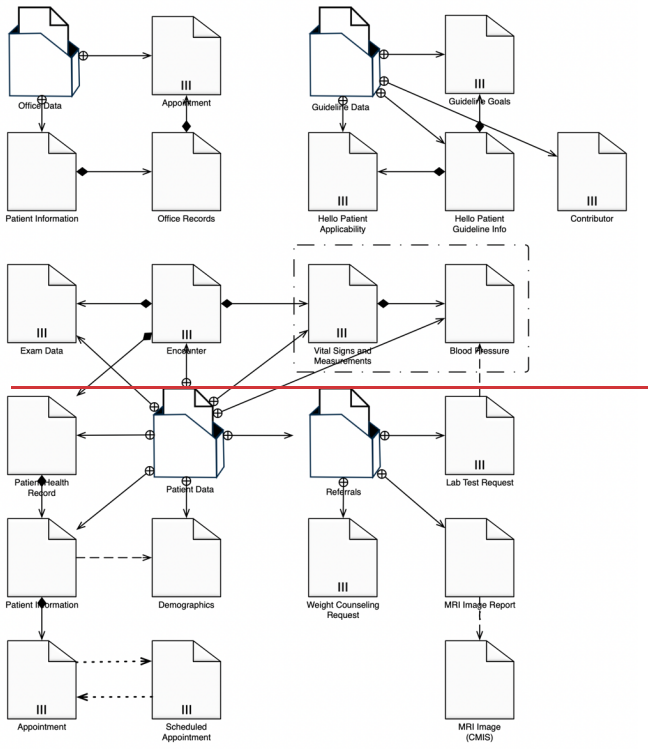
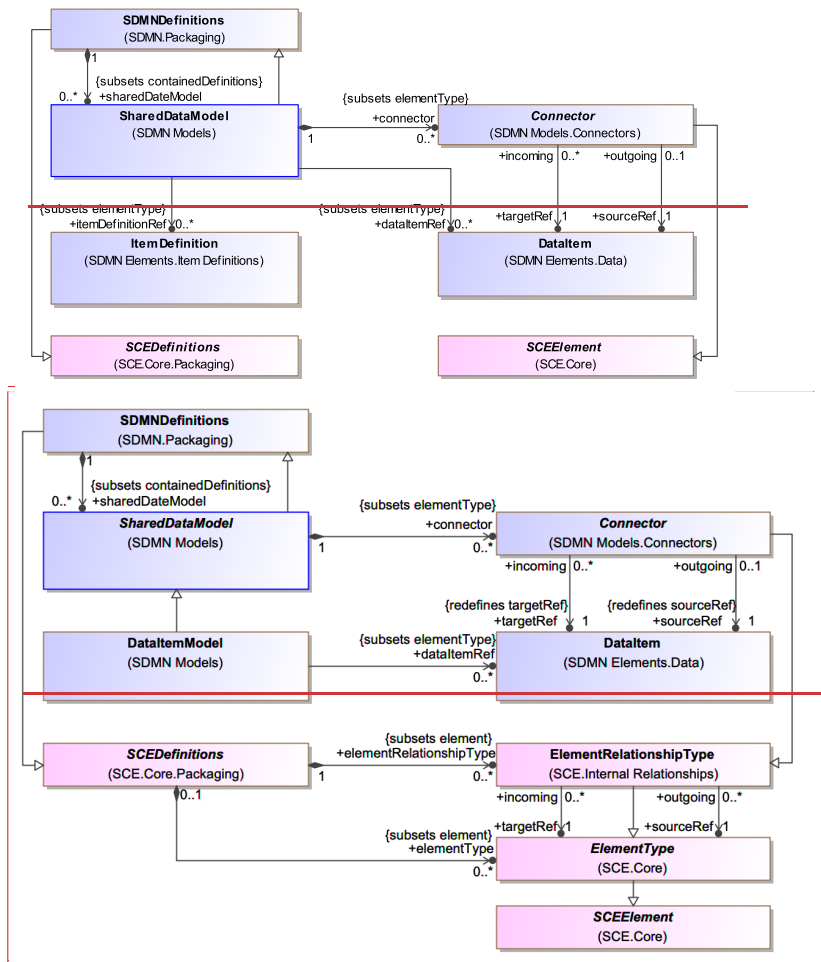


Figure 20 – Example of the “Hello Patient!” Data Item Model

The following figure shows the metamodel elements related to the **SharedDataModel** element.



Commented [SW119]: This figure was updated as a resolution for Issue SDMN-2/SDMN-51 (Changes to Connector)

Figure 21 – The SharedDataModel Metamodel

Generalizations

The **SharedDataModel** element inherits the attributes and/or associations of:

- *SCEDefinitions* (see the *SCE Specification* for more information [OMG doc number bmi-2021-12-09]).

Properties

The following table presents the additional attributes and/or associations for **SharedDataModel**:

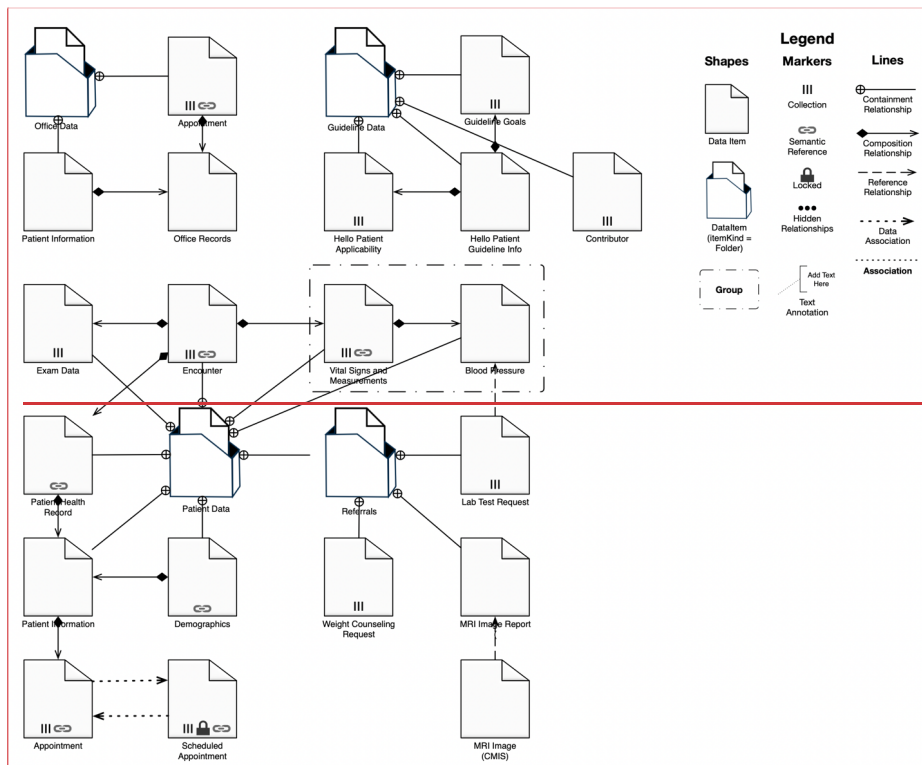
Table 10.— SharedDataModel Attributes and/or Associations

| Property/Association | Description |
|--|---|
| connector : Connector {0..*} | This is a list of the <i>Connectors</i> (Composition, Containment, Reference, and Data Association) that are included in the SharedDataModel . See the section entitled "Connectors," below, for more information about <i>Connectors</i> . |
| dataItemRef : DataItem {0..*} | This is a list of the DataItems that are in the SharedDataModel . |
| ItemDefinitionRef : ItemDefinition {0..*} | This is a list of the ItemDefinitions that are in the SharedDataModel . |

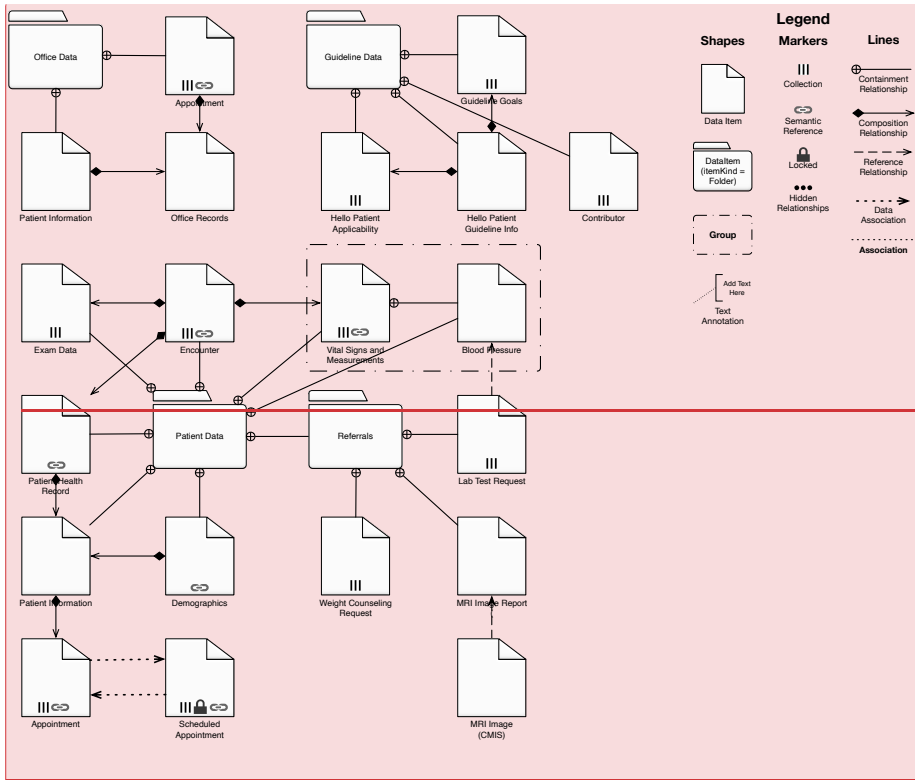
11.2 — DataItemModel

The **DataItemModel** is mechanism for creating **SDMN** models. Through a modeling tool, which provides the specified notation, these models can be created to support other **BPM+** languages, particularly in the context of a **BPM+ Knowledge Package**. It is contained in an *SDMNDefinitions*.

The figure below displays an example of a **DataItemModel** for the Hello Patient use case.



Commented [SW121]: This figure was updated as a resolution for SDMN-83/SDMN-85



Commented [SW122]: This figure was updated as a resolution for Issue SDMN-29/SDMN-64

Figure 22 – Example of the “Hello Patient” DataItem Model

Generalizations

The **DataItemModel** element inherits the attributes and/or associations of:

- **SDMNModel** (see the section entitled “SDMNModel” for more information).

Further, the **SDMNModel** element inherits the attributes and/or associations of:

- **SCEModel** (see the SCE Specification for more information [OMG-doe-number-bmi-2021-12-09]).

Properties

The following table presents the additional attributes and/or associations for **DataItemModel**:

Table 41. — DataItemModel Attributes and/or Associations

| Property/Association | Description |
|--------------------------------------|---|
| dataItemRef : DataItem [0..*] | This is a list of the DataItems that are in the DataItemModel . |







11.2.1 Graphical Elements

The table below displays the graphical elements of a SharedDataModelDataItem Model:

Table 12. Shared Data Model Graphical Elements

| Element | Description | Notation |
|---|--|----------|
| DataItem | This is a DataItem that is set to a any type, except folder, through the <code>itemKind</code> property of the <i>ItemDefinition</i> assigned to the DataItem . A document shape with folded upper right corner is default notation for a DataItem (see figure to the right). | |
| Parent DataItem (folder) | This is a DataItem that is set to a folder type through the <code>itemKind</code> property of the <i>ItemDefinition</i> assigned to the DataItem . For this variation of DataItem , its notation is set to a folder shape (see figure to the right). | |
| DataItem (Collection) | Note that this marker can be used in combination with any of the following four markers shown in this table. | |
| ItemDefinition (simple type)DataItem (with Hidden Relationships—children) | This is an ItemDefinition that is defined as a simple type. | |
| DataItem with Semantic Reference | | |
| Locked DataItem | | |
| ItemDefinition (complex type)DataItem with pre-assigned data | This is an ItemDefinition that is defined as a complex type. The lines added within the DataItem shape indicate that some of the DataItem properties have been set with pre-assigned values through a <i>LiteralExpression</i> . | |
| Composition Connector | This is a Connector that represents a composition relationship between two DataItems . | |

Commented [SW123]: This image was updated as a resolution for Issue SDMN-29/SDMN-64

| | | |
|---|--|---|
| Containment Connector | This is a <i>Connector</i> that represents a containment relationship between two DataItems . |  |
| Reference Connector | This is a <i>Connector</i> that represents the a referenceexistence of a relationship between two DataItems . The nature of that relationship is at the discretion of the modeler. |  |
| Data Association | This is a <i>Connector</i> that represents the existence of mappings and/or transformations of data structure elements between the two DataItems . |  |
| Association (see the SCE specification) | The Association connector, defined in SCE [OMG doc number bmi-2021-12-09], allows a Shared Data Model developer to connect two objects in the diagram. The connection does not have any semantic or behavioral meaning, but just shows there is a relationship between the two objects. The Association is typically used with a Text Annotation to association text with an object (see table row below): |  |
| Text Annotation (attached with an Association) (see the SCE specification) | Text Annotations , defined in SCE, are a mechanism for a modeler to provide additional information for the reader of a Shared Data Model. |  |
| Group (see the SCE specification) | A Group object, defined in SCE, is a graphical box that surrounds the Shared Data Model behavioral elements. There are no specific semantics associated with Groups . However, a Group can be associated with a Participant of the Knowledge Package (such as the Processes of a Primary Care Provider and the Processes of a specialist): |  |

41.3

41.410.3 Connectors

41.4.10.3.1 Connector

The Connector element is the abstract class that provides the common properties for the four concrete types of connectors (listed in the next four sections). It is contained in a **SharedDataModel**.

The following figure shows the metamodel elements related to the *Connectors* element.

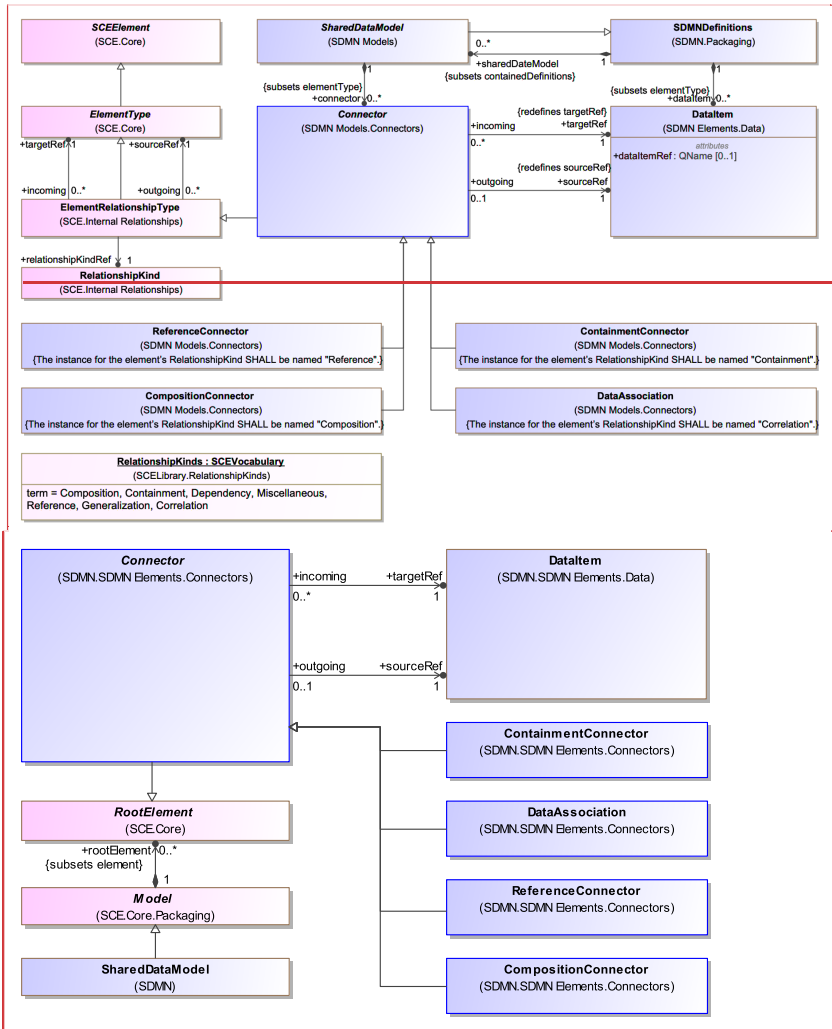


Figure 23 ~ Figure 15 - The Connectors Metamodel

Generalizations

The *Connector* element inherits the attributes and/or associations of:

- *SCEElement*, *SCE.RootElement*, *ElementRelationshipType* (see the SCE Specification for more information).

Further, the *ElementRelationshipType* element inherits the attributes and/or associations of:

- *ElementType* (see the SCE Specification for more information [OMG doc number bmi-2021-12-09]).

Commented [SW124]: This figure was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW125]: This figure was updated as a resolution for Issue SDMN-2/SDMN-51.

Commented [SW126]: This figure was also updated for the resolution of Issue SDMN-113/SDMN-114. Merge SDMNModel and SharedDataModel.

Commented [SW127]: This figure was updated for the resolution of Issue SDMN-130/SDMN-132. Move ItemKind to Dataltem. Also removed Dataltem attribute details since they are not needed here.

Commented [SW128]: This text was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW129]: This text was updated as a resolution for Issue SDMN-2/SDMN-51.

Properties

The following table presents the additional attributes and/or associations for *Connector*:

Table 11. Connector Attributes and/or Associations

| Property/Association | Description |
|--------------------------|---|
| sourceRef : DataItem [1] | The DataItem that the <i>Connector</i> is connecting from. |
| targetRef : DataItem [1] | The DataItem that the <i>Connector</i> is connecting to. |

11.4.210.3.2 CompositionConnector

A **CompositionConnector** is used to define a relationship between **DataItems**. It represents a part-of relationship between two **DataItems**. That is, this relationship will specify that one **DataItem** (the target) is contained within part of another **DataItem** (the source). A **DataItem** of kind *folder* cannot be part of a composition relationship. This relationship supports the composition of **DataItems**.

An example for **DataItem** composition can be found in healthcare scenarios: e.g., a patient record **DataItem** can be very complex and often only a portion of that **DataItem** is required for a **DMN** Decision. For example, creating a separate **DataItem** just for “demographics”, which is part of (contained-by) a larger “health record” **DataItem**, will help focus the model for the context that is being modeled-addressed at that point. This will help modelers and readers of the models to have a better understanding of the behaviors.

Composition Connectors are contained in a **SharedDataModel**.

The runtime consequences of creating a **RelationshipKind** of **Composition** through a **CompositionConnector** between two **DataItems** include:

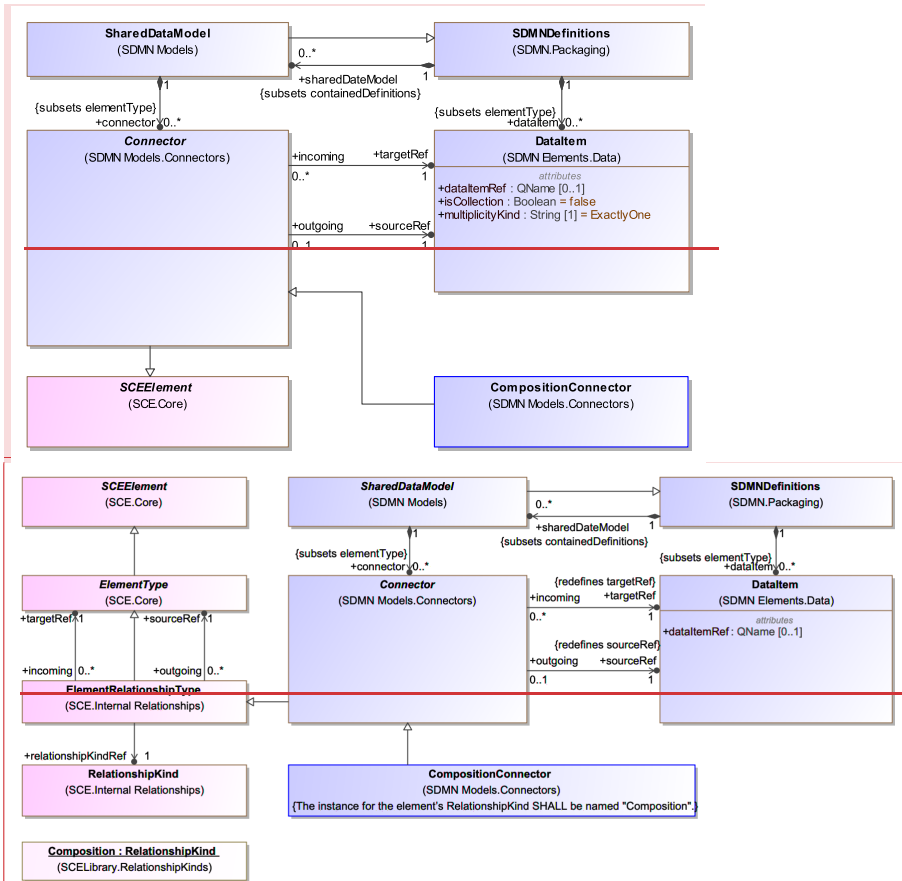
- If a container the source **DataItem** is deleted, then the target **DataItem** **DataItems** within the container will also be deleted.
- If a source **DataItem** container is moved or set within another a container, then the target **DataItem** **DataItems** within the container will also be moved.
- If element within a folder-type **DataItem** within a source **DataItem** container is updated (e.g., through a change in the value of a property), the container will not be updated. I.e., the container is not aware of changes to existing contained **DataItems**.
- If a target **DataItem** within a *non*-folder-type source **DataItem** container is updated (e.g., through a change in the value of a property), the container-source **DataItem** will also be updated. I.e., the container-source **DataItem** is aware of changes to contained-target **DataItems**.

The following figure shows the metamodel elements related to the **CompositionConnector** element.

Commented [SW130]: This text was updated as a resolution for Issue SDMN-2/SDMN-51.

Commented [SW131]: This text was updated as a resolution for Issue SDMN-2/SDMN-51.

Commented [SW132]: The changes to this section of the text were made as a resolution for SDMN-10/SDMN-68



Commented [SW133]: This figure was updated as a resolution for Issue SDMN-2/SDMN-51.

Figure 24 – The CompositionConnector Metamodel

Commented [SW134]: This figure was removed for the resolution of Issue SCE-69/SCE-106. Editorial changes. Removing redundant figures.

The **CompositionConnector** element does not have any additional attributes and/or associations.

Notation

The following statements define the notation for a **CompositionConnector**:

- A **CompositionConnector** is a line that SHALL be drawn with a single line (see below) with a filled diamond start and an angle 45° arrowhead end.

The use of text, color, size, and lines for a **CompositionConnector** SHALL follow the rules defined in the section entitled “Use of Text, Color, Size, and Lines in a Diagram

- **Use of Text, Color, Size, and Lines in a Diagram**” above.

The following figure displays an example of a **CompositionConnector**:

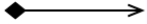


Figure 25—Figure 16 - A Composition Connector

Connection Rules

The following statements define connection rules for a **CompositionConnector**:

- The source of a **CompositionConnector** SHALL be a **DataItem**.
- The target of a **CompositionConnector** SHALL be a **DataItem**.

Generalizations

The **CompositionConnector** element inherits the attributes and/or associations of:

- *Connector* (see the section entitled “**Connector**” for more information).

Further, the *Connector* element inherits the attributes and/or associations of:

- ~~SCEElement, SCE RootElement, ElementRelationshipType~~ (see the SCE Specification for more information [OMG doc number bmi-2021-12-09]).

Constraints

A **CompositionConnector** is a type of *SCE ElementRelationshipType*, but is distinguished with this constraint:

- The instance for the element’s *RelationshipKind* SHALL be named “Composition”.

Properties

The **Composition Connector** element does not have any additional attributes and/or associations.

11.4.310.3.3 ContainmentConnector

A **ContainmentConnector** is used to define a relationship between **DataItems**. This relationship will specify that one **DataItem** is contained within another **DataItem**. ~~This relationship supports the containment of DataItems, including the parent and child association that exists between CMMN CaseFileItems-, Container DataItems must have their ItemKind set to either folder or physical.~~

They are contained in a **SharedDataModel**.

The runtime consequences of creating a ~~RelationshipKind of Containment through a~~ **ContainmentConnector** between two **DataItems** include:

- If a container is deleted, then the **DataItems** within the container will also be deleted.
- If a container is moved or set within another container, then the **DataItems** within the container will also be moved.
- If an element within a ~~folder-type~~ **DataItem** container is updated (e.g., through a change in the value of a property), the container will not be updated. I.e., the container is not aware of changes to existing contained **DataItems**.
- ~~If DataItem within a non-folder-type DataItem container is updated (e.g., through a change in the value of a property), the container will also be updated. I.e., the container is aware of changes to contained DataItems.~~

~~The following figure shows the metamodel elements related to the ContainmentConnector element.~~

Commented [SW135]: This text was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW136]: This text was updated as a resolution for Issue SDMN-2/SDMN-51.

Commented [SW137]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Commented [SW138]: The Constraints section was removed as a resolution for Issue SDMN-2/SDMN-51.

Commented [SW139]: This text was updated as a resolution for Issue SDMN-2/SDMN-51.

Commented [SW140]: This text was updated as a resolution for Issue SDMN-2/SDMN-51.

Commented [SW141]: The changes to this section of the text were made as a resolution for SDMN-10/SDMN-68

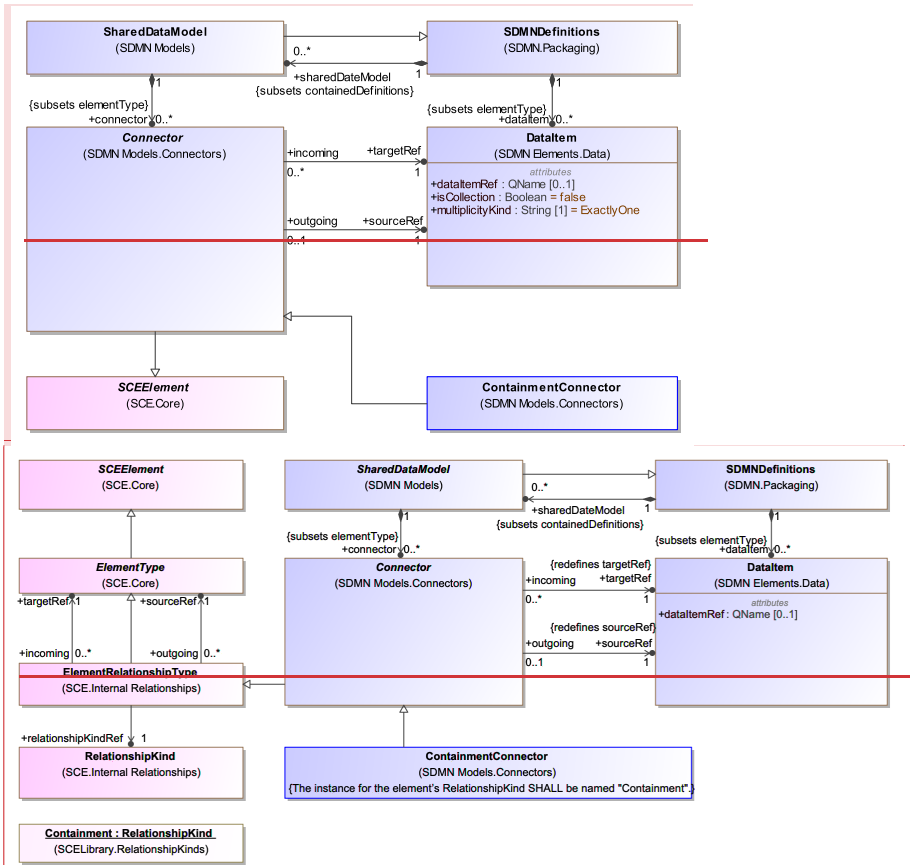


Figure 26 - The ContainmentConnector Metamodel

Notation

The following statements define the notation for a **ContainmentConnector**:

- A **ContainmentConnector** is a line that SHALL be drawn with a single line (see below) with a cross-filled circle start and an angle 45° arrowhead end and without an arrowhead end.

The use of text, color, size, and lines for a **ContainmentConnector** SHALL follow the rules defined in the section entitled "Use of Text, Color, Size, and Lines in a Diagram"

- "Use of Text, Color, Size, and Lines in a Diagram" above.

The following figure displays an example of a **ContainmentConnector**:



Commented [SW142]: This figure was updated as a resolution for Issue SDMN-2/SDMN-51.

Commented [SW143]: This figure was removed for the resolution of Issue SCE-69/SCE-106. Editorial changes. Removing redundant figures.

Commented [SW144]: This text was updated as a resolution for SDMN-83/SDMN-85

Commented [SW145]: This figure was updated as a resolution for SDMN-83/SDMN-85

Figure 27—Figure 17 - A Containment Connector

Connection Rules

The following statements define connection rules for a **ContainmentConnector**:

- The source of a **ContainmentConnector** SHALL be a **DataItem**.
 - ~~The source **DataItem** MUST be assigned the *ItemKind* *folder* or *physical*.~~
- The target of a **ContainmentConnector** SHALL be a **DataItem**.

Commented [SW146]: The changes to this text were made as a resolution for SDMN-10/SDMN-68

Generalizations

The **ContainmentConnector** element inherits the attributes and/or associations of:

- *Connector* (see the section entitled “[Connector](#)” for more information).

Further, the *Connector* element inherits the attributes and/or associations of:

- ~~SCE_SCERootElement|ElementRelationshipType (see the SCE Specification for more information [OMG document number bmi-2021-12-09]).~~

Commented [SW147]: This text was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW148]: This text was updated as a resolution for Issue SDMN-2/SDMN-51.

Commented [SW149]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Commented [SW150]: The Constraints section was removed as a resolution for Issue SDMN-2/SDMN-51.

Constraints

~~A **ContainmentConnector** is a type of *SCE ElementRelationshipType*, but is distinguished with this constraint:~~

- ~~The instance for the element’s *RelationshipKind* SHALL be named “Containment”.~~

Properties

The **ContainmentConnector** element does not have any additional attributes and/or associations.

11.4.410.3.4 DataAssociation

The **DataAssociation** class is a *Connector* and used to model how data is mapped between two **DataItems**. The source of the association is mapped to the target. The **ItemDefinition** from the sourceRef and targetRef MUST have the same **ItemDefinition** or the **DataAssociation** MUST have a transformation *Expression* that transforms the source **ItemDefinition** into the target **ItemDefinition**. It is contained within a **SharedDataModel**.

The following figure shows the metamodel elements related to the **DataAssociation** element.

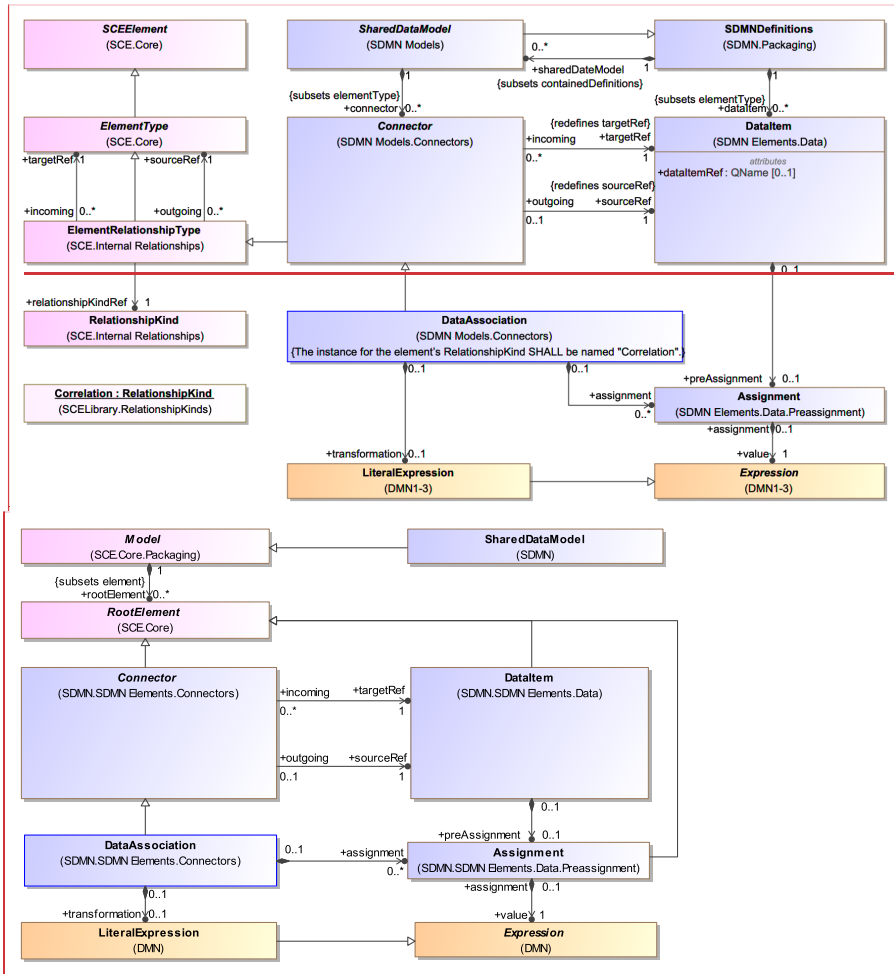


Figure 28 – Figure 18 - The DataAssociation Metamodel

Notation

The following statements define the notation for a **DataAssociation**:

- A **DataAssociation** is a line that SHALL be drawn with a dotted single line (see below) with an angle 45° arrowhead end.
- Note that the line style of the Data Association is the same as the **SCE Model Artifact, Association**. This graphical overlap was included in the **BPMN 2.0** specification and **SDMN** was designed to be consistent with other **BPM+** specifications. Thus, the same graphical overlap is being applied.

Commented [SW151]: This figure was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW152]: This figure was updated as a resolution for Issue SDMN-2/SDMN-51.

Commented [SW153]: This figure was also updated for the resolution of Issue SDMN-56/SDMN-87. Update DMN Dependencies

Commented [SW154]: This figure was also updated for the resolution of Issue SDMN-113/SDMN-114. Merge SDMNModel and SharedDataModel.

Commented [SW155]: This figure was also updated for the resolution of Issue SDMN-130/SDMN-132. Move ItemKind to Dataltem. Also removed Dataltem attribute details since they are not needed here.

- If a line that looks like an **Association** or a **DataAssociation** is connected between two **DataItems**, then the connector is assumed to be a **DataAssociation** (see the section entitled “Data Association Connection Rules,” below). If the source or target of the line is not a **DataItem**, then the connector is assumed to be an **Association**.

The use of text, color, size, and lines for a **CompositionConnectorDataAssociation** SHALL follow the rules defined in the section entitled “Use of Text, Color, Size, and Lines in a Diagram

- **Use of Text, Color, Size, and Lines in a Diagram**” above.
- The arrowhead of the connector is attached to the **DataItem** that is the target of the data mapping.

The following figure displays an example of a **DataAssociation**:



Figure 29 – Figure 19 - A Data Association

Connection Rules

The following statements define connection rules for a **DataAssociation** connector:

- The source of a **DataAssociation** SHALL be a **DataItem**.
- The target of a **DataAssociation** SHALL be a **DataItem**.

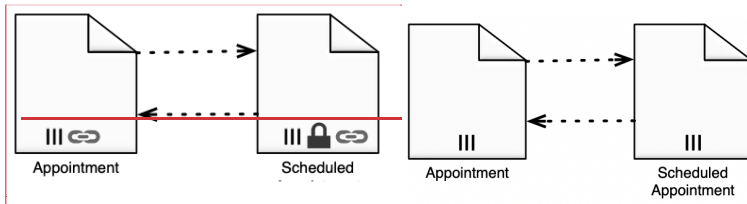


Figure 30 – Figure 20 - Example of DataAssociations between two DataItems

Commented [SW156]: This figure was updated for Issue SCE-33/SCE-107. Editorial issues. depicted markers are no longer in use.

Generalizations

The **DataAssociation** element inherits the attributes and/or associations of:

- *Connector* (see the section entitled “**Connector**” for more information).

Further, the *Connector* element inherits the attributes and/or associations of:

- **SCE_SCERootElementElementRelationshipType** (see the SCE Specification for more information [OMG document number bmi-2021-12-09]).

Constraints

A **DataAssociation** is a type of **SCE ElementRelationshipType**, but is distinguished with this constraint:

- The instance for the element’s *RelationshipKind* SHALL be named “Correlation”.

Commented [SW157]: This text was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW158]: This text was updated as a resolution for Issue SDMN-2/SDMN-51.

Commented [SW159]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Commented [SW160]: The Constraints section was removed as a resolution for Issue SDMN-2/SDMN-51.

Properties

The following table presents the additional attributes and/or associations for **DataAssociation**:

Table 12. DataAssociation Attributes and/or Associations

| Property/Association | Description |
|--|---|
| assignment : Assignment [0..*] | Specifies one or more data elements <i>Assignments</i> . By using an <i>Assignment</i> , single data structure elements can be assigned from the source structure to the target structure. |
| transformation : LiteralExpression [0..1] | Specifies an optional transformation <i>Expression</i> . The actual scope of accessible data for that <i>Expression</i> is defined by the source and target of the specific DataAssociation types. |

11.4.510.3.5 ReferenceConnector

An *ReferenceRelationship* is used to define a relationship between **DataItems**. This relationship will specify that one **DataItem** is ~~referenced~~ ~~connected in some way to another DataItem~~ ~~there is some type of relationship~~. This mechanism defines the technical structure of the **DataItem**. The referenced structure, shown as a separate **DataItem** in the diagram does extend the structure within ~~relationship is included to support~~ the source **DataItem** but the referenced **DataItem** and target reference associations that exists on its own and can ~~between CMMN CaseFileItems~~. For example, the *CaseFileItems* might be referenced by other ~~created at the same time (although independently) or they are often sent together during the performance of a CMMN Case, etc.~~ In a sense, it is a non-graphical way of grouping **DataItems**.

They are contained in a **SharedDataModel**.

The runtime consequences of creating a ~~RelationshipKind of Reference~~ **ReferenceConnector** through a **CompositionConnector** between two **DataItems** include:

- If a **DataItem** that is referenced by another **DataItem** (either as a source or target) is deleted, then the referenced **DataItems** will not be deleted.
- If a **DataItem** is moved or set within another container, then the **DataItems** referenced by that **DataItem** will not be moved.
- If **DataItem** is updated (e.g., through a change in the value of a property), the **DataItems** referenced by that **DataItem** will not be updated. I.e., a **DataItem** is not aware of changes to any referenced **DataItems**.

~~The following figure shows the metamodel elements related to the ReferenceConnector element.~~

Commented [SW161]: This text was also updated for the resolution of Issue SDMN-129/SDMN-130. Editorial issues. Remove Text left over from the development of SDMN-95's resolution.

Commented [SW162]: This text was updated as a resolution for Issue SDMN-2/SDMN-51.

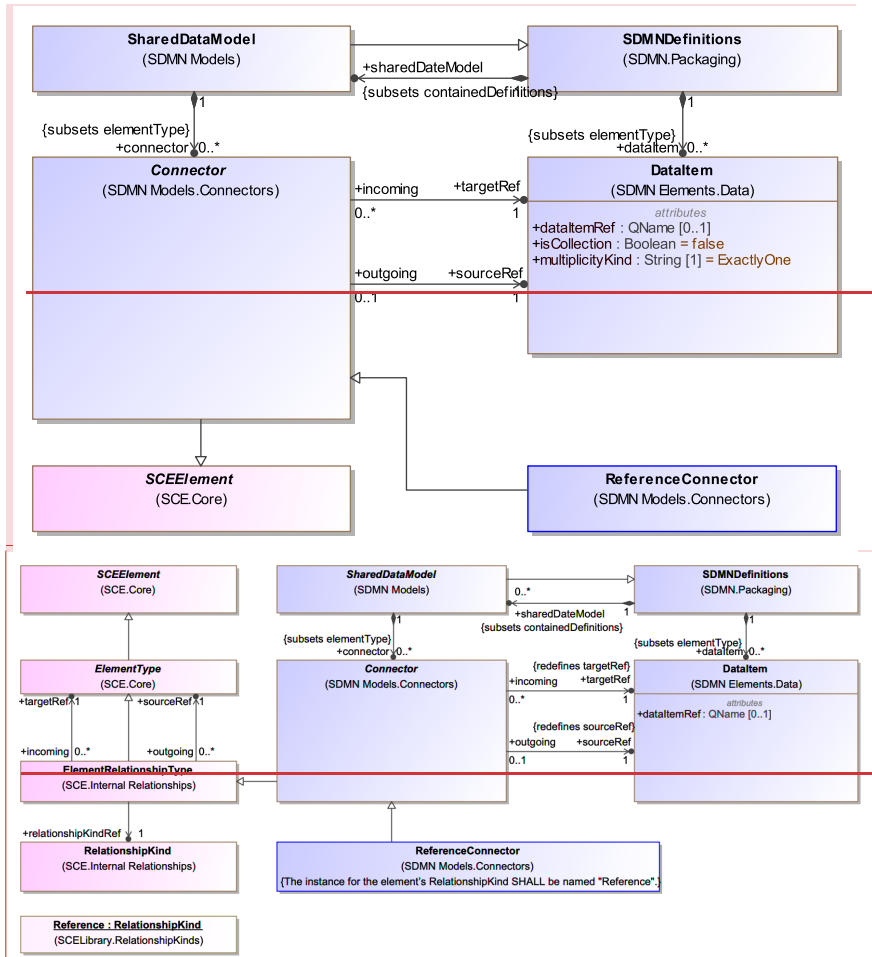


Figure 31 - The Reference Connector Metamodel

Commented [SW163]: This figure was updated as a resolution for Issue SDMN-2/SDMN-51.

Commented [SW164]: This figure was removed for the resolution of Issue SCE-69/SCE-106. Editorial changes. Removing redundant figures.

Notation

The following statements define the notation for a **ReferenceConnector**:

- A **ReferenceConnector** is a line that SHALL be drawn with a long dashed single line (see below) with an angle 45° arrowhead end.

The use of text, color, size, and lines for a **ReferenceConnector** SHALL follow the rules defined in the section entitled "Use of Text, Color, Size, and Lines in a Diagram"

- "Use of Text, Color, Size, and Lines in a Diagram" above.

The following figure displays an example of a **ReferenceConnector**:

----->

Figure 32 – Figure 21 - A Reference Connector

Connection Rules

The following statements define connection rules for a **ReferenceConnector**:

- The source of a **ReferenceConnector** SHALL be a **DataItem**.
- The target of a **ReferenceConnector** SHALL be a **DataItem**.

Generalizations

The **ReferenceConnector** element inherits the attributes and/or associations of:

- *Connector* (see the section entitled “**Connector**” for more information).

Further, the *Connector* element inherits the attributes and/or associations of:

- **SCE_SCERootElementElementRelationshipType** (see the **SCE** Specification for more information [OMG document number bmi-2021-12-09]).

Constraints

A **ReferenceConnector** is a type of **SCE ElementRelationshipType**, but is distinguished with this constraint:

- The instance for the element’s *RelationshipKind* SHALL be named “Reference”.

Properties

The **ReferenceConnector** element does not have any additional attributes and/or associations.

11.510.4 Model Artifacts

SDMN provides modelers with the capability of showing additional information about a **Shared Data Model** that is not directly related to the model elements through the capability provided by the *ModelArtifact* elements that are defined in the **SCE** specification. **SDMN** utilizes the three standard **SCE ModelArtifacts**: **Associations**, **Groups**, and **TextAnnotations**.

SDMN does not extend the capabilities of these *ModelArtifacts* but uses them as-is from the **SCE** specification. The following figure shows how the **SCE ModelArtifact** is included within **SDMN**. *ModelArtifacts* are contained within a **SDMNModelSharedDataModel**.

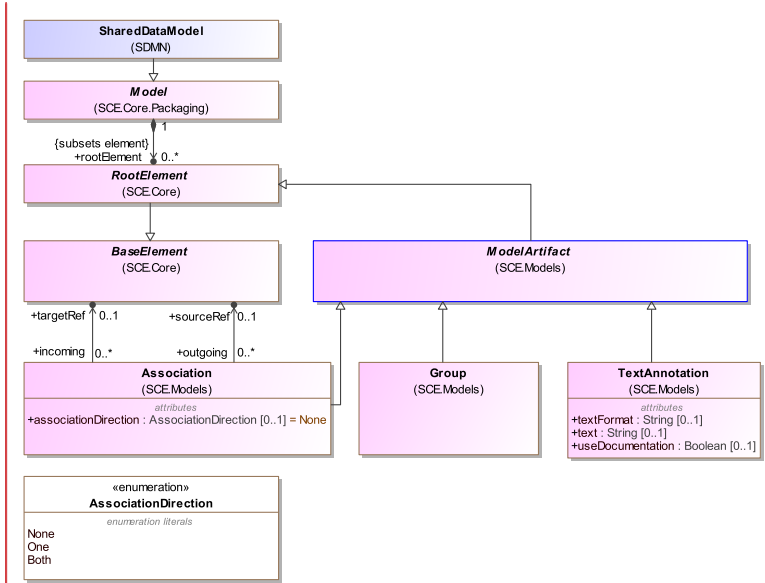
Commented [SW165]: This text was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.

Commented [SW166]: This text was updated as a resolution for Issue SDMN-2/SDMN-51.

Commented [SW167]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Commented [SW168]: The Constraints section was removed as a resolution for Issue SDMN-2/SDMN-51.

Commented [SW169]: This figure was updated by the resolution of Issue SDMN-93/SDMN-94. Updating SDMN based on structural changes to SCE.



Commented [SW170]: This figure was also updated for the resolution of Issue SDMN-113/SDMN-114. Merge SDMNModel and SharedDataModel.

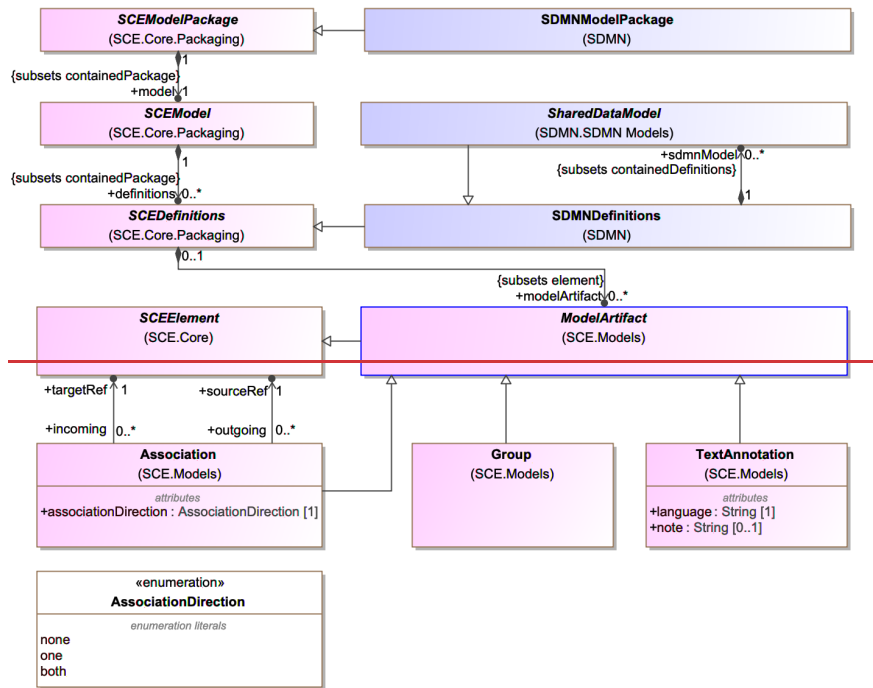


Figure 33—Figure 22 - The Use of SCE Artifacts in SDMN

A modeler or modeling tool MAY extend a SDMN Model and add new types of ModelArtifacts. Any new ModelArtifacts SHALL follow the Connector connection rules (listed below). Associations can be used to link ModelArtifacts to other Model elements.

Notation

Full details of Model Artifacts are available in the section entitled “Element Type”, above, but the notation of the elements is provided here for convenience.



The table below displays the graphical elements of SCE’s Model Artifacts:

Table 13. Shared Data Model Graphical Elements

| Element | Description | Notation |
|-------------|---|--|
| Association | An Association is used to associate Model Artifacts (often Text Annotations) or model elements to other model elements. The connection only specifies that there is some relationship between the two elements, but no model semantics are implied. An Association is line that is drawn with a dotted single line. An angle 30° arrowhead may optionally be added to either end of the line. | <p>-----</p> <p>-----></p> <p><-----></p> |

Commented [SW171]: This text was deleted for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Commented [SW172]: This text was deleted for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

| | | |
|-----------------|---|--|
| Group | <p>The Group object is a Model Artifact that provides a visual mechanism to group elements of a Model informally. Groups are often used to highlight certain sections of a Model without adding additional semantics. The highlighted (grouped) section of the Model can be separated for reporting and analysis purposes.</p> <p>A Group is a rounded corner rectangle that is drawn with a solid dashed and dotted line (see figure to the right).</p> |  |
| Text Annotation | <p>Text Annotations are a mechanism for a modeler to provide additional information for the reader of a SDMN Model. An Association may be used to connect user-defined text (a Text Annotation) with a Model element.</p> <p>A Text Annotation is an open rectangle that is drawn with a solid single line (see figure to the right).</p> |  |

Model Artifact Connection Rules

The following statements define connection rules for a *ModelArtifact*:

- A *ModelArtifact* SHALL NOT be a target for a **CompositionConnector**, a **ContainmentConnector**, a **DataAssociation**, or a **ReferenceConnector**.
- A *ModelArtifact* SHALL NOT be a source for a **CompositionConnector**, a **ContainmentConnector**, a **DataAssociation**, or a **ReferenceConnector**.

12 — SDMN Library

A **Library** is included in **SDMN** to provide standard instances that should be implemented by tools supporting **SDMN**. Currently, **SDMN** defines the instances for two sub-packages named *ItemKinds* and *MultiplicityKinds* (See next two sections):

12.1 — ItemKinds

The following figure presents the instances for the *ItemKind* element that are terms for the instance (*ItemKinds*) of the *SDMNVocabulary* element:

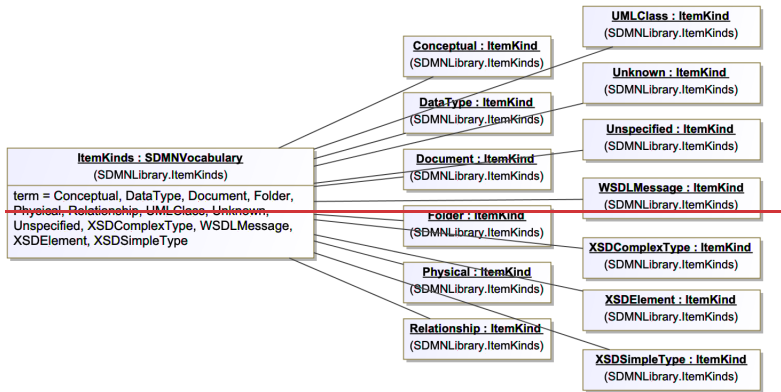


Figure 34 – The ItemKinds Instance Model

Some of the literals for *ItemKind* are based on the **CMMN** *CaseFileItemDefinition* literals for *DefinitionType*.

The following table presents a description for the included instances for *ItemKind*:

Table 13. — ItemKind Literals

| Literal | Description |
|-------------------|--|
| Conceptual | The type of the <i>ItemDefinition</i> that doesn't represent data or physical items, but represents concepts in the minds of users that are important for tasks or decisions. For example, a preference for a particular type of procedure will influence a doctor's decision. While actual computations cannot be made with <i>Conceptual ItemDefinitions</i> , they are used to document aspects of the modeled behaviors. |
| DataType | The type of the <i>ItemDefinition</i> that fully utilizes the structural data capabilities inherent to <i>ItemDefinition</i> . Using FEEL, these will define simple types or data structures. |
| Document | This represents a Data Object or Case File Item that is a type of <i>Document</i> . In BPMN , the document could be physical (e.g., printed) or electronic. In CMMN , it would represent a document in a Document Management System and is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/CMISDocument |
| Folder | This represents a CMMN Case File Item that is a <i>Folder</i> . A <i>Folder</i> can contain other <i>Folders</i> or <i>Documents</i> . These relationships are set through the <i>Child</i> and <i>Parent</i> attributes of the <i>DataItem</i> . Neither BPMN nor DMN have the concept of <i>Folder</i> as a data element. Thus, <i>DataItems</i> based on a <i>Folder ItemDefinition</i> would not map to BPMN or DMN data elements. The <i>Folder</i> is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/CMISFolder |

| | |
|-----------------------|---|
| Physical | The <i>ItemKind</i> represents objects in a BPMN Process that are physical objects, such as printed documents or manufactured items. These types of DataItems are not currently relevant to CMMN or DMN . |
| Relationship | The <i>ItemKind</i> is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/CMISRelationship |
| UMLClass | The <i>ItemKind</i> represents a UML Class in a Class Diagram. |
| Unknown | The <i>ItemKind</i> is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/Unknown |
| Unspecified | The <i>ItemKind</i> is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/Unspecified |
| WSDLMessage | The <i>ItemKind</i> represents a WSDL Message. |
| XSDComplexType | For <i>ItemKinds</i> of this type, the (SCE) <i>Import</i> class SHOULD be used to import an XML Schema definition into the Shared Data Model . The <i>ItemKind</i> is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/XSDComplexType |
| XSDElement | For <i>ItemKinds</i> of this type, the (SCE) <i>Import</i> class SHOULD be used to import an XML Schema definition into the Shared Data Model . The <i>ItemKind</i> is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/XSDElement |
| XSDSimpleType | For <i>ItemKinds</i> of this type, the (SCE) <i>Import</i> class SHOULD be used to import an XML Schema definition into the Shared Data Model . The <i>ItemKind</i> is defined through the following URI: http://www.omg.org/spec/CMMN/DefinitionType/XSDSimpleType |

12.2 — Multiplicity Kinds

The following figure presents the instances for the *MultiplicityKind* element that are terms for the instance (*MultiplicityKinds*) of the *SDMN*/*vocabulary* element:

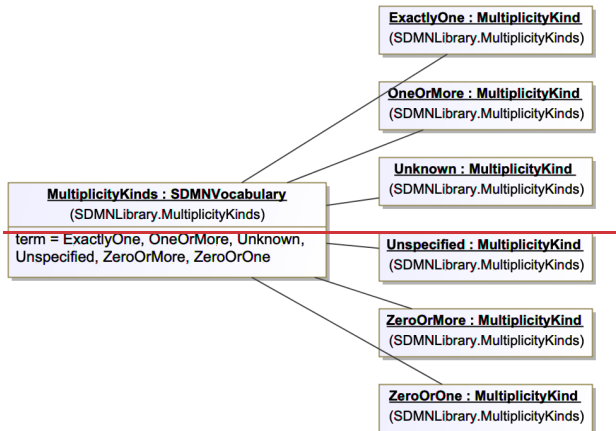


Figure 35 – The MultiplicityKinds Instance Model

The following table presents a description for the included instances for *MultiplicityKind*:

Table 14. — MultiplicityKind Literals

| Literal | Description |
|--------------------|---|
| ExactlyOne | There is one copy of this <i>ItemDefintion</i> or DataItem . |
| OneOrMore | There is at least one copy of this <i>ItemDefintion</i> or DataItem , but there may be more. |
| Unknown | The mulipectiy is not know for this <i>ItemDefintion</i> or DataItem . |
| Unspecified | The mulipectiy is not specified for this <i>ItemDefintion</i> or DataItem . |
| ZeroOrMore | There may be no copies of this <i>ItemDefintion</i> or DataItem or there may be multiple copies. |
| ZeroOrOne | There may be no copies of this <i>ItemDefintion</i> or DataItem or there may be one copy. |

1311 Mapping to BPM+ Models

The elements of **SDMN**, especially **DataItems** and *ItemDefintions*, are intended for use by **BPMN**, **CMMN**, and **DMN** models. There are differences between the way data is used and defined across these three types of models. Thus, if **SDMN** is going to support all of them, then the **SDMN** must in fact define data elements as a super-set of the capabilities of the other three models.

The following sub-sections define any mappings required for **SDMN** data elements to be imported into the other **BPM+BPM+** models.

43.411.1 Element Terminology Mapping to BPM+ Element Terminology

The following table defines the mapping for terms across the **BPM+BPM+** languages and **SDMN**:

Table 14. Mapping to BPMN

| SDMN Element | BPMN Element | CMMN Element | DMN Element |
|---|--|------------------------|--|
| Containment Connector | N/A | N/A | N/A |
| Composition Connector | N/A | N/A | N/A |
| Data Association | Data Association | N/A | N/A |
| DataItem | Item Aware Element) Data Object, Data Object Reference, Data Input, Data Output, Data Store, Data Store Reference, Property) | Case File Item | Information Item (Data Input, Decision Output) |
| Data State | Data State (for Item Aware Element) | N/A | N/A |
| ItemDefinition | ItemDefinition | CaseFileItemDefinition | ItemDefinition |
| isCollection | isCollection | N/A | isCollection |
| ItemKind | ItemKind N/A | definitionType | N/A |
| Multiplicity | collection | multiplicity | N/A |
| Pre-Assignment | N/A | N/A | N/A |
| Reference Connector | N/A | N/A | N/A |
| SDMNModelSharedData ModelPackageSDMNModelPackage | Definitions | Definitions | Definitions |

Commented [SW174]: Row for DataState removed as a resolution for Issue SDMN-3/SDMN-52

Commented [SW175]: This text was updated for the the resolution of Issue SDMN-129/SDMN-130. Multiplicity is not used by BPMN. isCollection is used instead by BPMN and DMN.

43.211.2 BPMN

This section provides mapping from **SDMN** to **BPMN**.

ItemKind Mapping

The following table defines the mapping from **SDMN** *ItemKind* instances to **BPMN** *itemKind* literals:

Table 15. ItemKind Mapping

| SDMN ItemKinds | BPMN itemKind Literals |
|-------------------------|--|
| Conceptual | Information (this is to allow a formal documentation of the characteristics of the Conceptual DataItem .) |
| DataTypeInfo | Information |
| Document | Information |
| Folder | Information |

Commented [SW176]: This text was updated for the resolution of Issue SDMN-130/SDMN-132. Move ItemKind to DataItem. DataType was renamed to Information (as in BPMN)

| | |
|----------------|-------------|
| Physical | Physical |
| Relationship | Information |
| UMLClass | Information |
| Unknown | Information |
| Unspecified | Information |
| WSDLMessage | Information |
| XSDComplexType | Information |
| XSDElement | Information |
| XSDSimpleType | Information |

MultiplicityKind Mapping

The `multiplicity` attribute for the `SDMN ItemDefinition` element and the `DataItem` element is consistent with the `CMMN multiplicity` attribute for a Case File Item. However, the attribute is not consistent with the `isCollection` attribute for the `ItemDefinition` element of both `BPMN`. But the `multiplicity` values can be mapped to the Boolean `isCollection`.

The following table defines the mapping from `SDMN MultiplicityKind` instances to the `BPMN Collection` property:

Table 2. MultiplicityKind Mapping

| SDMN MultiplicityKinds | BPMN Collection Boolean |
|------------------------|---|
| ZeroOrOne | False An actual value of zero would not be valid for <code>BPMN</code> data elements. Thus, it is recommended to avoid this setting for <code>SDMN DataItems</code> that are used in <code>BPMN</code> models. |
| ZeroOrMore | False An actual value of zero would not be valid for <code>BPMN</code> data elements. Thus, it is recommended to avoid this setting for <code>SDMN DataItems</code> that are used in <code>BPMN</code> models. |
| ExactlyOne | False |
| OneOrMore | True |
| Unspecified | False This setting implies that the actual value could be zero, which would not be valid for <code>BPMN</code> data elements. Thus, it is recommended to avoid this setting for <code>SDMN DataItems</code> that are used in <code>BPMN</code> models. |
| Unknown | False This setting implies that the actual value could be zero, which would not be valid for <code>BPMN</code> data elements. Thus, it is recommended to avoid this setting for <code>SDMN DataItems</code> that are used in <code>BPMN</code> models. |

Commented [SW177]: This section and table were removed for the resolution of Issue SDMN-129/SDMN-130. Multiplicity is not used by BPMN (`isCollection` is used instead and the mapping shown above)

Element Mapping

The following table defines the mapping from **SDMN** elements and attributes to **BPMN**:

Table 16. Mapping to BPMN

| SDMN Element/Attribute | BPMN Element/Attribute |
|--------------------------------|---|
| DataItem (not ItemKind Folder) | Data Object |
| DataItem (ItemKind Folder) | N/A |
| Item Definition | Item Definition If the <i>ItemDefinition</i> for a DataItem is of type <i>definitionRef</i> , then the <i>ItemDefinition</i> will be mapped to a BPMN ItemDefinition for an Data Object. If the <i>ItemDefinition</i> for a DataItem is of type <i>metaDefinitionRef</i> , then the contents of the <i>ItemDefinition</i> will be ignored. There is no equivalent in BPMN . A separate <i>ItemDefinition</i> will not be created. |
| DataItem/Location | N/A |
| DataItem/ItemFormat | N/A |
| DataState | DataState |
| DataItem/preAssignment | N/A Although implementations of BPMN could establish an activity at the beginning of the process that fills the output Data Object with the values listed in the pre-assignment. |

Commented [SW178]: Row for DataItem/Location removed as a resolution for Issue SDMN-4/SDMN-53

Commented [SW179]: Row for DataItem/ItemFormat removed as a resolution for Issue SDMN-62/SDMN-63

Commented [SW180]: Row for DataItem/ItemFormat removed as a resolution for Issue SDMN-62/SDMN-63

Commented [SW181]: Row for DataState removed as a resolution for Issue SDMN-3/SDMN-52

43-311.3 CMMN

This section provides mapping from **SDMN** to **CMMN**.

ItemKind Mapping

The following table defines the mapping from **SDMN** *MultiplicityKind-ItemKind* instances to the **BPMN-CMMN** *Collection-definitionType* property:

Table 17. ItemKind Literals

| SDMN itemKind Literals | CMMN itemKind Literals |
|-------------------------|------------------------|
| Conceptual | Unknown |
| DataTypeInfo | Unspecified |
| Document | Document in CMIS |
| Folder | Folder in CMIS |
| Physical | Unspecified |
| Relationship | Relationship in CMIS |
| UMLClass | Unspecified |
| Unknown | Unknown |

Commented [SW182]: This text was updated for the the resolution of Issue SDMN-129/SDMN-130. Editorial issues. fixed incorrect element and property names.

Commented [SW183]: This text was updated for the resolution of Issue SDMN-130/SDMN-132. Move ItemKind to DataItem. DataType was renamed to Information (as in BPMN)

| | |
|----------------|-------------------------|
| Unspecified | Unspecified |
| WSDLMessage | WSDLMessage |
| XSDComplexType | XML Schema Complex Type |
| XSDElement | XML-Schema Element |
| XSDSimpleType | XML Schema Simple Type |

Element Mapping

The following table defines the mapping from **SDMN** elements and attributes to **CMMN**:

Table 18. Mapping to CMMN

| SDMN Element/Attribute | CMMN Element/Attribute |
|--------------------------------|--|
| DataItem (not ItemKind Folder) | CaseFileItem (not ItemKind Folder) |
| DataItem (ItemKind Folder) | CaseFileItem (ItemKind Folder) |
| Item Definition | CaseFileItemDefinition If the <i>ItemDefinition</i> for a DataItem is of type <i>definitionRef</i> , then the <i>ItemDefinition</i> will mapped to a CMMN ItemDefinition for an CaseFileItem. If the <i>ItemDefinition</i> for a DataItem is of type <i>metaDefinitionRef</i> , then the simple types of the <i>ItemDefinition</i> will mapped to CMMN properties for an CaseFileItem. |
| DataItem/Location | N/A |
| DataItem/ItemFormat | N/A |
| DataState | N/A But perhaps could be reflected through a Milestone. |
| DataItem/preAssignment | N/A |

Commented [SW184]: Row for DataItem/Location removed as a resolution for Issue SDMN-4/SDMN-53

Commented [SW185]: Row for DataItem/ItemFormat removed as a resolution for Issue SDMN-62/SDMN-63

Commented [SW186]: Row for DataItem/ItemFormat removed as a resolution for Issue SDMN-62/SDMN-63

Commented [SW187]: Row for DataState removed as a resolution for Issue SDMN-3/SDMN-52

13.411.4 DMN

This section provides mapping from **SDMN** to **DMN**.

MultiplicityKind Mapping

The *multiplicity* attribute for the **SDMN ItemDefinition** element and the **DataItem** element is consistent with the **CMMN multiplicity** attribute for a Case File Item. However, the attribute is not consistent with the *isCollection* attribute for the *ItemDefinition* element of both **BPMN** and **DMN**. But the *multiplicity* values can be mapped to the Boolean *isCollection*.

The following table defines the mapping from **SDMN MultiplicityKind** instances to the **DMN Collection** property:

Commented [SW188]: This section and table were removed for the the resolution of Issue SDMN-129/SDMN-130. Multiplicity is not used by DMN (*isCollection* is used instead and the mapping shown above)

Table 2. MultiplicityKind Mapping

| SDMN MultiplicityKinds | DMN Collection Boolean |
|------------------------|--|
| ZeroOrOne | False An actual value of zero would not be valid for DMN data elements. Thus, it is recommended to avoid this setting for SDMN DataItems that are used in DMN models. |
| ZeroOrMore | False An actual value of zero would not be valid for DMN data elements. Thus, it is recommended to avoid this setting for SDMN DataItems that are used in DMN models. |
| ExactlyOne | False |
| OneOrMore | True |
| Unspecified | False This setting implies that the actual value could be zero, which would not be valid for DMN data elements. Thus, it is recommended to avoid this setting for SDMN DataItems that are used in DMN models. |
| Unknown | False This setting implies that the actual value could be zero, which would not be valid for DMN data elements. Thus, it is recommended to avoid this setting for SDMN DataItems that are used in DMN models. |

Element Mapping

The following table defines the mapping from SDMN elements and attributes to DMN:

Table 19. Mapping to DMN

| SDMN Element/Attribute | DMN Element/Attribute |
|--------------------------------|--|
| DataItem (not ItemKind Folder) | InformationItem |
| DataItem (ItemKind Folder) | N/A |
| Item Definition | Item Definition If the <i>ItemDefinition</i> for a <i>InformationItem</i> is of type <i>definitionRef</i> , then the <i>ItemDefinition</i> will be mapped to a DMN ItemDefinition for an <i>InformationItem</i> . If the <i>ItemDefinition</i> for a DataItem is of type <i>metaDefinitionRef</i> , then the contents of the <i>ItemDefinition</i> will be ignored. There is no equivalent in DMN . A separate <i>ItemDefinition</i> will not be created. |
| DataItem/ItemKind | N/A |
| DataItem/Location | N/A |
| DataItem/ItemFormat | N/A |
| DataState | N/A |
| DataItem/preAssignment | N/A |

Commented [SW189]: Row for DataItem/Location removed as a resolution for Issue SDMN-4/SDMN-53

Commented [SW190]: Row for DataItem/ItemFormat removed as a resolution for Issue SDMN-62/SDMN-63

Commented [SW191]: Row for DataItem/ItemFormat removed as a resolution for Issue SDMN-62/SDMN-63

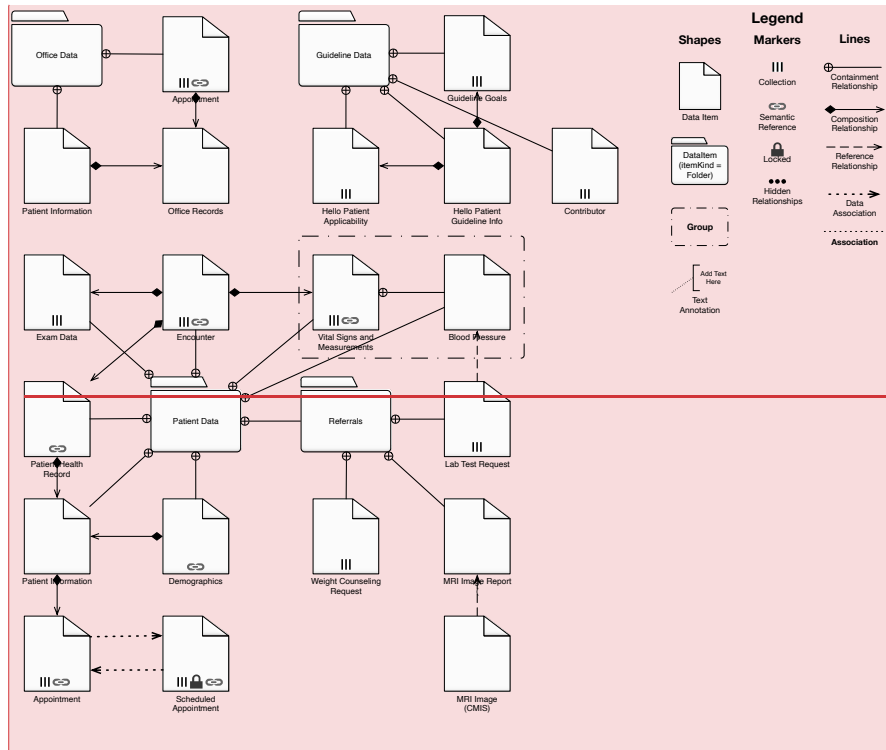
Commented [SW192]: Row for DataState removed as a resolution for Issue SDMN-3/SDMN-52

1412 SDMN Examples

14.112.1 Hello Patient

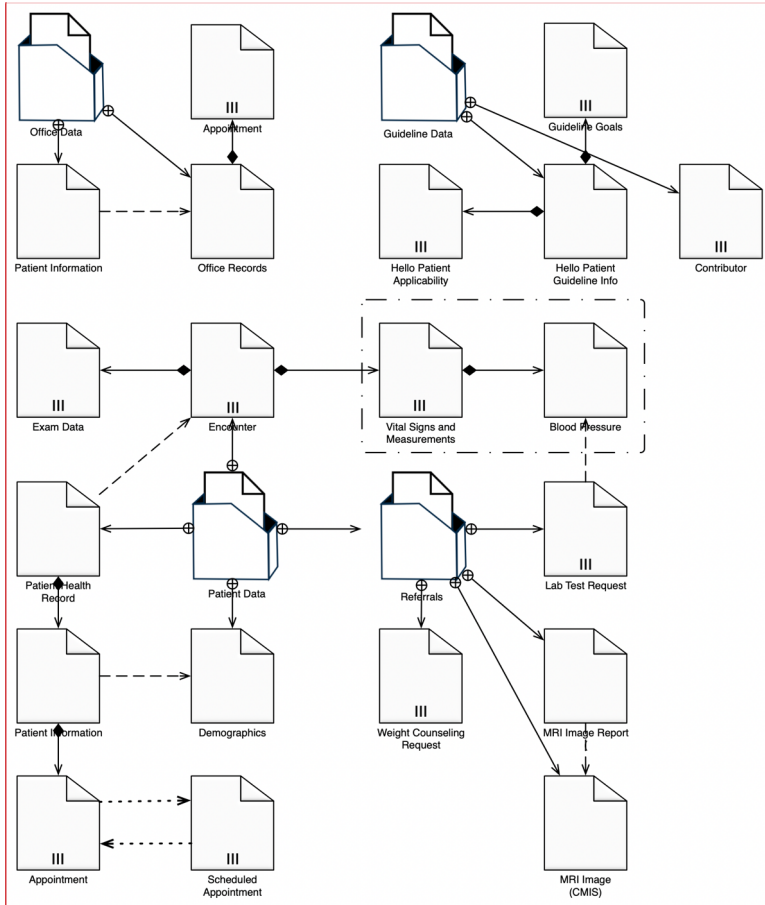
The following figure provides an example of how a SDMN Data Item Diagram could look. It is based on a sample use case named “Hello Patient”, which is [BPM+ Knowledge Package definition of a visit to a doctor’s office](#) (which is [BPM+BPM+](#) modeling technique for representing clinical guidelines). The **DataItems** in the model support the data elements of the Process, Case, and Decision models that define the behavioral components of the Knowledge Package.

Commented [SW193]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.



Commented [SW194]: This figure was updated as a resolution for SDMN-83/SDMN-85

Commented [SW195]: This figure was replaced as a resolution for Issue SDMN-29/SDMN-64



Commented [SW196]: This figure was also updated for the resolution of Issue SDMN-135/SDMN-136. fix SDMN diagram connector errors.

Figure 36 – Figure 23 - An Example of How a SDMN Dataltem Diagram

The following table lists the data elements used by the **BPM+BPM+** models of the Knowledge Package.

Commented [SW197]: This figure was updated as a resolution for Issue SDMN-29/SDMN-64

Commented [SW198]: This text was updated for the resolution of Issue SDMN-69/SDMN-106. Editorial Issues.

Table 20. List of Data Elements used by the BPM+ Models in the Hello Patient Use Case

| Cases | Decision Services | Processes |
|--|---|---|
| <ol style="list-style-type: none"> 1. Appointment 2. Blood Pressure 3. Blood Pressure Goal 4. BMI Category 5. Contributor 6. Encounter 7. Exam Data 8. Guideline Goals 9. Health Conditions 10. Hello Patient Applicable 11. Lab Test Request 12. Medication 13. Medication Tolerances 14. MRI Image 15. MRI Image Report 16. Office Data 17. Office Records 18. Pathway Goals 19. Patient Data 20. Patient Health Record 21. Patient Information 22. Referrals 23. Scheduled Appointment 24. Treatment Plan 25. Vital Signs and Measurements 26. Weight Counseling Request | <ol style="list-style-type: none"> 1. Blood Pressure 2. Blood Pressure Goal 3. Blood Pressure Rating 4. BMI Category 5. Demographics 6. Exam Data 7. Health Conditions 8. Medication 9. Medication Tolerances 10. Pathway Goals 11. Patient Complaints 12. Patient Health Record 13. Referral 14. Treatment Plan 15. Treatment Choice 16. Vital Signs and Measurements 17. Weight Counseling Request 18. Weight Counseling Request Choice | <ol style="list-style-type: none"> 1. Appointment 2. Blood Pressure 3. Blood Pressure Goal 4. Blood Pressure Rating 5. BMI Category 6. Contributor 7. Demographics 8. Encounter 9. Exam Data 10. Health Conditions 11. Hello Patient Applicable 12. Hello Patient Guideline Goals 13. Lab Test Request 14. Loop Counter 15. Medication 16. Medication Tolerances 17. MRI Image 18. MRI Image Report 19. Office Records 20. Pathway Goals 21. Patient Complaints 22. Patient Health Record 23. Patient Information 24. Referral 25. Scheduled Appointment 26. Treatment Plan 27. Treatment Choice 28. Vital Signs and Measurements 29. Weight Counseling Request 30. Weight Counseling Request Choice |

Note that the data elements listed in **bold** in the table are those that appear in the SDMN model.

SDMN introduces a diagrammatic description of **ItemDefinitions** (types). **ItemDefinitions** are boxes with two or more sections. The top section will display the name of the **ItemDefinition**.

For simple type elements, a single section, below the name, will list **type** of the element and any defined **allowedValues** of that **type** (see “tEthnicity” in the figure below).

If the element is a structure with multiple sub-elements, then each sub-element will be listed in a divided section where the of the sub-element is on the left (the name section) and the **type** and **allowedValues** are on the right (the **type** section – see “tPatient_Health_Record”, which has four sub-elements, in the figure below).

If the **ItemDefinition** has a sub-element where the **type** is a sub-structure through an **itemComponent**, the sub-structure will be defined in a separate **ItemDefinition** and there will be a composition relationship line from the **type** section of the sub-element to the top-level **name** section of the sub-structure **ItemDefinition** (see the connection between “tPatient_Health_Record” and “tPatient_Health_Record.Appointment” in the figure below). The sub-structure, although shown as a separate **ItemDefinition** in the diagram is fully contained within (is part of) the main element and cannot be re-used by other **ItemDefinitions** (e.g., as for “tPatient_Health_Record”). That is why the **type** section is empty since the contents of the **type** are displayed in a separate **ItemDefinition**.

If the **ItemDefinition** has a sub-element where the **type** is a referenced structure through a **typeRef**, the sub-

structure will be defined in a separate **ItemDefinition** and there will be a reference relationship line from the `type` section of the sub-element to the top-level `name` section of the referenced structure **ItemDefinition** (see the connection between “tPatient Health Record” and “tDemographics” in the figure below). The referenced structure, shown as a separate **ItemDefinition** in the diagram does extend the structure within the main element (e.g., as for “tPatient Health Record”) but the referenced **ItemDefinition** exists on its own and can be referenced by other **ItemDefinitions**. The `typeref` section for the sub-element of the source **ItemDefinition** will also display the name of the referenced **ItemDefinition**.

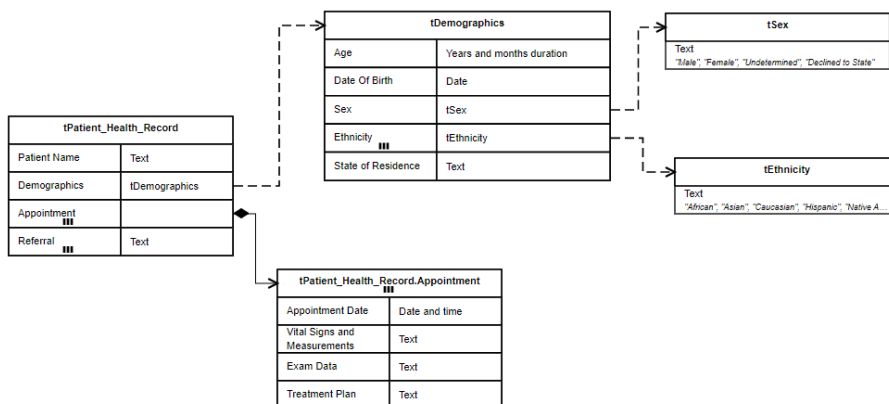


Figure 24 - ItemDefinition Diagram Example

1513 Exchange Formats

15.113.1 Interchanging Incomplete Models

In practice, it is common for models to be interchanged before they are complete. This occurs frequently when doing iterative modeling, where one user (such as a subject matter expert or business person) first defines a high-level model, and then passes it on to another user to be completed and refined.

Such “incomplete” models are ones in which all of the mandatory attributes have not yet been filled in, or the cardinality lowerbound of attributes and associations has not been satisfied.

XMI allows for the interchange of such incomplete models. In **SDMN**, we extend this capability to interchange of XML files based on the **SDMN XSD**. In such XML files, implementers are expected to support this interchange by:

- Disregarding missing attributes that are marked as ‘required’ in the XSD.
- Reducing the lower bound of elements with ‘minOccurs’ greater than 0.

15.213.2 XSD

15.2.113.2.1 Document Structure

A domain-specific set of model elements is interchanged in one or more **SDMN** files. The root element of each file SHALL be `<DMNsdmn:DefinitionssharedDataModel>:Definitions`. The set of files SHALL be self-contained, i.e., all definitions that are used in a file SHALL be imported directly or indirectly using the

<sdmn:import> element.

Each file SHALL declare a “namespace” that MAY differ between multiple files of one model.

The XML namespace URI for SDMN 1.0 and backwards-compatible 1.x versions of SDMN is fixed at: <https://www.omg.org/spec/SDMN/>

In addition, SDMN XML files MUST use the mechanism for identifying and handling XML schema versions based on xsi:schemaLocation that is defined in the SCE specification. SDMN files MAY import non-SDMN files (such as XSDs and PMMLs) if the contained elements use external definitions.

15.2.2.2 References within the SDMN XSD

Many SDMN elements that may need to be referenced contain IDs and within the SDMN XSD, references to elements are expressed via these IDs. The XSD IDREF type is the traditional mechanism for referencing by IDs, however it can only reference an element within the same file. SDMN elements that inherit from SCE RootElement referencing by ID, across files, by utilizing QName. A QName consists of two parts: an optional namespace prefix and a local part. When used to reference a SDMN element, the local part is expected to be the id of the referenced SDMN element. An href attribute whose value must be a valid URI reference [RFC 3986] where the path components may be absolute or relative, the reference has no query component, and the fragment consists of the value of the id of the referenced SDMN element.

For example, consider the following Decision:

```
<decision name="Pre-Bureau Risk Category" id="prebureauiskDec01">...</decision>
```

When this Decision is referenced, e.g. by an InformationRequirement in a Decision that is defined in another file, the reference could take the following form:

```
<requiredDecision href="http://www.example.org/Definitions01.xml#prebureauiskDec01"/>
```

where “http://www.example.org/Definitions01.xml” is an URI reference to the XML document in which the “Pre-Bureau Risk Category” Decision is defined (e.g. the value of the locationURI attribute in the corresponding Import element), and “prebureauiskDec01” is the value of the id attribute for the Decision.

If the path component in the URI reference is relative, the base URI against which the relative reference is applied is determined as specified in [RFC 3986]. According to that specification, “if no base URI is embedded and the representation is not encapsulated within some other entity, then, if a URI was used to retrieve the representation, that URI shall be considered the base URI” ([RFC 3986], section 5.1.3). That is, if the reference is not in the scope of an xml:base attribute [XBASE], a value of the href attribute that contains only a fragment and no path component references a SDMN element that is defined in the same instance of XML file as the referencing element. In the example below, assuming that the requiredDecision element is not in the scope of an xml:base attribute, the SDMN element whose id is “prebureauiskDec01” must be defined in the same XML document:

```
<requiredDecision href="#prebureauiskDec01"/>
```

Attribute typeRef references ItemDefinitions and built-in types by name not ID. In order to support imported types, typeRef uses the namespace-qualified name syntax [qualifier].[local-name], where qualifier is specified by the name attribute of the Import element for the imported type. If the referenced type is not imported, the prefix SHALL be omitted.

1614 SDMN Diagram Interchange (SDMN DI)

16.114.1 Scope

This chapter specifies the meta-model and schema for SDMN Diagram Interchange (SDMN DI). The SDMN DI is meant to facilitate the interchange of SDMN diagrams between tools rather than being used for internal diagram representation by the tools. The simplest interchange approach to ensure the unambiguous rendering of a SDMN diagram was chosen for SDMN DI. [This includes the direct re-use of SCE DI elements (see the SCE specification)]

Commented [SW199]: This text was updated for the resolution of Issue SDMN-94/SDMN-94. Update SDMN structure because of SCE structural changes.

Commented [SW200]: This text was updated for the resolution of Issue SDMN-129/SDMN-131. Editorial Issues. the name of the attribute is “targetNamespace” in the xml schema.

Commented [SW201]: This text was updated for the resolution of Issue SDMN-137/SDMN-138. Use fixed Namespace URI and xsi:schemaLocation

Commented [SW202]: This text was updated for the resolution of Issue SDMN-127/SDMN-128. Fix XSD format text

without the need to create additional classes in SDMN. As such, SDMN DI does not aim to preserve or interchange any “tool smarts” between the source and target tools (e.g., layout smarts, efficient styling, etc.).

Commented [SW203]: This text was added for the resolution of Issue SDMN-33/SDMN-107. Directly utilize SCEDI.

SDMN DI does not ascertain that the SDMN diagram is syntactically or semantically correct.

16.214.2 Diagram Definition and Interchange

The SDMN DI meta-model, similar to the SDMN abstract syntax meta-model, is defined as a MOF-based meta-model. As such, its instances can be serialized and interchanged using XML. SDMN DI is also defined by an XML schema. Thus its instances can also be serialized and interchanged using XML.

Both SDMN DI meta-model and schema is layered upon utilizes the SCE DI (see the SCE 1.0 specification), which is harmonized with the OMG Diagram Definition (DD) standard version 1.1. The referenced DD contains two main parts: the Diagram Commons (DC) and the Diagram Interchange (DI). The DC defines common types like bounds and points, while the DI provides a framework for defining domain-specific diagram models. As a domain-specific DI, SDMN DI defines a few new meta-model classes that derive from the abstract classes from SCE DI and DI.

Commented [SW204]: This text was updated for the resolution of Issue SDMN-33/SDMN-107. Directly utilize SCEDI.

The focus of SDMN DI is the interchange of laid out shapes and edges that constitute a SDMN diagram. Each shape and edge references a particular SDMN model element. The referenced SDMN model elements are all part of the actual SDMN model. As such, SDMN DI is meant to only contain information that is neither present nor derivable, from the SDMN model whenever possible. Simply put, to render a SDMN diagram both the SDMN DI instance(s) and the referenced SDMN model are REQUIRED.

From the SDMN DI perspective, a SDMN diagram is a particular snapshot of a SDMN model at a certain point in time. Multiple SDMN diagrams can be exchanged referencing model elements from the same SDMN model. Each diagram may provide an incomplete or partial depiction of the content of the SDMN model. As described in Clause 13, a SDMN model package consists of one or more files. Each file may contain any number of SDMN diagrams. The exporting tool is free to decide how many diagrams are exported and the importing tool is free to decide if and how to present the contained diagrams to the user.

16.314.3 SDMN Diagram Interchange Meta-Model

16.3.14.3.1 How to read this Chapter

Clause 14.3.4 16.4 describes in detail the meta-model used to keep the layout and the look of SCE Diagrams (as a basis for SDMN Diagrams). Clause 14.3.5 16.4.4 presents in tables a library of the SCE element depictions and an unambiguous resolution between a referenced SDMN model element and its depiction. Clause 16.5 describes in detail the meta-model used to keep the layout and the look of SDMN Diagrams. Clause 16.5.4 presents in tables a library of the SDMN element depictions and an unambiguous resolution between a referenced SDMN model element and its depiction.

Commented [SW205]: This text was updated for the the resolution of Issue SDMN-129/SDMN-130. Editorial issues. fixed incorrect clause numbers. removed duplicated sentences.

16.3.214.3.2 Overview

The SDMN DI, which extends-utilizes the SCE DI, is an instance of the OMG DI meta-model. The basic concept of SDMN DI, as with diagram interchange in general, is that serializing a diagram [*SDMNDiagramSCEDIagram*] for interchange requires the specification of a collection of shapes [*SDMNShapeSCEShape*] and edges [*SDMNEdgeSCEEdge*].

The SDMN-SCE DI classes only define the visual properties used for depiction. All other properties that are REQUIRED for the unambiguous depiction of the SDMN element are derived from the referenced SDMN element [*SDMNDiagramElementSCEDIagramElementSDMNElementRef*].

SDMN diagrams may be an incomplete or partial depiction of the content of the SDMN model. Some SDMN elements from a SDMN model may not be present in any of the diagram instances being interchanged.

Commented [SW206]: Typo fix for Issue SDMN-25/SDMN-57

SDMN DI does not directly provide for any containment concept. The *SDMNDiagram-SCEDIagram* is an ordered collection of mixed *SDMNShapeSCEShape*(s) and *SDMNEdgeSCEEdge*(s). The order of the *SDMNShapeSCEShape*(s) and *SDMNEdgeSCEEdge*(s) inside a *SDMNDiagram-SCEDIagram* determines their Z-order (i.e., what is in front of what). *SDMNShapeSCEShape*(s) and *SDMNEdgeSCEEdge*(s) that are *SDMNEdgeSCEEdge*(s) MUST appear after them in the *SDMNDiagram-SCEDIagram*. Thus, the exporting tool

MUST order all *SDMNShapeSCEShape*(s) and *SDMNEdgeSCEEdge*(s) such such that the desired depiction can be rendered.

Commented [SW207]: This text was updated for the resolution of Issue SDMN-33/SDMN-107. Directly utilize SCEDI.

16.3.314.3.3 Measurement Unit

As per OMG DD, all coordinates and lengths defined by **SDMN DI** are assumed to be in user units, except when specified otherwise. A user unit is a value in the user coordinate system, which initially (before any transformation is applied) aligns with the device’s coordinate system (for example, a pixel grid of a display). A user unit, therefore, represents a logical rather than physical measurement unit. Since some applications might specify a physical dimension for a diagram as well (mainly for printing purposes), a mapping from a user unit to a physical unit can be specified as a diagram’s resolution. Inch is chosen in this specification to avoid variability, but tools can easily convert from/to other preferred physical units. Resolution specifies how many user units fit within one physical unit (for example, a resolution of 300 specifies that 300 user units fit within 1 inch on the device).

16.3.414.3.4 Elements

The following sections define the elements necessary for exchanging the diagrams from an **SDMN** modeling tool.

16.3.4.114.3.4.1 **SDMNSDMN DISDMNDI**

SDMN DI doesn’t have any defined elements, but uses the elements provided by **SCEDI** (see Figure 1 - to see how **SCEDI** is structured in the overall **SDMN** metamodel). However, it should be noted that the use of the *SCEDiagramElement* class (see the figure below) should be restricted for **SDMN**. That is, the *elementRef* association for *SCEDiagramElement* should be restricted to include only the concrete sub-classes of *BaseElement* that are in the *SharedDataModel* (i.e., **SDMN** model elements, such as **DataItems**, etc.).

Commented [SW208]: This text was updated for the resolution of Issue SDMN-33/SDMN-107. Directly utilize SCEDI.

The class **SDMNDI** is a container for the shared **SCE:SCEStyle** and all the **SDMNDI** diagrams defined in a **SharedDataModel**.

Commented [SW209]: This text was added for the resolution of Issue SDMN-33/SDMN-107. Directly utilize SCEDI.

The following figure shows the **SDMNDI** metamodel diagram.

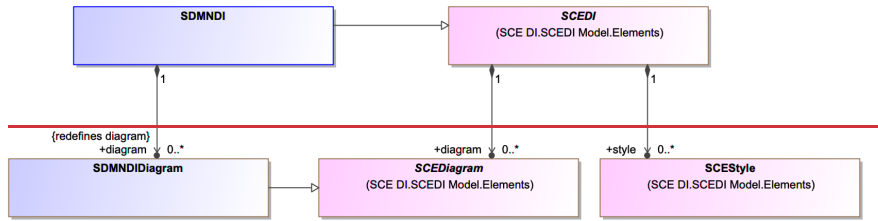


Figure 37 – SDMNDI

Generalizations

The **SDMNDI** element does not inherit any attributes or associations of from another element.

Properties

The following table presents the additional attributes and/or associations for **SDMNDI**:

Table 15. — **SDMNDI** Attributes and/or Associations

| Property/Association | Description |
|---------------------------------------|-----------------------------------|
| diagram : SDMNDIDiagram [0..*] | A list of <i>SDMNDI</i> diagrams. |

16.3.4.2 — SDMNDiagram

The class *SDMNDiagram* specializes *SCE:SCEDiagram*, which specializes *DI::Diagram*. It is a kind of *Diagram* that represents a depiction of all or part of a *SDMNDiagram*.

SDMNDiagram is the container of *SDMNDiagramElement* (*SDMNShape(s)* and *SDMNEdge(s)*). *SDMNDiagram* cannot include other *SDMNDiagrams*.

A *SDMNDiagram* can define a *SCE:SCESStyle* locally and/or it can refer to a shared one defined in the *SDMNDI*. Properties defined in the local style overrides the one in the referenced shared style. That combined style (shared and local) is the default style for all the *SDMNDiagramElement* contained in this *SDMNDiagram*.

The *SDMNDiagram* class represents a two-dimensional surface with an origin of (0, 0) at the top-left corner. This means that the x and y axes have increasing coordinates to the right and bottom. Only positive coordinates are allowed for diagram elements that are nested in a *SDMNDiagram*.

The following figure shows the *SDMNDiagram* metamodel diagram.

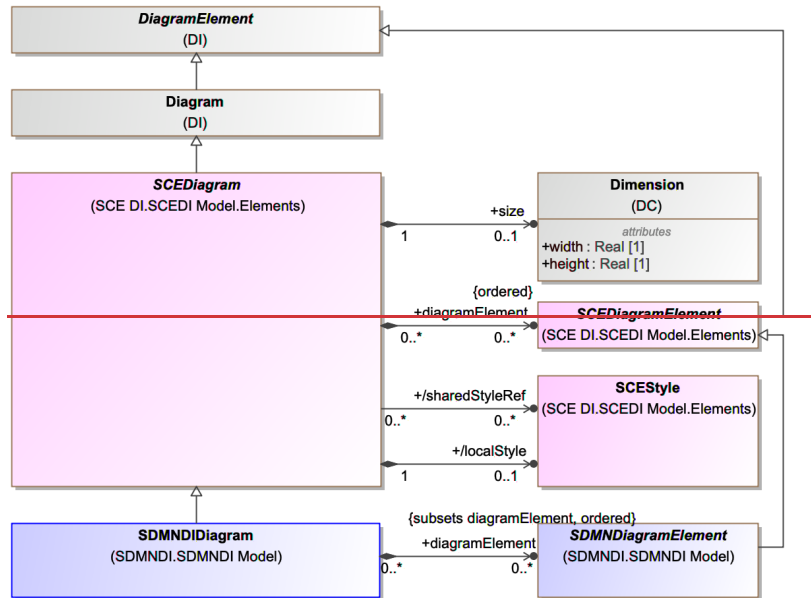


Figure 38 — SDMNDiagram

Generalizations

The *SDMNDiagram* element inherits the attributes and/or associations of:

- *SCEDiagram* (see the *SCE* specification for more information [OMG doc number bmi-2021-12-09]).

Further, the *SCEDiagram* element inherits the attributes and/or associations of:

- *Diagram* (see the *SCE* specification for more information).

Further, the *Diagram* element inherits the attributes and/or associations of:

- *DiagramElement* (see the **SCE** specification for more information).

In addition, the *DiagramElement* element inherits the attributes and/or associations of:

- *Diagram* (see the **SCE** specification for more information).

Further, the *Diagram* element inherits the attributes and/or associations of:

- *DiagramElement* (see the **SCE** specification for more information).

Properties

The following table presents the additional attributes and/or associations for *SDMNDiagram*:

Table 16. *SDMNDiagram* Attributes and/or Associations

| Property/Association | Description |
|---|--|
| diagramElement: SDMNDiagramElement [0..*] | A list of SDMNDiagramElements (SDMNShape and SDMNEdge) that are depicted in the SDMNDiagram. This redefines the diagramElement association within the SCE:SCEDiagram element. |

16.3.4.3 **SDMNDiagramElement**

The *SDMNDiagramElement* class is contained by the *SDMNDiagram* and is the base class for *SDMNShape* and *SDMNEdge*.

SDMNDiagramElement inherits its styling from its parent *SCEDiagram*. In addition, it can refer to one of the shared **SCE:SCESStyle** defined in the **SDMNDI** and/or it can define a local style. See section below for more details on styling.

SDMNDiagramElement MAY also contain a **SCE:SCELabel** when it has a visible text label. If no **SCE:SCELabel** is defined, the *SDMNDiagramElement* should be depicted without a label.

The following figure shows the *SDMNDiagramElement* metamodel diagram.

Commented [SW212]: This text was removed for the resolution of Issue SDMN-33/SDMN-107. Directly utilize SCEDI.

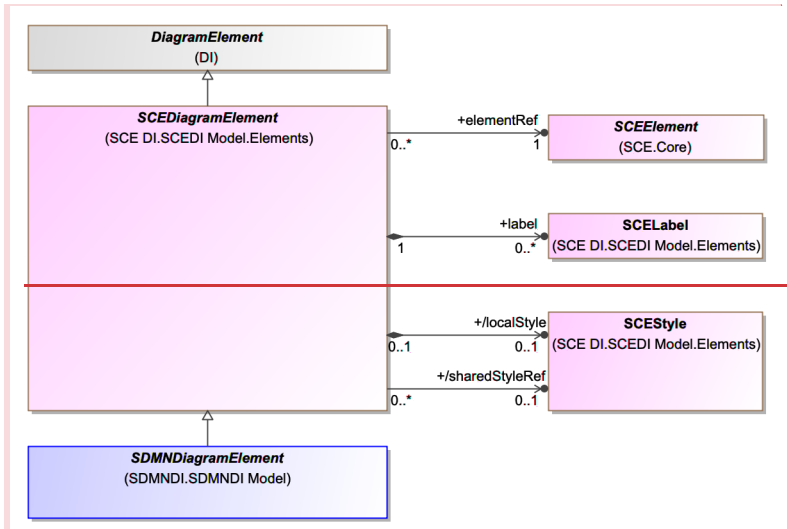


Figure 39 – SDMNDI-DiagramElement

Generalizations

- The *SDMNDiagramElement* element inherits the attributes and/or associations of:
- *SCEDiagramElement* (see the *SCE* specification for more information [OMG doc number bmi-2021-12-09]).
- Further, the *SCEDiagramElement* element inherits the attributes and/or associations of:
- *DiagramElement* (see the *SCE* specification for more information).
- In addition, the *DiagramElement* element inherits the attributes and/or associations of:
- *DiagramElement* (see the *SCE* specification for more information).

Properties

The *SDMNDiagramElement* element does not have any additional attributes and/or associations.

16.3.4.4 SDMNShape

The *SDMNShape* class specializes *SCE:SCEShape*, which specializes *DI::Shape* and *SCE:SCEDiagramElement*. It is a kind of shape that depicts a *SCEElement* from the *SDMNDiagram* model.

SDMNShape represents a **DataItem** or a **SCE DiagramArtifacts Group** or a **Text Annotation** that is depicted on the diagram. *SDMNDiagram* models may add additional shapes to their diagrams.

SDMNShape has no additional properties but a *SDMNDiagram* model may extend this class to add properties that are used to further specify the appearance of some shapes that cannot be deduced from the *SDMNDiagram* model.

The following figure shows the *SDMNShape* metamodel diagram.

Commented [SW213]: These text and figure were removed for the resolution of Issue SDMN-33/SDMN-107. Directly utilize SCEDI.

Commented [SW214]: This text was removed for the resolution of Issue SDMN-33/SDMN-107. Directly utilize SCEDI.

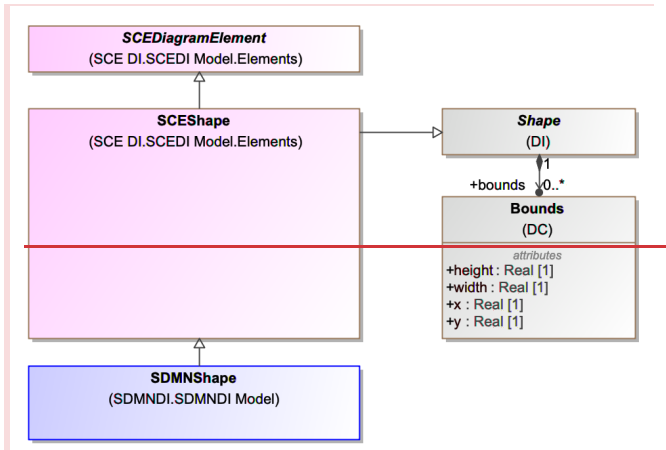


Figure 40 – SDMNShape

Generalizations

The *SDMNShape* element inherits the attributes and/or associations of:

- *SCEShape* (see the **SCE** specification for more information [OMG doc number bmi-2021-12-09]).

Further, the *SCEShape* element inherits the attributes and/or associations of:

- *SCEDiagramElement* (see the the **SCE** specification for more information).

Further, the *SCEDiagramElement* element inherits the attributes and/or associations of:

- *DiagramElement* (see the **SCE** specification for more information).

In addition, the *DiagramElement* element inherits the attributes and/or associations of:

- *DiagramElement* (see the **SCE** specification for more information).

In addition, the *DiagramElement* element inherits the attributes and/or associations of:

- *Shape* (see the **SCE** specification for more information).

In addition, the *Shape* element inherits the attributes and/or associations of:

- *Shape* (see the section entitled “**Shape**” for more information).

In addition, the *SDMNShape* element inherits the attributes and/or associations of:

- *SDMNDiagramElement* (see the section entitled “**SDMNDiagramElement**” for more information).

Further, the *SDMNDiagramElement* element inherits the attributes and/or associations of:

- *SCEDiagramElement* (see the section entitled “**SCEDiagramElement**” for more information).

Further, the *SCEDiagramElement* element inherits the attributes and/or associations of:

- *DiagramElement* (see the section entitled “**DiagramElement**” for more information).

In addition, the *DiagramElement* element inherits the attributes and/or associations of:

- *DiagramElement* (see the section entitled “**DiagramElement**” for more information).

Properties

The *SDMNShape* element does not have any additional attributes and/or associations.

16.3.4.5 *SDMNEdge*

The *SDMNEdge* class specializes *SCE:SCEEdge*, which specializes *DI::Edge* and *SCE:SCEDiagramElement*. It is a kind of edge that can depict a relationship between two *SDMNDiagram* model elements.

SDMNEdge are used to depict *Connectors* or *Associations* in the *SDMNDiagram* model. Since *SDMNDiagramElement* might be depicted more than once, *sourceElement* and *targetElement* attributes allow to determine to which depiction a *SDMNEdge* is connected. When *SDMNEdge* has a source, its *sourceModelElement* SHALL refer to the *SDMNDiagramElement* it starts from. That *SDMNDiagramElement* SHALL resolved to the *SCE:SCEElement* that is the actual source of the *Connector* or *Association*. For Requirement, this is the required *SCE:SCEElement*. When it has a target, its *targetModelElement* SHALL refer to the *SCEDiagramElement* where it ends. That *SDMNDiagramElement* SHALL resolved to the *SCE:SCEElement* that is the actual target of the *Connector* or *Association*.

The following figure shows the *SDMNEdge* metamodel diagram.

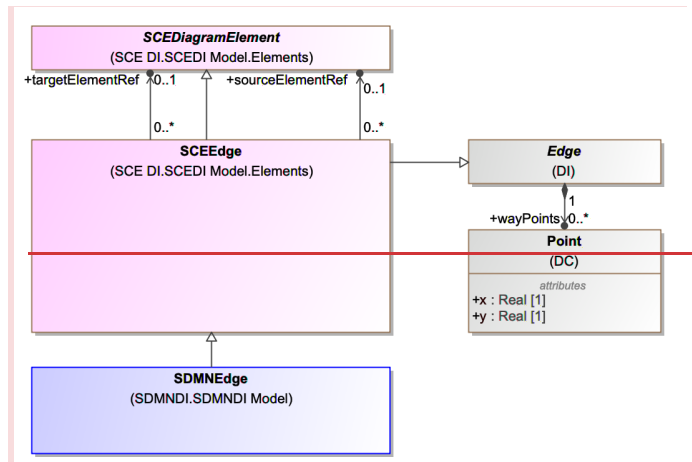


Figure 41 – *SDMNDI-Edge*

Generalizations

The *SDMNEdge* element inherits the attributes and/or associations of:

- *SCEEdge* (see the *SCE* specification for more information [OMG doc number bmi-2021-12-09]).

Further, the *SCEEdge* element inherits the attributes and/or associations of:

- *Edge* (see the *SCE* specification for more information).

In addition, the *Edge* element inherits the attributes and/or associations of:

- *Edge* (see the *SCE* specification for more information).

In addition, the *Edge* element inherits the attributes and/or associations of:

- *SCEDiagramElement* (see the *SCE* specification for more information).

Commented [SW215]: This section was removed for the resolution of Issue SDMN-33/SDMN-107. Directly utilize SCEDI.

Further, the *SCEDiagramElement* element inherits the attributes and/or associations of:

- *DiagramElement* (see the **SCE** specification for more information).

In addition, the *DiagramElement* element inherits the attributes and/or associations of:

- *DiagramElement* (see the **SCE** specification for more information).

In addition, the *SDMNEdge* element inherits the attributes and/or associations of:

- *SDMNDiagramElement* (see the **SCE** specification for more information).

Further, the *SDMNDiagramElement* element inherits the attributes and/or associations of:

- *SCEDiagramElement* (see the **SCE** specification for more information).

Further, the *SCEDiagramElement* element inherits the attributes and/or associations of:

- *DiagramElement* (see the **SCE** specification for more information).

In addition, the *DiagramElement* element inherits the attributes and/or associations of:

- *DiagramElement* (see the **SCE** specification for more information).

Properties

The *SDMNEdge* element does not have any additional attributes and/or associations.

Commented [SW216]: This section was removed for the resolution of Issue SDMN-33/SDMN-107. Directly utilize SCEDI.

16.3.5.14.3.5 Notation

As a specification that contains notation, **SDMN** specifies the depiction for **SDMN** diagram elements, including **SCE** *DiagramArtifact* elements [OMG doc number bmi-2021-12-09].

Serializing a **SDMN** diagram for interchange requires the specification of a collection of *SDMNShapeSCEShape*(s) and *SDMNSCEEdgeSDMNEdge*(s) in the *SDMNSCEDiagramSDMNDiagram* (see sections above). The *SDMNShapeSDMNShape*(s) and *SDMNSCEEdgeSDMNEdge*(s) attributes must be populated in such a way as to allow the unambiguous rendering of the **SDMN** diagram by the receiving party. More specifically, the *SDMNShapeSDMNShape*(s) and *SDMNSCEEdgeSDMNEdge*(s) MUST reference **SDMN** model elements. If no *BaseSCEElement* is referenced or if the reference is invalid, it is expected that this shape or edge should not be depicted.

When rendering a **SDMN** diagram, the correct depiction of a *SDMNSCEShapeSDMNShape* or *SDMNSCEEdgeSDMNEdge* depends mainly on the referenced **SDMN** model element and its particular attributes and/or references. The purpose of this clause is to: provide a library of the **SDMN** element depictions, and to provide an unambiguous resolution between the referenced **SDMN** model element [*SCEBaseElement*] and their depiction. Depiction resolution tables are provided below for both *SDMNSCEShapeSDMNShape* and *SDMNSCEEdgeSDMNEdge*.

16.3.5.14.3.5.1 Labels

Both *SDMNSCEShapeSDMNShape* and *SDMNSCEEdgeSDMNEdge* may have labels (its name attribute) placed on the shape/edge, or above or below the shape/edge, in any direction or location, depending on the preference of the modeler or modeling tool vendor.

Labels are optional for *SDMNSCEShapeSDMNShape* and *SDMNSCEEdgeSDMNEdge*. When there is a label, the position of the label is specified by the bounds of the *SDMNSCELabelSDMNLabel* of the *SDMNSCEShapeSDMNShape* or *SDMNSCEEdgeSDMNEdge*. Simply put, label visibility is defined by the presence of the *SDMNSCELabelSDMNLabel* element.

The bounds of the *SDMNSCELabelSDMNLabel* are optional and always relative to the containing *SDMNSCEDiagram'sSDMNDiagram's* origin point. The depiction resolution tables provided below exemplify default label positions if no bounds are provided for the *SDMNSCELabelSDMNLabel* (for *SDMNSCEShapeSDMNShape* kinds and *SDMNSCEEdgeSDMNEdge* kinds (see sections above)).

When the *SDMNSCELabelSDMNLabel* is contained in a *SDMNSCEShapeSDMNShape*, the text to display is the

name of the *BaseSCEElement*.

16.3.5.214.3.5.2 SDMNShape Resolution

SDMNShape can be used to represent a **DataItem**, **Data Item**, **Text Annotation** or an **ItemDefinition** **Group**.

DataItems

A **DataItem** is represented in a **SDMN** Diagram as one of two possible shapes.

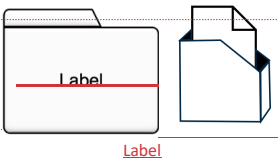
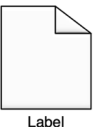
If the **DataItem**'s type is a Folder, then it is displayed with a folder shape (see table below, first row). These **DataItems** are will only be used within a **CMMN** diagram (outside of a **SDMN** diagram) although they will be displayed like any other **CaseFileItem**.

If the **DataItem**'s type is not a Folder (i.e., any other type of **DataItem**), then it is displayed with a document shape (see table below, second row). These type of **DataItems** can be used in **BPMN**, **CMMN**, and **DMN** diagrams. The **SDMN** shape for these **DataItems** match the shape used in **BPMN** and **CMMN**, but **DMN** uses a lozenge shape for its Data Inputs.

*Note that the **DataItem** type is determined by the **DataItem**'s associated **ItemDefinition**.*

The following table presents the depiction resolutions for **DataItems**:

Table 21. Depiction Resolution of DataItems

| SDMNElement | SDMNShape Attributes | Depiction |
|------------------------------|--|---|
| DataItem (Folder) | Shapes of DataItem that have itemKind=Folder |  |
| DataItem (not Folder) | Shapes of DataItem that have itemKind!=Folder |  |

Commented [SW217]: Typo fix for Issue SDMN-26/SDMN-57

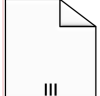
Commented [SW218]: This text was updated for the resolution of Issue SDMN-33/SDMN-107. Directly utilize SCEDI.

Commented [SW219]: This image was updated as a resolution for Issue SDMN-29/SDMN-64

Multiplicity/Collection Decorator

The following table presents the depiction resolutions for the Multiplicity/Collection Decorator:

Table 22. Multiplicity/Collection Decorator Depiction

| DataItem Attribute | Depiction |
|--|---|
| Multiplicity = ZeroOrMore or OneOrMore or isCollection = true |  |

Commented [SW220]: This text was updated for the the resolution of Issue SDMN-129/SDMN-130. isCollection also applies here.

ItemDefinitions

An **ItemDefinition** is represented in a **SDMN** Diagram as one of two possible shapes, depending on if the

ItemDefinition has an itemComponent defined.

Locked Decorator

The following table presents the depiction resolutions for ItemDefinition the Locked Decorator:

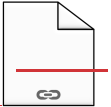
Table 23. Locked Decorator Depiction Resolution of ItemDefinitions

| SDMNElement | SDMNShape Attributes | Depiction | | | | | |
|------------------------------|-------------------------------------|--|--------------|--------------------|---------------|--|---------------|
| <u>ItemDefinition</u> | No <u>SDMNComponent</u> present | <table border="1"> <tr><td style="text-align: center;">Label</td></tr> <tr><td>typeRef</td></tr> <tr><td>allowedValues</td></tr> </table> | Label | typeRef | allowedValues | | |
| Label | | | | | | | |
| typeRef | | | | | | | |
| allowedValues | | | | | | | |
| <u>ItemDefinition</u> | With 1 or more <u>itemComponent</u> | <table border="1"> <tr><td style="text-align: center;">Label</td></tr> <tr> <td>itemComponent name</td> <td>typeRef</td> </tr> <tr> <td></td> <td>allowedValues</td> </tr> </table> | Label | itemComponent name | typeRef | | allowedValues |
| Label | | | | | | | |
| itemComponent name | typeRef | | | | | | |
| | allowedValues | | | | | | |
| <u>DataItem</u> Circumstance | | Depiction | | | | | |
| | | | | | | | |

Semantic Reference Decorator

The following table presents the depiction resolutions for the Semantic Reference Decorator:

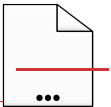
Table 17. Semantic Reference Decorator Depiction

| DataItem Attribute | Depiction |
|---|---|
| If the <u>DataItem</u> or any component of its associated <u>ItemDefinition</u> has an defined <u>SemanticReference</u> . |  |

Hidden Relationship Decorator

The following table presents the depiction resolutions for the Hidden Relationship Decorator:

Table 18. Hidden Relationship Decorator Depiction

| DataItem Circumstance | Depiction |
|-----------------------|---|
| |  |

16.3.5.3 14.3.5.3 SDMNEdge Resolution

SDMNSCEEdgeSDMNEdge can be used to represent an Ownership Connector, Parent-Child Connector, Relationship Connector, or a Data Association.

CompositionConnector

Commented [SW221]: This text was updated for the resolution of Issue SDMN-33/SDMN-107. Directly utilize SCEDI.

The following table presents the depiction resolutions for an **CompositionConnector**:

Table 24. Depiction Resolution of the CompositionConnector

| SDMN Element | Depiction |
|----------------------|-----------|
| CompositionConnector | |

Commented [SW222]: This figure was updated for the resolution of Issue SDMN-125/SDMN-126. Removing label from the Edge.

The following table presents the depiction resolutions for a **CompositionConnector**:

Table 25. Depiction Resolution of the itemComponent of an ItemDefinition

| SDMN Element | Depiction |
|-----------------------------------|-----------|
| itemComponent with sub-components | |

Commented [SW223]: This text and figure was updated for the resolution of Issue SDMN-121/SDMN-122. Clarify edge definition.

Commented [SW224]: This figure was updated for the resolution of Issue SDMN-125/SDMN-126. Removing label from the Edge.

ContainmentConnector

The following table presents the depiction resolutions for an **ContainmentConnector** :

Table 26. Depiction Resolution of the ContainmentConnector

| SDMN Element | Depiction |
|----------------------|-----------|
| ContainmentConnector | |

Commented [SW225]: This figure was updated for the resolution of Issue SDMN-125/SDMN-126. Removing label from the Edge.

DataAssociation

The following table presents the depiction resolutions for an **DataAssociation**:

Table 27. Depiction Resolution of DataAssociation

| SDMN Element | Depiction |
|-----------------|-----------|
| DataAssociation | |

Commented [SW226]: This figure was updated for the resolution of Issue SDMN-125/SDMN-126. Removing label from the Edge.

ReferenceConnector

The following table presents the depiction resolutions for an **ReferenceConnector** between two DataItems:

Table 28. Depiction Resolution of the ReferenceConnector

| SDMN Element | Depiction |
|--------------------|-----------|
| ReferenceConnector | |

Commented [SW227]: This figure was updated for the resolution of Issue SDMN-125/SDMN-126. Removing label from the Edge.

The following table presents the depiction resolutions for a **ReferenceConnector** between two **ItemDefinitions**:

Table 29. Depiction Resolution of the typeRef attribute of an ItemDefinitionItemComponent

| SDMN Element | Depiction |
|--|-----------|
| <u>itemComponent that contains a typeRef</u> | |

Commented [SW229]: This text and figure was updated for the resolution of Issue SDMN-121/SDMN-122. Clarify edge definition.

Commented [SW228]: This figure was updated for the resolution of Issue SDMN-125/SDMN-126. Removing label from the Edge.